

# PyHelpers

*An open-source toolkit for facilitating Python users' data manipulation tasks*

***Release 2.0.orc1***

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# Chapter 1

## About PyHelpers

PyHelpers is a lightweight open-source Python package designed as a versatile toolkit for simplifying data (pre)processing tasks. It offers a comprehensive range of practical utilities to facilitate common data manipulation operations. These utilities encompass the ability to read and write file-like objects, efficiently handle various data types such as geographical and textual data, and establish streamlined communication with relational databases like PostgreSQL and Microsoft SQL Server.

# Chapter 2

## Installation

To install the latest release of PyHelpers from PyPI via pip:

```
pip install --upgrade pyhelpers
```

To install the most recent version of PyHelpers hosted on GitHub:

```
pip install --upgrade git+https://github.com/mikeqfu/pyhelpers.git
```

---

### Note:

- If using a virtual environment, make sure it is activated.
  - It is recommended to add `pip install` the option `--upgrade` (or `-U`) to ensure that you are getting the latest stable release of the package.
  - Not all dependencies of PyHelpers are enforced to be installed along with the installation of the package. This is intended to optimise the installation requirements. If a `ModuleNotFoundError` or an `ImportError` pops out when importing/running a function, first try to install the module(s)/package(s) mentioned in the error message, and then try importing/running the function again.
  - For Windows users, `pip` may possibly fail to install some packages. In such circumstances, try instead to install their `.whl files`, which can be downloaded from the web page of the [unofficial Windows binaries for Python extension packages](#).
  - For more general instructions on the installation of Python packages, please refer to the official guide of [Installing Packages](#).
- 

To check whether `pyhelpers` has been correctly installed, try to import the package via an interpreter shell:

```
>>> import pyhelpers  
>>> pyhelpers.__version__ # Check the latest version
```

The latest version is: 2.0.0rc1

# Chapter 3

## Modules

The current release includes the following modules, with each containing a number of utilities:

<i>settings</i>	Settings of working environment.
<i>dirs</i>	Manipulation of directories and/or files.
<i>ops</i>	Miscellaneous operations.
<i>store</i>	Performing file-like object operations, including saving, loading, and other relevant tasks.
<i>geom</i>	Manipulation of geometric/geographical data.
<i>text</i>	Manipulation of textual data.
<i>dbms</i>	Communication with databases.

### 3.1 settings

Settings of working environment.

#### 3.1.1 Configurations

##### GDAL/OGR

<i>gdal_configurations</i> ([reset, ...])	Alter some default configuration options of GDAL/OGR drivers.
---	---

## gdal\_configurations

```
pyhelpers.settings.gdal_configurations(reset=False, max_tmpfile_size=None,
interleaved_reading=True, custom_indexing=False,
compress_nodes=True)
```

Alter some default configuration options of GDAL/OGR drivers.

### Parameters

- **reset** (*bool*) – whether to reset to default settings, defaults to False
- **max\_tmpfile\_size** (*int / None*) – maximum size of the temporary file, defaults to None
- **interleaved\_reading** (*bool*) – whether to enable interleaved reading, defaults to True
- **custom\_indexing** (*bool*) – whether to enable custom indexing, defaults to False
- **compress\_nodes** (*bool*) – whether to compress nodes in temporary DB. defaults to True

### Examples:

```
>>> from pyhelpers.settings import gdal_configurations

>>> gdal_configurations()
```

---

**Note:** This can be useful when using GDAL to parse a large PBF file. For example, `gdal_configurations()` is applied by default when importing the package `pydriosm`, which can be used to work with OpenStreetMap data of PBF format.

---

### See also:

- OpenStreetMap XML and PBF
- `pydriosm` Documentation

## 3.1.2 Preferences

### Matplotlib

---

<code>mpl_preferences([reset, backend, font_name, ...])</code>	Alter some Matplotlib parameters.
--	-----------------------------------

---

## mpl\_preferences

```
pyhelpers.settings.mpl_preferences(reset=False, backend=None, font_name='Times New Roman',
                                    font_size=13, legend_spacing=0.7, fig_style=None)
```

Alter some Matplotlib parameters.

### Parameters

- **backend** (*str* / *None*) – specify the backend used for rendering and GUI integration, defaults to *None*
- **font\_name** (*None* / *str*) – name of a font to be used, defaults to 'Times New Roman'
- **font\_size** (*int* / *float*) – font size, defaults to 13
- **legend\_spacing** (*float* / *int*) – spacing between labels in plot legend, defaults to 0.7
- **fig\_style** (*str* / *None*) – style of the figure, defaults to *None*
- **reset** (*bool*) – whether to reset to default settings, defaults to *False*

### Examples:

```
>>> import numpy as np
>>> import matplotlib.pyplot as plt

>>> np.random.seed(0)

>>> random_array = np.random.rand(1000, 2)
>>> random_array
array([[0.5488135 ,  0.71518937],
       [0.60276338,  0.54488318],
       [0.4236548 ,  0.64589411],
       ...,
       [0.41443887,  0.79128155],
       [0.72119811,  0.48010781],
       [0.64386404,  0.50177313]])

>>> def example_plot(arr):
...     fig = plt.figure(constrained_layout=True)
...     ax = fig.add_subplot(aspect='equal', adjustable='box')
...
...     ax.scatter(arr[:500, 0], arr[:500, 1], label='Group0')
...     ax.scatter(arr[500:, 0], arr[500:, 1], label='Group1')
...     ax.legend(frameon=False, bbox_to_anchor=(1.0, 0.95))
...
...     plt.show()

>>> example_plot(random_array)
```

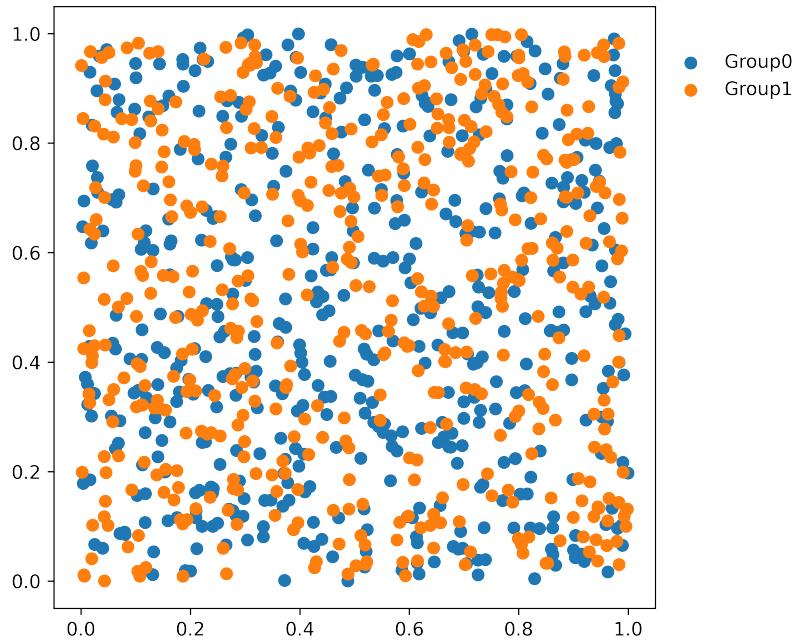


Fig. 1: An example figure, before applying the function `mpl_preferences()`.

```
>>> from pyhelpers.settings import mpl_preferences  
>>> mpl_preferences(fig_style='ggplot')  
>>> example_plot(random_array)
```

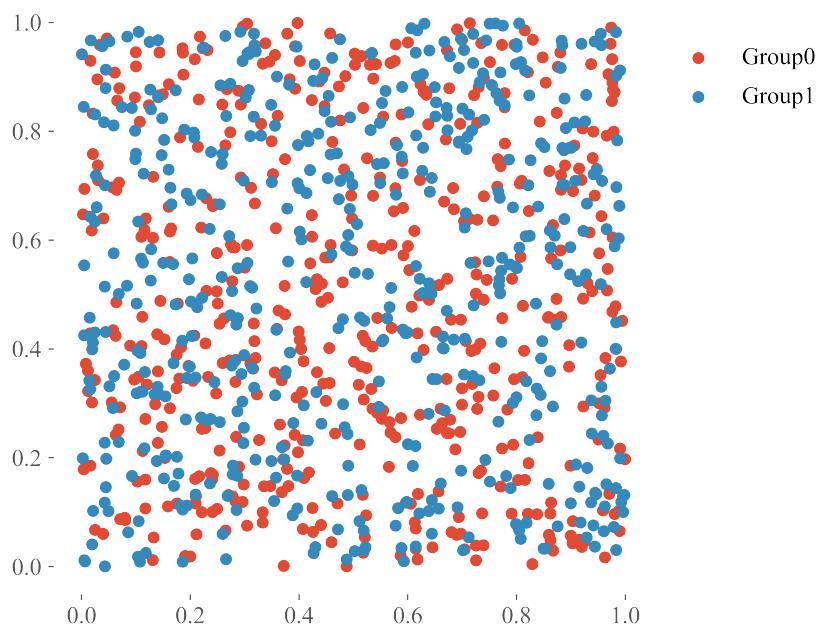


Fig. 2: After applying the function `mpl_preferences()`.

Reset to default settings:

```
>>> mpl_preferences(reset=True)

>>> # The altered parameters are now set to their default values.
>>> example_plot(random_array)
```

(The above code should display the same figure as Fig. 1.)

## NumPy

---

<code>np_preferences([reset, precision, ...])</code>	Alter some default parameters for displaying NumPy arrays.
--	--

---

### np\_preferences

`pyhelpers.settings.np_preferences(reset=False, precision=4, head_tail=5, line_char=120, formatter=None, **kwargs)`

Alter some default parameters for displaying NumPy arrays.

#### Parameters

- **reset** (`bool`) – whether to reset to the default print options set by `numpy.set_printoptions()`, defaults to False
- **precision** (`int`) – number of decimal points, which corresponds to precision of `numpy.set_printoptions()`, defaults to 4
- **line\_char** (`int`) – number of characters per line for the purpose of inserting line breaks, which corresponds to linewidth of `numpy.set_printoptions()`, defaults to 120
- **head\_tail** (`int`) – number of array items in summary at beginning (head) and end (tail) of each dimension, which corresponds to edgeitems of `numpy.set_printoptions()`, defaults to 5
- **formatter** (`dict` / `None`) – specified format, which corresponds to formatter of `numpy.set_printoptions()`, if None (default), fill the empty decimal places with zeros for the specified precision

#### Kwargs

[optional] parameters used by `numpy.set_printoptions()`

#### Examples:

```
>>> import numpy as np

>>> np.random.seed(0)

>>> random_array = np.random.rand(100, 100)
>>> random_array
array([[0.5488135 , 0.71518937, 0.60276338, ..., 0.02010755, 0.82894003,
       0.00469548],
```

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```
[0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,
 0.43441663],
[0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,
 0.96083466],
...,
[0.89111234, 0.26867428, 0.84028499, ..., 0.5736796, 0.73729114,
 0.22519844],
[0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,
 0.1419334],
[0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
 0.81357508]])

>>> from pyhelpers.settings import np_preferences

>>> np_preferences(precision=2)

>>> random_array
array([[0.55, 0.72, 0.60, 0.54, 0.42, ..., 0.18, 0.59, 0.02, 0.83, 0.00],
       [0.68, 0.27, 0.74, 0.96, 0.25, ..., 0.49, 0.23, 0.25, 0.06, 0.43],
       [0.31, 0.70, 0.38, 0.18, 0.02, ..., 0.22, 0.10, 0.86, 0.97, 0.96],
       [0.91, 0.77, 0.33, 0.08, 0.41, ..., 0.96, 0.36, 0.36, 0.02, 0.19],
       [0.40, 0.93, 0.10, 0.95, 0.87, ..., 0.27, 0.46, 0.40, 0.25, 0.51],
       ...,
       [0.03, 0.99, 0.09, 0.45, 0.84, ..., 0.12, 0.29, 0.37, 0.91, 0.14],
       [0.62, 0.20, 0.29, 0.45, 0.55, ..., 0.48, 0.87, 0.22, 0.14, 0.93],
       [0.89, 0.27, 0.84, 0.76, 1.00, ..., 0.98, 0.41, 0.57, 0.74, 0.23],
       [0.27, 0.74, 0.81, 0.20, 0.31, ..., 0.51, 0.23, 0.95, 0.88, 0.14],
       [0.88, 0.20, 0.57, 0.93, 0.56, ..., 0.55, 0.40, 0.76, 0.02, 0.81]])
```

Reset to default settings:

```
>>> np_preferences(reset=True)

>>> random_array
array([[0.54881350, 0.71518937, 0.60276338, ..., 0.02010755, 0.82894003,
       0.00469548],
       [0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,
       0.43441663],
       [0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,
       0.96083466],
       ...,
       [0.89111234, 0.26867428, 0.84028499, ..., 0.57367960, 0.73729114,
       0.22519844],
       [0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,
       0.14193340],
       [0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
       0.81357508]])
```

## Pandas

---

<code>pd_preferences([reset, max_columns, ...])</code>	Alter parameters of some frequently-used Pandas options and settings for displaying data frame.
--	---

---

### pd\_preferences

```
pyhelpers.settings.pd_preferences(reset=False, max_columns=100, max_rows=20, precision=4,
                           east_asian_text=False, ignore_future_warning=True)
```

Alter parameters of some frequently-used Pandas options and settings for displaying data frame.

#### Parameters

- **reset** (`bool` / `str`) – whether to reset all to default settings, defaults to `False`
- **max\_columns** (`int`) – maximum number of columns, which corresponds to '`display.max_columns`' for `pandas.set_option()`, defaults to 100
- **max\_rows** (`int`) – maximum number of rows, which corresponds to '`display.max_rows`' for `pandas.set_option()`, defaults to 20
- **precision** (`int`) – number of decimal places, which corresponds to '`display.precision`' for `pandas.set_option()`, defaults to 4
- **east\_asian\_text** (`bool`) – whether to adjust the display for east asian texts, defaults to `False`
- **ignore\_future\_warning** (`bool`) – whether to ignore/suppress future warnings, defaults to `True`

#### Examples:

```
>>> import numpy as np
>>> import pandas as pd

>>> np.random.seed(0)

>>> random_array = np.random.rand(100, 100)

>>> data_frame = pd.DataFrame(random_array)
>>> data_frame
      0         1         2       ...        97        98        99
0  0.548814  0.715189  0.602763  ...  0.020108  0.828940  0.004695
1  0.677817  0.270008  0.735194  ...  0.254356  0.058029  0.434417
2  0.311796  0.696343  0.377752  ...  0.862192  0.972919  0.960835
3  0.906555  0.774047  0.333145  ...  0.356707  0.016329  0.185232
4  0.401260  0.929291  0.099615  ...  0.401714  0.248413  0.505866
...     ...
95  0.029929  0.985128  0.094747  ...  0.369907  0.910011  0.142890
96  0.616935  0.202908  0.288809  ...  0.215006  0.143577  0.933162
```

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```

97  0.891112  0.268674  0.840285  ...  0.573680  0.737291  0.225198
98  0.269698  0.738825  0.807145  ...  0.948368  0.881307  0.141933
99  0.884982  0.197014  0.568613  ...  0.758430  0.023787  0.813575
[100 rows x 100 columns]

```

Limit to display of at most 6 columns and round the numbers to 2 decimal places:

```

>>> from pyhelpers.settings import pd_preferences

>>> pd_preferences(max_columns=6, precision=2)

>>> data_frame
      0   1   2   ...   97   98   99
0  0.55 0.72 0.60   ...  0.02 0.83 0.00
1  0.68 0.27 0.74   ...  0.25 0.06 0.43
2  0.31 0.70 0.38   ...  0.86 0.97 0.96
3  0.91 0.77 0.33   ...  0.36 0.02 0.19
4  0.40 0.93 0.10   ...  0.40 0.25 0.51
...   ...   ...   ...   ...
95 0.03 0.99 0.09   ...  0.37 0.91 0.14
96 0.62 0.20 0.29   ...  0.22 0.14 0.93
97 0.89 0.27 0.84   ...  0.57 0.74 0.23
98 0.27 0.74 0.81   ...  0.95 0.88 0.14
99 0.88 0.20 0.57   ...  0.76 0.02 0.81
[100 rows x 100 columns]

```

Reset to default settings:

```

>>> pd_preferences(reset=True)

>>> data_frame
      0       1       2   ...   97       98       99
0  0.548814  0.715189  0.602763   ...  0.020108  0.828940  0.004695
1  0.677817  0.270008  0.735194   ...  0.254356  0.058029  0.434417
2  0.311796  0.696343  0.377752   ...  0.862192  0.972919  0.960835
3  0.906555  0.774047  0.333145   ...  0.356707  0.016329  0.185232
4  0.401260  0.929291  0.099615   ...  0.401714  0.248413  0.505866
...   ...   ...   ...   ...
95 0.029929  0.985128  0.094747   ...  0.369907  0.910011  0.142890
96 0.616935  0.202908  0.288809   ...  0.215006  0.143577  0.933162
97 0.891112  0.268674  0.840285   ...  0.573680  0.737291  0.225198
98 0.269698  0.738825  0.807145   ...  0.948368  0.881307  0.141933
99 0.884982  0.197014  0.568613   ...  0.758430  0.023787  0.813575
[100 rows x 100 columns]

```

### Note:

- Default values of all available options can be checked by running `pandas.describe_option()` or `pandas._config.config._registered_options`

## 3.2 dirs

Manipulation of directories and/or files.

### 3.2.1 Directory navigation

<code>cd(*subdir[, mkdir, cwd, back_check])</code>	Get the full pathname of a directory (or file).
<code>ccd(*subdir, **kwargs)</code>	Get the full pathname of a directory (or file), given an altered working directory.
<code>cdd(*subdir[, data_dir, mkdir])</code>	Get the full pathname of a directory (or file) under <code>data_dir</code> .
<code>cd_data(*subdir[, data_dir, mkdir])</code>	Get the full pathname of a directory (or file) under <code>data_dir</code> of a package.
<code>find_executable(name[, options, target])</code>	Get pathname of an executable file for a specified application.

#### cd

`pyhelpers.dirs.cd(*subdir, mkdir=False, cwd=None, back_check=False, **kwargs)`

Get the full pathname of a directory (or file).

##### Parameters

- `subdir` (`str` / `os.PathLike[str]` / `bytes` / `os.Path[bytes]`) – name of a directory or names of directories (and/or a filename)
- `mkdir` (`bool`) – whether to create a directory, defaults to `False`
- `cwd` (`str` / `os.PathLike[str]` / `bytes` / `os.Path[bytes]` / `None`) – current working directory, defaults to `None`
- `back_check` (`bool`) – whether to check if a parent directory exists, defaults to `False`
- `kwargs` – [optional] parameters (e.g. `mode=0o777`) of `os.makedirs`

##### Returns

full pathname of a directory or that of a file

##### Return type

`str`

##### Examples:

```
>>> from pyhelpers.dirs import cd
>>> import os
>>> import pathlib

>>> current_wd = cd() # Current working directory
>>> os.path.relpath(current_wd)
```

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```
'..'

>>> # The directory will be created if it does not exist
>>> path_to_tests_dir = cd("tests")
>>> os.path.relpath(path_to_tests_dir)
'tests'

>>> path_to_tests_dir = cd(pathlib.Path("tests"))
>>> os.path.relpath(path_to_tests_dir)
'tests'
```

## ccd

`pyhelpers.dirs.ccd(*subdir, **kwargs)`

Get the full pathname of a directory (or file), given an altered working directory.

### Parameters

- **subdir** (`str` / `os.PathLike[str]` / `bytes` / `os.Path[bytes]`) – name of a directory
- **kwargs** – [optional] parameters of the function `cd()`

### Returns

full pathname of a directory or that of a file (in an altered working directory)

### Return type

`str`

### Examples:

```
>>> from pyhelpers.dirs import ccd
>>> import os

>>> init_cwd = os.getcwd()
>>> os.path.relpath(init_cwd)
'..'

>>> # Change the current working directory to "/new_cwd"
>>> new_cwd = "tests/new_cwd"
>>> os.makedirs(new_cwd, exist_ok=True)
>>> os.chdir(new_cwd)

>>> # Get the full path to a folder named "tests"
>>> path_to_tests = ccd("tests")
>>> os.path.relpath(path_to_tests)
'tests'

>>> path_to_tests_ = ccd("test1", "test2")
>>> path_to_tests_ == os.path.join(os.getcwd(), "test1", "test2")
True

>>> os.chdir(init_cwd)
>>> os.rmdir(new_cwd)
```

## cdd

`pyhelpers.dirs.cdd(*subdir, data_dir='data', mkdir=False, **kwargs)`

Get the full pathname of a directory (or file) under `data_dir`.

### Parameters

- `subdir` (`str` / `os.PathLike` [`str`] / `bytes` / `os.Path` [`bytes`]) – name of directory or names of directories (and/or a filename)
- `data_dir` (`str` / `os.PathLike` [`str`] / `bytes` / `os.Path` [`bytes`]) – name of a directory where data is (or will be) stored, defaults to "data"
- `mkdir` (`bool`) – whether to create a directory, defaults to `False`
- `kwargs` – [optional] parameters of the function `pyhelpers.dirs.cd()`

### Return path

full pathname of a directory (or a file) under `data_dir`

### Return type

`str`

### Examples:

```
>>> from pyhelpers.dirs import cdd, delete_dir
>>> import os

>>> path_to_dat_dir = cdd()
>>> # As `mkdir=False`, `path_to_dat_dir` will NOT be created if it doesn't exist
>>> os.path.relpath(path_to_dat_dir)
'data'

>>> path_to_dat_dir = cdd(data_dir="test_cdd", mkdir=True)
>>> # As `mkdir=True`, `path_to_dat_dir` will be created if it doesn't exist
>>> os.path.relpath(path_to_dat_dir)
'test_cdd'

>>> # Delete the "test_cdd" folder
>>> delete_dir(path_to_dat_dir, verbose=True)
To delete the directory "test_cdd\"?
? [No]|Yes: yes
Deleting "test_cdd\" ... Done.

>>> # Set `data_dir` to be "tests"
>>> path_to_dat_dir = cdd("data", data_dir="test_cdd", mkdir=True)
>>> os.path.relpath(path_to_dat_dir)
'test_cdd\data'

>>> # Delete the "test_cdd" folder and the sub-folder "data"
>>> test_cdd = os.path.dirname(path_to_dat_dir)
>>> delete_dir(test_cdd, verbose=True)
The directory "test_cdd\" is not empty.
Confirmed to delete it
? [No]|Yes: yes
Deleting "test_cdd\" ... Done.

>>> # # Alternatively,
```

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```
>>> # import shutil
>>> # shutil.rmtree(test_cdd)
```

## cd\_data

`pyhelpers.dirs.cd_data(*subdir, data_dir='data', mkdir=False, **kwargs)`

Get the full pathname of a directory (or file) under `data_dir` of a package.

### Parameters

- `subdir` (`str` / `os.PathLike[str]` / `bytes` / `os.Path[bytes]`) – name of directory or names of directories (and/or a filename)
- `data_dir` (`str` / `os.PathLike[str]` / `bytes` / `os.Path[bytes]`) – name of a directory to store data, defaults to "data"
- `mkdir` (`bool`) – whether to create a directory, defaults to False
- `kwargs` – [optional] parameters (e.g. `mode=0o777`) of `os.makedirs`

### Returns

full pathname of a directory or that of a file under `data_dir` of a package

### Return type

`str`

### Examples:

```
>>> from pyhelpers.dirs import cd_data
>>> import os

>>> path_to_dat_dir = cd_data("tests", mkdir=False)

>>> os.path.relpath(path_to_dat_dir)
'pyhelpers\data\tests'
```

## find\_executable

`pyhelpers.dirs.find_executable(name, options=None, target=None)`

Get pathname of an executable file for a specified application.

### Parameters

- `name` (`str`) – name or filename of the application that is to be called
- `options` (`list` / `set` / `None`) – possible pathnames or directories, defaults to None
- `target` (`str` / `None`) – specific pathname (that may be known already), defaults to None

### Returns

whether the specified executable file exists and its pathname

**Return type**

tuple[bool, str]

**Examples:**

```
>>> from pyhelpers.dirs import find_executable
>>> import os

>>> python_exe = "python.exe"
>>> possible_paths = ["C:\Program Files\Python39", "C:\Python39\python.exe"]

>>> python_exe_exists, path_to_python_exe = find_executable(python_exe, possible_paths)
>>> python_exe_exists
True
>>> os.path.relpath(path_to_python_exe)
'venv\Scripts\python.exe'

>>> text_exe = "pyhelpers.exe" # This file does not actually exist
>>> test_exe_exists, path_to_test_exe = find_executable(text_exe, possible_paths)
>>> test_exe_exists
False
>>> os.path.relpath(path_to_test_exe)
'pyhelpers.exe'
```

### 3.2.2 Directory validation

<code>path2linux(path)</code>	Convert path to an uniformat (Linux) file path, which is executable in Windows, Linux and macOS.
<code>uniform.pathname(pathname)</code>	An alternative to the function <code>path2linux()</code> .
<code>is_dir(path_to_dir)</code>	Check whether a directory-like string is a (valid) directory name.
<code>validate_dir([path_to_dir, subdir, msg])</code>	Validate the pathname of a directory.
<code>validate_filename(file_pathname[, suffix_num])</code>	If the filename exist, then create new filename with a suffix such as "(1)", "(2)", and so on.
<code>get_file_pathnames(path_to_dir[, file_ext, ...])</code>	Get all files in the folder with the specified file type.
<code>check_files_exist(filenames, path_to_dir)</code>	Check if queried files exist in a given directory.

## path2linux

`pyhelpers.dirs.path2linux(path)`

Convert path to an uniformat (Linux) file path, which is executable in Windows, Linux and macOS.

- Format the file path to be used for cross-platform compatibility;
- Convert OS path to standard Linux path.

**Parameters**

**path** (str / os.PathLike / bytes) – absolute or relative pathname

**Returns**

standard linux pathname

**Return type**

str

**Examples:**

```
>>> from pyhelpers.dirs import path2linux
>>> import pathlib

>>> path2linux("tests\data\dat.csv")
'tests/data/dat.csv'

>>> path2linux(pathlib.Path("tests\data\dat.csv"))
'tests/data/dat.csv'
```

**uniform\_pathname**

pyhelpers.dirs.**uniform\_pathname**(*pathname*)

An alternative to the function [path2linux\(\)](#).

**Parameters**

**pathname** (str / pathlib.Path) – absolute or relative pathname

**Returns**

standard linux pathname

**Return type**

str

**Examples:**

```
>>> from pyhelpers.dirs import uniform_pathname
>>> import pathlib

>>> uniform_pathname("tests\data\dat.csv")
'tests/data/dat.csv'

>>> uniform_pathname("tests//data/dat.csv")
'tests/data/dat.csv'

>>> uniform_pathname(pathlib.Path("tests\data\dat.csv"))
'tests/data/dat.csv'
```

## is\_dir

```
pyhelpers.dirs.is_dir(path_to_dir)
```

Check whether a directory-like string is a (valid) directory name.

See also [DIRS-IVD-1] and [DIRS-IVD-2].

**Parameters**

- `path_to_dir (str / bytes)` – pathname of a directory

**Returns**

- whether the input is a path-like string that describes a directory name

**Return type**

- `bool`

**Examples:**

```
>>> from pyhelpers.dirs import cd, is_dir

>>> x = "tests"
>>> is_dir(x)
False

>>> x = "/tests"
>>> is_dir(x)
True

>>> x = cd("tests")
>>> is_dir(x)
True
```

## validate\_dir

```
pyhelpers.dirs.validate_dir(path_to_dir=None, subdir='', msg='Invalid input!', **kwargs)
```

Validate the pathname of a directory.

**Parameters**

- `path_to_dir (str / os.PathLike [str] / bytes / os.Path [bytes] / None)` – pathname of a data directory, defaults to `None`
- `subdir (str / os.PathLike [str] / bytes / os.Path [bytes])` – name of a subdirectory to be examined if `directory=None`, defaults to `" "`
- `msg (str)` – error message if `data_dir` is not a full pathname, defaults to `"Invalid input!"`
- `kwargs` – [optional] parameters of the function `pyhelpers.dirs.cd()`

**Returns**

- valid full pathname of a directory

**Return type**

- `str`

**Examples:**

```
>>> from pyhelpers.dirs import validate_dir
>>> import os
>>> import pathlib

>>> dat_dir = validate_dir()
>>> os.path.relpath(dat_dir)
'..'

>>> dat_dir = validate_dir("tests")
>>> os.path.relpath(dat_dir)
'tests'

>>> dat_dir = validate_dir(subdir="data")
>>> os.path.relpath(dat_dir)
'data'
```

**validate\_filename**

`pyhelpers.dirs.validate_filename(file_pathname, suffix_num=1)`

If the filename exist, then create new filename with a suffix such as "(1)", "(2)", and so on.

**Parameters**

- **file\_pathname** (`str`) – pathname of a file
- **suffix\_num** (`int`) – a number as a suffix appended to the filename, defaults to 1

**Returns**

a validated file name

**Return type**

`str`

**Examples:**

```
>>> from pyhelpers.dirs import validate_filename
>>> import os

>>> test_file_pathname = "tests/data/test.txt"

>>> # When the file does not exist, return the same file name
>>> os.path.exists(test_file_pathname)
False
>>> file_pathname_0 = validate_filename(test_file_pathname)
>>> os.path.relpath(file_pathname_0)
'tests\data\test.txt'

>>> # Create a file named "test.txt"
>>> open(test_file_pathname, 'w').close()
>>> os.path.exists(test_file_pathname)
True
>>> # As "test.txt" exists, the function returns a new pathname ending with "test(1).txt"
>>> file_pathname_1 = validate_filename(test_file_pathname)
```

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```
>>> os.path.relpath(file_pathname_1)
'tests\data\test(1).txt'

>>> # When "test(1).txt" exists, the function returns a pathname of a file named "test(2).txt"
>>> open(file_pathname_1, 'w').close()
>>> os.path.exists(file_pathname_1)
True
>>> file_pathname_2 = validate_filename(test_file_pathname)
>>> os.path.relpath(file_pathname_2)
'tests\data\test(2).txt'

>>> # Remove the created files
>>> for x in [file_pathname_0, file_pathname_1]:
...     os.remove(x)
```

## get\_file\_pathnames

`pyhelpers.dirs.get_file_pathnames(path_to_dir, file_ext=None, incl_subdir=False)`

Get all files in the folder with the specified file type.

### Parameters

- `path_to_dir (str / os.PathLike)` – a folder path
- `file_ext (str / None)` – exact file type to specify, if `file_type` is "\*" or "all", return all files in the folder; defaults to `None`
- `incl_subdir (bool)` – whether to get files inside the subfolder, defaults to `False`; when `incl_subdir=True`, the function traverses all subfolders

### Returns

a list of file paths

### Return type

list

### Examples:

```
>>> from pyhelpers.dirs import get_file_pathnames

>>> test_dir_name = "tests\data"

>>> # Get all files in the folder (without sub-folders)
>>> get_file_pathnames(test_dir_name)
['tests\data\csr_mat.npz',
 'tests\data\dat.csv',
 'tests\data\dat.feather',
 'tests\data\dat.joblib',
 'tests\data\dat.json',
 'tests\data\dat.pickle',
 'tests\data\dat.txt',
 'tests\data\dat.xlsx',
 'tests\data\zipped',
 'tests\data\zipped.7z',
```

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```
'tests/data/zipped.txt',
'tests/data/zipped.zip']

>>> get_file_pathnames(test_dir_name, file_ext=".txt")
['tests/data/dat.txt', 'tests/data/zipped.txt']

>>> # Get absolute pathnames of all files contained in the folder (incl. all sub-folders)
>>> get_file_pathnames(test_dir_name, file_ext="txt", incl_subdir=True)
['tests/data/dat.txt', 'tests/data/zipped.txt', 'tests/data/zipped/zipped.txt']
```

### check\_files\_exist

`pyhelpers.dirs.check_files_exist(filenames, path_to_dir)`

Check if queried files exist in a given directory.

#### Parameters

- `filenames` (`list`) – a list of filenames
- `path_to_dir` (`str` / `os.PathLike`) – a list of filenames in the directory

#### Returns

True if all the queried files exist, False otherwise

#### Return type

`bool`

#### Examples:

```
>>> from pyhelpers.dirs import check_files_exist

>>> test_dir_name = "tests/data"

>>> # Check if all required files exist in the directory
>>> check_files_exist(["dat.csv", "dat.txt"], test_dir_name)
True

>>> # If not all required files exist, print the missing files
>>> check_files_exist(["dat.csv", "dat.txt", "dat_0.txt"], test_dir_name)
Error: Required files are not satisfied, missing files are: ['dat_0.txt']
False
```

### 3.2.3 Directory/file control

---

`delete_dir(path_to_dir[, ...])`

Delete a directory or directories.

---

## delete\_dir

`pyhelpers.dirs.delete_dir(path_to_dir, confirmation_required=True, verbose=False, **kwargs)`

Delete a directory or directories.

### Parameters

- `path_to_dir` (`str` / `bytes` / `os.PathLike` [`str`] / `os.PathLike` [`bytes`] / `collections.abc.Sequence`) – pathname (or pathnames) of a directory (or directories)
- `confirmation_required` (`bool`) – whether to prompt a message for confirmation to proceed, defaults to `True`
- `verbose` (`bool` / `int`) – whether to print relevant information in console as the function runs, defaults to `False`
- `kwargs` – [optional] parameters of `shutil.rmtree` or `os.rmdir`

### Examples:

```
>>> from pyhelpers.dirs import cd, delete_dir
>>> import os

>>> test_dirs = []
>>> for x in range(3):
...     test_dirs.append(cd("tests", f"test_dir{x}", mkdir=True))
...     if x == 0:
...         cd("tests", f"test_dir{x}", "a_folder", mkdir=True)
...     elif x == 1:
...         open(cd("tests", f"test_dir{x}", "file"), 'w').close()

>>> delete_dir(path_to_dir=test_dirs, verbose=True)
To delete the following directories:
"tests\test_dir0\" (Not empty)
"tests\test_dir1\" (Not empty)
"tests\test_dir2\"?
? [No]|Yes: yes
Deleting "tests\test_dir0\" ... Done.
Deleting "tests\test_dir1\" ... Done.
Deleting "tests\test_dir2\" ... Done.
```

## 3.3 ops

Miscellaneous operations.

### 3.3.1 General usage

<code>confirmed([prompt, confirmation_required, resp])</code>	Type to confirm whether to proceed or not.
<code>get_obj_attr(obj[, col_names, as_dataframe])</code>	Get main attributes of an object.
<code>eval_dtype(str_val)</code>	Convert a string to its intrinsic data type.
<code>hash_password(password[, salt, salt_size, ...])</code>	Hash a password using <code>hashlib.pbkdf2_hmac</code> .
<code>verify_password(password, salt, key[, ...])</code>	Verify a password given salt and key.
<code>func_running_time(func)</code>	A decorator to measure the time of a function or class method.

#### confirmed

`pyhelpers.ops.confirmed(prompt=None, confirmation_required=True, resp=False)`

Type to confirm whether to proceed or not.

See also [OPS-C-1].

##### Parameters

- `prompt (str / None)` – a message that prompts a response (Yes/No), defaults to None
- `confirmation_required (bool)` – whether to require users to confirm and proceed, defaults to True
- `resp (bool)` – default response, defaults to False

##### Returns

a response

##### Return type

bool

**Examples:**

```
>>> from pyhelpers.ops import confirmed

>>> if confirmed(prompt="Testing if the function works?", resp=True):
...     print("Passed.")
Testing if the function works? [Yes] | No: yes
Passed.
```

## get\_obj\_attr

```
pyhelpers.ops.get_obj_attr(obj, col_names=None, as_dataframe=False)
```

Get main attributes of an object.

### Parameters

- **obj** (*object*) – an object, e.g. a class
- **col\_names** (*list* / *None*) – a list of column names for renaming the returned data frame when *as\_dataframe=True*
- **as\_dataframe** (*bool*) – whether to return the data in tabular format, defaults to *False*

### Returns

*list* or tabular data of the main attributes of the given object

### Return type

*list* | *pandas.DataFrame*

### Examples:

```
>>> from pyhelpers.ops import get_obj_attr
>>> from pyhelpers.dbms import PostgreSQL

>>> postgres = PostgreSQL()
Password (postgres@localhost:5432): ***
Connecting postgres:***@localhost:5432/postgres ... Successfully.

>>> obj_attr = get_obj_attr(postgres, as_dataframe=True)
>>> obj_attr.head()
   attribute      value
0  DEFAULT_DATABASE    postgres
1  DEFAULT_DIALECT    postgresql
2  DEFAULT_DRIVER     psycopg2
3  DEFAULT_HOST       localhost
4  DEFAULT_PORT        5432

>>> obj_attr.attribute.to_list()
['DEFAULT_DATABASE',
 'DEFAULT_DIALECT',
 'DEFAULT_DRIVER',
 'DEFAULT_HOST',
 'DEFAULT_PORT',
 'DEFAULT_SCHEMA',
 'DEFAULT_USERNAME',
 'address',
 'database_info',
 'database_name',
 'engine',
 'host',
 'port',
 'url',
 'username']
```

## eval\_dtype

`pyhelpers.ops.eval_dtype(str_val)`

Convert a string to its intrinsic data type.

### Parameters

`str_val (str)` – a string-type variable

### Returns

converted value

### Return type

any

Examples:

```
>>> from pyhelpers.ops import eval_dtype

>>> val_1 = '1'
>>> origin_val = eval_dtype(val_1)
>>> origin_val
1

>>> val_2 = '1.1.1'
>>> origin_val = eval_dtype(val_2)
>>> origin_val
'1.1.1'
```

## hash\_password

`pyhelpers.ops.hash_password(password, salt=None, salt_size=None, iterations=None, ret_hash=True, **kwargs)`

Hash a password using `hashlib.pbkdf2_hmac`.

See also [OPS-HP-1].

### Parameters

- `password (str / int / float / bytes)` – input as a password
- `salt (bytes / str)` – random data; when `salt=None` (default), it is generated by `os.urandom()`, which depends on `salt_size`; see also [OPS-HP-2]
- `salt_size (int / None)` – size of the function `os.urandom()`, i.e. the size of a random bytestring for cryptographic use; when `salt_size=None` (default), it uses 128
- `iterations (int / None)` – size of the function `hashlib.pbkdf2_hmac()`, i.e. number of iterations of SHA-256; when `salt_size=None` (default), it uses 100000
- `ret_hash (bool)` – whether to return the salt and key, defaults to True
- `kwargs` – [optional] parameters of the function `hashlib.pbkdf2_hmac()`

**Returns**(only when `ret_hash=True`) salt and key**Return type**

bytes

**Examples:**

```
>>> from pyhelpers.ops import hash_password, verify_password

>>> test_pwd = 'test%123'
>>> salt_size_ = 16
>>> sk = hash_password(password=test_pwd, salt_size=salt_size_) # salt and key
>>> salt_data, key_data = sk[:salt_size_].hex(), sk[salt_size_:].hex()
>>> verify_password(password=test_pwd, salt=salt_data, key=key_data)
True

>>> test_pwd = b'test%123'
>>> sk = hash_password(password=test_pwd)
>>> salt_data, key_data = sk[:128].hex(), sk[128:].hex()
>>> verify_password(password=test_pwd, salt=salt_data, key=key_data)
True
```

**verify\_password**`pyhelpers.ops.verify_password(password, salt, key, iterations=None)`

Verify a password given salt and key.

**Parameters**

- `password` (`str` / `int` / `float` / `bytes`) – input as a password
- `salt` (`bytes` / `str`) – random data; see also [OPS-HP-1]
- `key` (`bytes` / `str`) – PKCS#5 password-based key (produced by the function `hashlib.pbkdf2_hmac()`)
- `iterations` (`int` / `None`) – size of the function `hashlib.pbkdf2_hmac()`, i.e. number of iterations of SHA-256; when `salt_size=None` (default), it uses 100000

**Returns**

whether the input password is correct

**Return type**

bool

**See also:**

- Examples of the function `pyhelpers.ops.hash_password()`

## func\_running\_time

`pyhelpers.ops.func_running_time(func)`

A decorator to measure the time of a function or class method.

### Parameters

`func` (*Callable*) – any function or class method

### Returns

the decorated function or class method with the time of running

### Return type

*Callable*

### Examples:

```
>>> from pyhelpers.ops import func_running_time
>>> import time

>>> @func_running_time
>>> def test_func():
...     print("Testing if the function works.")
...     time.sleep(3)

>>> test_func()
INFO Begin to run function: test_func ...
Testing if the function works.
INFO Finished running function: test_func, total: 3s
```

### 3.3.2 Basic computation / conversion

<code>gps_time_to_utc(gps_time)</code>	Convert standard GPS time to UTC time.
<code>parse_size(size[, binary, precision])</code>	Parse size from / into readable format of bytes.
<code>get_number_of_chunks(file_or_obj[, ...])</code>	Get total number of chunks of a data file, given a minimum limit of chunk size.
<code>get_extreme_outlier_bounds(num_dat[, k])</code>	Get upper and lower bounds for extreme outliers.
<code>interquartile_range(num_dat)</code>	Calculate interquartile range.
<code>find_closest_date(date, lookup_dates[, ...])</code>	Find the closest date of a given one from a list of dates.

## gps\_time\_to\_utc

`pyhelpers.ops.gps_time_to_utc(gps_time)`

Convert standard GPS time to UTC time.

### Parameters

`gps_time` (*float*) – standard GPS time

### Returns

UTC time

**Return type**

datetime.datetime

**Examples:**

```
>>> from pyhelpers.ops import gps_time_to_utc

>>> utc_dt = gps_time_to_utc(gps_time=1271398985.7822514)
>>> utc_dt
datetime.datetime(2020, 4, 20, 6, 23, 5, 782251)
```

**parse\_size**

pyhelpers.ops.parse\_size(size, binary=True, precision=1)

Parse size from / into readable format of bytes.

**Parameters**

- **size** (str / int / float) – human- or machine-readable format of size
- **binary** (bool) – whether to use binary (i.e. factorized by 1024) representation, defaults to True; if binary=False, use the decimal (or metric) representation (i.e. factorized by  $10^{** 3}$ )
- **precision** (int) – number of decimal places (when converting size to human-readable format), defaults to 1

**Returns**

parsed size

**Return type**

int | str

**Examples:**

```
>>> from pyhelpers.ops import parse_size

>>> parse_size(size='123.45 MB')
129446707

>>> parse_size(size='123.45 MB', binary=False)
123450000

>>> parse_size(size='123.45 MiB', binary=True)
129446707
>>> # If a metric unit (e.g. 'MiB') is specified in the input,
>>> # the function returns a result accordingly, no matter whether `binary` is True or False
>>> parse_size(size='123.45 MiB', binary=False)
129446707

>>> parse_size(size=129446707, precision=2)
'123.45 MiB'

>>> parse_size(size=129446707, binary=False, precision=2)
'129.45 MB'
```

## get\_number\_of\_chunks

`pyhelpers.ops.get_number_of_chunks(file_or_obj, chunk_size_limit=50, binary=True)`

Get total number of chunks of a data file, given a minimum limit of chunk size.

### Parameters

- **file\_or\_obj** (*Any*) – absolute path to a file or an object
- **chunk\_size\_limit** (*int* / *float* / *None*) – the minimum limit of file size (in mebibyte i.e. MiB, or megabyte, i.e. MB) above which the function counts how many chunks there could be, defaults to 50;
- **binary** (*bool*) – whether to use binary (i.e. factorized by 1024) representation, defaults to True; if binary=False, use the decimal (or metric) representation (i.e. factorized by  $10^{** 3}$ )

### Returns

number of chunks

### Return type

*int* | *None*

### Examples:

```
>>> from pyhelpers.ops import get_number_of_chunks
>>> import numpy

>>> example_obj = numpy.zeros((1000, 1000))
>>> get_number_of_chunks(example_obj, chunk_size_limit=5)
2

>>> file_path = "C:\Program Files\Python310\python310.pdb"
>>> get_number_of_chunks(file_path, chunk_size_limit=2)
8
```

## get\_extreme\_outlier\_bounds

`pyhelpers.ops.get_extreme_outlier_bounds(num_dat, k=1.5)`

Get upper and lower bounds for extreme outliers.

### Parameters

- **num\_dat** (*array-like*) – an array of numbers
- **k** (*float*, *int*) – a scale coefficient associated with interquartile range, defaults to 1.5

### Returns

lower and upper bound

### Return type

*tuple*

### Examples:

```
>>> from pyhelpers.ops import get_extreme_outlier_bounds
>>> import pandas

>>> data = pandas.DataFrame(range(100), columns=['col'])
>>> data
   col
0     0
1     1
2     2
3     3
4     4
...
95    95
96    96
97    97
98    98
99    99

[100 rows x 1 columns]

>>> data.describe()
   col
count 100.000000
mean 49.500000
std 29.011492
min 0.000000
25% 24.750000
50% 49.500000
75% 74.250000
max 99.000000

>>> lo_bound, up_bound = get_extreme_outlier_bounds(data, k=1.5)
>>> lo_bound, up_bound
(0.0, 148.5)
```

## interquartile\_range

`pyhelpers.ops.interquartile_range(num_dat)`

Calculate interquartile range.

This function may be an alternative to `scipy.stats.iqr`.

### Parameters

`num_dat (numpy.ndarray / list / tuple)` – an array of numbers

### Returns

interquartile range of `num_dat`

### Return type

`float`

### Examples:

```
>>> from pyhelpers.ops import interquartile_range
```

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```
>>> data = list(range(100))

>>> iqr_result = interquartile_range(data)
>>> iqr_result
49.5
```

## find\_closest\_date

`pyhelpers.ops.find_closest_date(date, lookup_dates, as_datetime=False, fmt='%Y-%m-%d %H:%M:%S.%f')`

Find the closest date of a given one from a list of dates.

### Parameters

- `date (str / datetime.datetime)` – a date
- `lookup_dates (Iterable)` – an array of dates
- `as_datetime (bool)` – whether to return a `datetime.datetime`-formatted date, defaults to False
- `fmt (str)` – datetime format, defaults to '`%Y-%m-%d %H:%M:%S.%f`'

### Returns

the date that is closest to the given date

### Return type

`str | datetime.datetime`

### Examples:

```
>>> from pyhelpers.ops import find_closest_date
>>> import pandas

>>> example_dates = pandas.date_range('2019-01-02', '2019-12-31')
>>> example_dates
DatetimeIndex(['2019-01-02', '2019-01-03', '2019-01-04', '2019-01-05',
               '2019-01-06', '2019-01-07', '2019-01-08', '2019-01-09',
               '2019-01-10', '2019-01-11',
               ...
               '2019-12-22', '2019-12-23', '2019-12-24', '2019-12-25',
               '2019-12-26', '2019-12-27', '2019-12-28', '2019-12-29',
               '2019-12-30', '2019-12-31'],
              dtype='datetime64[ns]', length=364, freq='D')

>>> example_date = '2019-01-01'
>>> closest_example_date = find_closest_date(example_date, example_dates)
>>> closest_example_date
'2019-01-02 00:00:00.000000'

>>> example_date = pandas.to_datetime('2019-01-01')
>>> closest_example_date = find_closest_date(example_date, example_dates, as_datetime=True)
>>> closest_example_date
Timestamp('2019-01-02 00:00:00', freq='D')
```

### 3.3.3 Basic data manipulation

#### Iterable

<code>loop_in_pairs(iterable)</code>	Get every pair (current, next).
<code>split_list_by_size(lst, sub_len)</code>	Split a list into (evenly sized) sub-lists.
<code>split_list(lst, num_of_sub)</code>	Split a list into a number of equally-sized sub-lists.
<code>split_iterable(iterable, chunk_size)</code>	Split a list into (evenly sized) chunks.
<code>update_dict(dictionary, updates[, inplace])</code>	Update a (nested) dictionary or similar mapping.
<code>update_dict_keys(dictionary[, replacements])</code>	Update keys in a (nested) dictionary.
<code>get_dict_values(key, dictionary)</code>	Get all values in a (nested) dictionary for a given key.
<code>remove_dict_keys(dictionary, *keys)</code>	Remove multiple keys from a dictionary.
<code>compare_dicts(dict1, dict2)</code>	Compare the difference between two dictionaries.
<code>merge_dicts(*dicts)</code>	Merge multiple dictionaries.

#### loop\_in\_pairs

`pyhelpers.ops.loop_in_pairs(iterable)`

Get every pair (current, next).

##### Parameters

`iterable` (*Iterable*) – iterable object

##### Returns

a `zip`-type variable

##### Return type

`zip`

#### Examples:

```
>>> from pyhelpers.ops import loop_in_pairs

>>> res = loop_in_pairs(iterable=[1])
>>> list(res)
[]

>>> res = loop_in_pairs(iterable=range(0, 10))
>>> list(res)
[(0, 1), (1, 2), (2, 3), (3, 4), (4, 5), (5, 6), (6, 7), (7, 8), (8, 9)]
```

## split\_list\_by\_size

```
pyhelpers.ops.split_list_by_size(lst, sub_len)
```

Split a list into (evenly sized) sub-lists.

See also [OPS-SLBS-1].

### Parameters

- **lst** (*list*) – a list of any
- **sub\_len** (*int*) – length of a sub-list

### Returns

a sequence of `sub_len`-sized sub-lists from `lst`

### Return type

*Generator[list]*

Examples:

```
>>> from pyhelpers.ops import split_list_by_size

>>> lst_ = list(range(0, 10))
>>> lst_
[0, 1, 2, 3, 4, 5, 6, 7, 8, 9]

>>> lists = split_list_by_size(lst_, sub_len=3)
>>> list(lists)
[[0, 1, 2], [3, 4, 5], [6, 7, 8], [9]]
```

## split\_list

```
pyhelpers.ops.split_list(lst, num_of_sub)
```

Split a list into a number of equally-sized sub-lists.

See also [OPS-SL-1].

### Parameters

- **lst** (*list*) – a list of any
- **num\_of\_sub** (*int*) – number of sub-lists

### Returns

a total of `num_of_sub` sub-lists from `lst`

### Return type

*Generator[list]*

Examples:

```
>>> from pyhelpers.ops import split_list

>>> lst_ = list(range(0, 10))
>>> lst_
```

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```
[0, 1, 2, 3, 4, 5, 6, 7, 8, 9]

>>> lists = split_list(lst_, num_of_sub=3)
>>> list(lists)
[[0, 1, 2, 3], [4, 5, 6, 7], [8, 9]]
```

## split\_iterable

`pyhelpers.ops.split_iterable(iterable, chunk_size)`

Split a list into (evenly sized) chunks.

See also [OPS-SI-1].

### Parameters

- `iterable (Iterable)` – iterable object
- `chunk_size (int)` – length of a chunk

### Returns

a sequence of equally-sized chunks from `iterable`

### Return type

`Generator[Iterable]`

### Examples:

```
>>> from pyhelpers.ops import split_iterable
>>> import pandas

>>> iterable_1 = list(range(0, 10))
>>> iterable_1
[0, 1, 2, 3, 4, 5, 6, 7, 8, 9]

>>> iterable_1_ = split_iterable(iterable_1, chunk_size=3)
>>> type(iterable_1_)
generator

>>> for dat in iterable_1_:
...     print(list(dat))
[0, 1, 2]
[3, 4, 5]
[6, 7, 8]
[9]

>>> iterable_2 = pandas.Series(range(0, 20))
>>> iterable_2
0      0
1      1
2      2
3      3
4      4
5      5
6      6
7      7
```

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```

8     8
9     9
10    10
11    11
12    12
13    13
14    14
15    15
16    16
17    17
18    18
19    19
dtype: int64

>>> iterable_2_ = split_iterable(iterable_2, chunk_size=5)

>>> for dat in iterable_2_:
...     print(list(dat))
[0, 1, 2, 3, 4]
[5, 6, 7, 8, 9]
[10, 11, 12, 13, 14]
[15, 16, 17, 18, 19]

```

## update\_dict

`pyhelpers.ops.update_dict(dictionary, updates, inplace=False)`

Update a (nested) dictionary or similar mapping.

See also [OPS-UD-1].

### Parameters

- **dictionary** (`dict`) – a (nested) dictionary that needs to be updated
- **updates** (`dict`) – a dictionary with new data
- **inplace** (`bool`) – whether to replace the original dictionary with the updated one, defaults to `False`

### Returns

an updated dictionary

### Return type

`dict`

**Examples:**

```

>>> from pyhelpers.ops import update_dict

>>> source_dict = {'key_1': 1}
>>> update_data = {'key_2': 2}
>>> upd_dict = update_dict(source_dict, updates=update_data)
>>> upd_dict
{'key_1': 1, 'key_2': 2}
>>> source_dict

```

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```

{'key_1': 1}
>>> update_dict(source_dict, updates=update_data, inplace=True)
>>> source_dict
{'key_1': 1, 'key_2': 2}

>>> source_dict = {'key': 'val_old'}
>>> update_data = {'key': 'val_new'}
>>> upd_dict = update_dict(source_dict, updates=update_data)
>>> upd_dict
{'key': 'val_new'}

>>> source_dict = {'key': {'k1': 'v1_old', 'k2': 'v2'}}
>>> update_data = {'key': {'k1': 'v1_new'}}
>>> upd_dict = update_dict(source_dict, updates=update_data)
>>> upd_dict
{'key': {'k1': 'v1_new', 'k2': 'v2'}}

>>> source_dict = {'key': {'k1': {}, 'k2': 'v2'}}
>>> update_data = {'key': {'k1': 'v1'}}
>>> upd_dict = update_dict(source_dict, updates=update_data)
>>> upd_dict
{'key': {'k1': 'v1', 'k2': 'v2'}}
```

## update\_dict\_keys

`pyhelpers.ops.update_dict_keys(dictionary, replacements=None)`

Update keys in a (nested) dictionary.

See also [OPS-UDK-1] and [OPS-UDK-2].

### Parameters

- **dictionary** (`dict`) – a (nested) dictionary in which certain keys are to be updated
- **replacements** (`dict / None`) – a dictionary in the form of `{<current_key>: <new_key>}`, describing which keys are to be updated, defaults to `None`

### Returns

an updated dictionary

### Return type

`dict`

**Examples:**

```
>>> from pyhelpers.ops import update_dict_keys

>>> source_dict = {'a': 1, 'b': 2, 'c': 3}

>>> upd_dict = update_dict_keys(source_dict, replacements=None)
>>> upd_dict # remain unchanged
{'a': 1, 'b': 2, 'c': 3}

>>> repl_keys = {'a': 'd', 'c': 'e'}
>>> upd_dict = update_dict_keys(source_dict, replacements=repl_keys)
>>> upd_dict
{'d': 1, 'b': 2, 'e': 3}

>>> source_dict = {'a': 1, 'b': 2, 'c': {'d': 3, 'e': {'f': 4, 'g': 5}}}

>>> repl_keys = {'d': 3, 'f': 4}
>>> upd_dict = update_dict_keys(source_dict, replacements=repl_keys)
>>> upd_dict
{'a': 1, 'b': 2, 'c': {3: 3, 'e': {4: 4, 'g': 5}}}
```

## get\_dict\_values

`pyhelpers.ops.get_dict_values(key, dictionary)`

Get all values in a (nested) dictionary for a given key.

See also [OPS-GDV-1] and [OPS-GDV-2].

### Parameters

- `key (any)` – any that can be the key of a dictionary
- `dictionary (dict)` – a (nested) dictionary

### Returns

all values of the key within the given target\_dict

### Return type

`Generator[Iterable]`

### Examples:

```
>>> from pyhelpers.ops import get_dict_values

>>> key_ = 'key'
>>> target_dict_ = {'key': 'val'}
>>> val = get_dict_values(key_, target_dict_)
>>> list(val)
[['val']]

>>> key_ = 'k1'
>>> target_dict_ = {'key': {'k1': 'v1', 'k2': 'v2'}}
>>> val = get_dict_values(key_, target_dict_)
>>> list(val)
[['v1']]

>>> key_ = 'k1'
```

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```
>>> target_dict_ = {'key': {'k1': ['v1', 'v1_1']}}
>>> val = get_dict_values(key_, target_dict_)
>>> list(val)
[['v1', 'v1_1']]

>>> key_ = 'k2'
>>> target_dict_ = {'key': {'k1': 'v1', 'k2': ['v2', 'v2_1']}}
>>> val = get_dict_values(key_, target_dict_)
>>> list(val)
[['v2', 'v2_1']]
```

## remove\_dict\_keys

`pyhelpers.ops.remove_dict_keys(dictionary, *keys)`

Remove multiple keys from a dictionary.

### Parameters

- `dictionary (dict)` – a dictionary
- `keys (any)` – (a sequence of) any that can be the key of a dictionary

### Examples:

```
>>> from pyhelpers.ops import remove_dict_keys

>>> target_dict_ = {'k1': 'v1', 'k2': 'v2', 'k3': 'v3', 'k4': 'v4', 'k5': 'v5'}

>>> remove_dict_keys(target_dict_, 'k1', 'k3', 'k4')

>>> target_dict_
{'k2': 'v2', 'k5': 'v5'}
```

## compare\_dicts

`pyhelpers.ops.compare_dicts(dict1, dict2)`

Compare the difference between two dictionaries.

See also [OPS-CD-1].

### Parameters

- `dict1 (dict)` – a dictionary
- `dict2 (dict)` – another dictionary

### Returns

in comparison to `dict1`, the main difference on `dict2`, including: modified items, keys that are the same, keys where values remain unchanged, new keys and keys that are removed

### Return type

`Tuple[dict, list]`

**Examples:**

```
>>> from pyhelpers.ops import compare_dicts

>>> d1 = {'a': 1, 'b': 2, 'c': 3}
>>> d2 = {'b': 2, 'c': 4, 'd': [5, 6]}

>>> items_modified, k_shared, k_unchanged, k_new, k_removed = compare_dicts(d1, d2)
>>> items_modified
{'c': [3, 4]}
>>> k_shared
['b', 'c']
>>> k_unchanged
['b']
>>> k_new
['d']
>>> k_removed
['a']
```

**merge\_dicts**

`pyhelpers.ops.merge_dicts(*dicts)`

Merge multiple dictionaries.

**Parameters**

`dicts (dict) – (one or) multiple dictionaries`

**Returns**

a single dictionary containing all elements of the input

**Return type**

`dict`

**Examples:**

```
>>> from pyhelpers.ops import merge_dicts

>>> dict_a = {'a': 1}
>>> dict_b = {'b': 2}
>>> dict_c = {'c': 3}

>>> merged_dict = merge_dicts(dict_a, dict_b, dict_c)
>>> merged_dict
{'a': 1, 'b': 2, 'c': 3}

>>> dict_c_ = {'c': 4}
>>> merged_dict = merge_dicts(merged_dict, dict_c_)
>>> merged_dict
{'a': 1, 'b': 2, 'c': [3, 4]}

>>> dict_1 = merged_dict
>>> dict_2 = {'b': 2, 'c': 4, 'd': [5, 6]}
>>> merged_dict = merge_dicts(dict_1, dict_2)
>>> merged_dict
{'a': 1, 'b': 2, 'c': [[3, 4], 4], 'd': [5, 6]}
```

## Tabular data

<code>detect_nan_for_str_column(data_frame[, ...])</code>	Detect if a str type column contains NaN when reading csv files.
<code>create_rotation_matrix(theta)</code>	Create a rotation matrix (counterclockwise).
<code>dict_to_dataframe(input_dict[, k, v])</code>	Convert a dictionary to a data frame.
<code>parse_csr_matrix(path_to_csr[, verbose])</code>	Load in a compressed sparse row (CSR) or compressed row storage (CRS).
<code>swap_cols(array, c1, c2[, as_list])</code>	Swap positions of two columns in an array.
<code>swap_rows(array, r1, r2[, as_list])</code>	Swap positions of two rows in an array.
<code>np_shift(array, step[, fill_value])</code>	Shift an array by desired number of rows.
<code>cmap_discretisation(cmap, n_colours)</code>	Create a discrete colour ramp.
<code>colour_bar_index(cmap, n_colours[, labels])</code>	Create a colour bar.

### `detect_nan_for_str_column`

`pyhelpers.ops.detect_nan_for_str_column(data_frame, column_names=None)`

Detect if a str type column contains NaN when reading csv files.

#### Parameters

- `data_frame` (`pandas.DataFrame`) – a data frame to be examined
- `column_names` (`None` / `collections.abc.Iterable`) – a sequence of column names, if `None` (default), all columns

#### Returns

position index of the column that contains NaN

#### Return type

`Generator[Iterable]`

#### Examples:

```
>>> from pyhelpers.ops import detect_nan_for_str_column
>>> from pyhelpers._cache import example_dataframe

>>> dat = example_dataframe()
>>> dat
      Easting  Northing
City
London      530034     180381
Birmingham   406689     286822
Manchester    383819     398052
Leeds        582044     152953

>>> dat.loc['Leeds', 'Latitude'] = None
>>> dat
      Easting  Northing
City
London      530034     180381.0
Birmingham   406689     286822.0
```

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```
Manchester    383819   398052.0
Leeds         582044       NaN

>>> nan_col_pos = detect_nan_for_str_column(data_frame=dat, column_names=None)
>>> list(nan_col_pos)
[1]
```

## create\_rotation\_matrix

```
pyhelpers.ops.create_rotation_matrix(theta)
```

Create a rotation matrix (counterclockwise).

### Parameters

**theta** (*int* / *float*) – rotation angle (in radian)

### Returns

a rotation matrix of shape (2, 2)

### Return type

`numpy.ndarray`

### Examples:

```
>>> from pyhelpers.ops import create_rotation_matrix

>>> rot_mat = create_rotation_matrix(theta=30)
>>> rot_mat
array([[ -0.98803162,   0.15425145],
       [-0.15425145,  -0.98803162]])
```

## dict\_to\_dataframe

```
pyhelpers.ops.dict_to_dataframe(input_dict, k='key', v='value')
```

Convert a dictionary to a data frame.

### Parameters

- **input\_dict** (*dict*) – a dictionary to be converted to a data frame
- **k** (*str*) – column name for keys
- **v** (*str*) – column name for values

### Returns

a data frame converted from the `input_dict`

### Return type

`pandas.DataFrame`

### Examples:

```
>>> from pyhelpers.ops import dict_to_dataframe

>>> test_dict = {'a': 1, 'b': 2}

>>> dat = dict_to_dataframe(input_dict=test_dict)
>>> dat
   key  value
0    a      1
1    b      2
```

## parse\_csr\_matrix

`pyhelpers.ops.parse_csr_matrix(path_to_csr, verbose=False, **kwargs)`

Load in a compressed sparse row (CSR) or compressed row storage (CRS).

### Parameters

- `path_to_csr (str / os.PathLike)` – path where a CSR file (e.g. with a file extension “.npz”) is saved
- `verbose (bool / int)` – whether to print relevant information in console as the function runs, defaults to False
- `kwargs` – [optional] parameters of `numpy.load`

### Returns

a compressed sparse row

### Return type

`scipy.sparse.csr.csr_matrix`

### Examples:

```
>>> from pyhelpers.ops import parse_csr_matrix
>>> from pyhelpers.dirs import cd
>>> from scipy.sparse import csr_matrix, save_npz

>>> data_ = [1, 2, 3, 4, 5, 6]
>>> indices_ = [0, 2, 2, 0, 1, 2]
>>> indptr_ = [0, 2, 3, 6]

>>> csr_m = csr_matrix((data_, indices_, indptr_), shape=(3, 3))
>>> csr_m
<3x3 sparse matrix of type '<class 'numpy.int32'>'>
with 6 stored elements in Compressed Sparse Row format>

>>> path_to_csr_npz = cd("tests\data", "csr_mat.npz")
>>> save_npz(path_to_csr_npz, csr_m)

>>> parsed_csr_mat = parse_csr_matrix(path_to_csr_npz, verbose=True)
Loading "\tests\data\csr_mat.npz" ... Done.

>>> # .nnz gets the count of explicitly-stored values (non-zeros)
>>> (parsed_csr_mat != csr_m).count_nonzero() == 0
True
```

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```
>>> (parsed_csr_mat != csr_m).nnz == 0
True
```

## swap\_cols

`pyhelpers.ops.swap_cols(array, c1, c2, as_list=False)`

Swap positions of two columns in an array.

### Parameters

- `array (numpy.ndarray)` – an array
- `c1 (int)` – index of a column
- `c2 (int)` – index of another column
- `as_list (bool)` – whether to return a list

### Returns

a new array/list in which the positions of the `c1`-th and `c2`-th columns are swapped

### Return type

`numpy.ndarray | list`

### Examples:

```
>>> from pyhelpers.ops import swap_cols
>>> from pyhelpers._cache import example_dataframe

>>> example_arr = example_dataframe(osgb36=True).to_numpy(dtype=int)
>>> example_arr
array([[530039, 180371],
       [406705, 286868],
       [383830, 398113],
       [430147, 433553]])

>>> # Swap the 0th and 1st columns
>>> new_arr = swap_cols(example_arr, c1=0, c2=1)
>>> new_arr
array([[180371, 530039],
       [286868, 406705],
       [398113, 383830],
       [433553, 430147]])

>>> new_list = swap_cols(example_arr, c1=0, c2=1, as_list=True)
>>> new_list
[[180371, 530039], [286868, 406705], [398113, 383830], [433553, 430147]]
```

## swap\_rows

`pyhelpers.ops.swap_rows(array, r1, r2, as_list=False)`

Swap positions of two rows in an array.

### Parameters

- `array (numpy.ndarray)` – an array
- `r1 (int)` – index of a row
- `r2 (int)` – index of another row
- `as_list (bool)` – whether to return a list

### Returns

a new array/list in which the positions of the `r1`-th and `r2`-th rows are swapped

### Return type

`numpy.ndarray | list`

### Examples:

```
>>> from pyhelpers.ops import swap_rows
>>> from pyhelpers._cache import example_dataframe

>>> example_arr = example_dataframe(osgb36=True).to_numpy(dtype=int)
>>> example_arr
array([[406705, 286868],
       [530039, 180371],
       [383830, 398113],
       [430147, 433553]])

>>> # Swap the 0th and 1st rows
>>> new_arr = swap_rows(example_arr, r1=0, r2=1)
>>> new_arr
array([[406705, 286868],
       [383830, 398113],
       [530039, 180371],
       [430147, 433553]])

>>> new_list = swap_rows(example_arr, r1=0, r2=1, as_list=True)
>>> new_list
[[406705, 286868], [383830, 398113], [530039, 180371], [430147, 433553]]
```

## np\_shift

`pyhelpers.ops.np_shift(array, step, fill_value=nan)`

Shift an array by desired number of rows.

See also [\[OPS-NS-1\]](#)

### Parameters

- `array (numpy.ndarray)` – an array of numbers
- `step (int)` – number of rows to shift

- **fill\_value** (*float* / *int*) – values to fill missing rows due to the shift, defaults to NaN

**Returns**

shifted array

**Return type**

numpy.ndarray

**Examples:**

```
>>> from pyhelpers.ops import np_shift
>>> from pyhelpers._cache import example_dataframe

>>> arr = example_dataframe(osgb36=True).to_numpy()
>>> arr
array([[530039.5588445, 180371.6801655],
       [406705.8870136, 286868.1666422],
       [383830.0390357, 398113.0558309],
       [430147.4473539, 433553.3271173]])

>>> np_shift(arr, step=-1)
array([[406705.8870136, 286868.1666422],
       [383830.0390357, 398113.0558309],
       [430147.4473539, 433553.3271173],
       [nan, nan]])

>>> np_shift(arr, step=1, fill_value=0)
array([[0, 0],
       [530039, 180371],
       [406705, 286868],
       [383830, 398113]])
```

**cmap\_discretisation**pyhelpers.ops.cmap\_discretisation(*cmap*, *n\_colours*)

Create a discrete colour ramp.

See also [[OPS-CD-1](#)].**Parameters**

- **cmap** (*matplotlib.colors.ListedColormap* / *matplotlib.colors.LinearSegmentedColormap* / *str*) – a colormap instance, e.g. built-in `colormaps` that is available via `matplotlib.colormaps.get_cmap`
- **n\_colours** (*int*) – number of colours

**Returns**a discrete colormap from (the continuous) `cmap`**Return type**`matplotlib.colors.LinearSegmentedColormap`**Examples:**

```
>>> from pyhelpers.ops import cmap_discretisation
>>> from pyhelpers.settings import mpl_preferences

>>> mpl_preferences(backend='TkAgg', font_name='Times New Roman')

>>> import matplotlib
>>> import matplotlib.pyplot as plt
>>> import numpy as np

>>> cm Accent = cmap_discretisation(cmap=matplotlib.colormaps['Accent'], n_colours=5)
>>> cm Accent.name
'Accent_5'
>>> cm Accent = cmap_discretisation(cmap='Accent', n_colours=5)
>>> cm Accent.name
'Accent_5'

>>> fig = plt.figure(figsize=(10, 2), constrained_layout=True)
>>> ax = fig.add_subplot()

>>> ax.imshow(np.resize(range(100), (5, 100)), cmap=cm Accent, interpolation='nearest')

>>> plt.axis('off')
>>> plt.show()
```

The example is illustrated in Fig. 3:



Fig. 3: An example of discrete colour ramp, created by the function `cmap_discretisation()`.

```
>>> plt.close()
```

## colour\_bar\_index

`pyhelpers.ops.colour_bar_index(cmap, n_colours, labels=None, **kwargs)`

Create a colour bar.

To stop making off-by-one errors. Takes a standard colour ramp, and discretizes it, then draws a colour bar with correctly aligned labels.

See also [OPS-CBI-1].

### Parameters

- `cmap` (`matplotlib.colors.ListedColormap`) – a colormap instance, e.g. built-in `colormaps` that is accessible via `matplotlib.cm.get_cmap`
- `n_colours` (`int`) – number of colours
- `labels` (`list` / `None`) – a list of labels for the colour bar, defaults to `None`

- **kwargs** – [optional] parameters of `matplotlib.pyplot.colorbar`

**Returns**

a colour bar object

**Return type**

`matplotlib.colorbar.Colorbar`

**Examples:**

```
>>> from pyhelpers.ops import colour_bar_index
>>> from pyhelpers.settings import mpl_preferences

>>> mpl_preferences(backend='TkAgg', font_name='Times New Roman')

>>> import matplotlib
>>> import matplotlib.pyplot as plt

>>> fig = plt.figure(figsize=(2, 6), constrained_layout=True)
>>> ax = fig.add_subplot()

>>> cbar = colour_bar_index(cmap=matplotlib.colormaps['Accent'], n_colours=5)

>>> ax.tick_params(axis='both', which='major', labelsize=14)
>>> cbar.ax.tick_params(labelsize=14)

>>> # ax.axis('off')
>>> plt.show()
```

The above example is illustrated in Fig. 4:

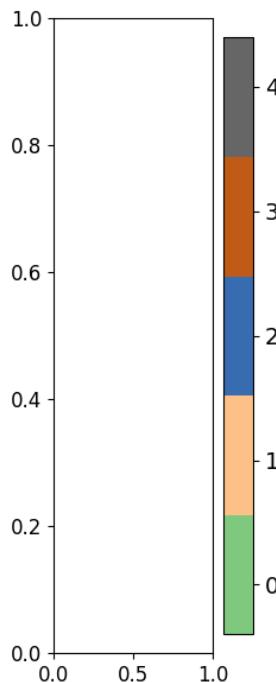


Fig. 4: An example of colour bar with numerical index, created by the function `colour_bar_index()`.

```
>>> fig = plt.figure(figsize=(2, 6), constrained_layout=True)
>>> ax = fig.add_subplot()

>>> labels_ = list('abcde')
>>> cbar = colour_bar_index(matplotlib.colormaps['Accent'], n_colours=5, labels=labels_)

>>> ax.tick_params(axis='both', which='major', labelsize=14)
>>> cbar.ax.tick_params(labelsize=14)

>>> # ax.axis('off')
>>> plt.show()
```

This second example is illustrated in Fig. 5:

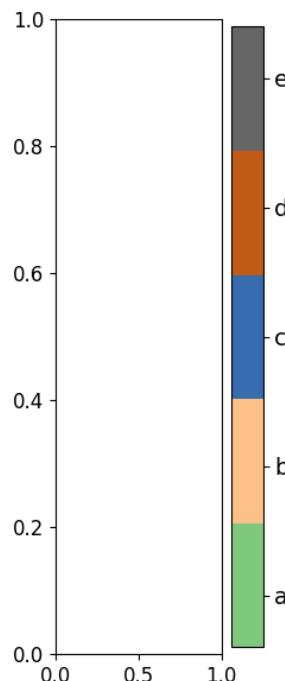


Fig. 5: An example of colour bar with textual index, created by the function `colour_bar_index()`.

```
>>> plt.close(fig='all')
```

## Graph plotting

---

<code>cmap_discretisation(cmap, n_colours)</code>	Create a discrete colour ramp.
<code>colour_bar_index(cmap, n_colours[, labels])</code>	Create a colour bar.

---

### 3.3.4 Web data manipulation

---

<code>is_network_connected()</code>	Check whether the current machine can connect to the Internet.
<code>is_url(url[, partially])</code>	Check whether <code>url</code> is a valid URL.
<code>is_url_connectable(url)</code>	Check whether the current machine can connect to a given URL.
<code>is_downloadable(url[, request_field])</code>	Check whether a URL leads to a web page where there is downloadable contents.
<code>init_requests_session(url[, max_retries, ...])</code>	Instantiate a <code>requests</code> session.
<code>load_user_agent_strings([shuffled, ...])</code>	Load user-agent strings of popular browsers.
<code>get_user_agent_string([fancy])</code>	Get a random user-agent string of a certain browser.
<code>fake_requests_headers([randomized])</code>	Make a fake HTTP headers for <code>requests.get</code> .
<code>download_file_from_url(url, path_to_file[, ...])</code>	Download an object available at a valid URL.

---

#### is\_network\_connected

`pyhelpers.ops.is_network_connected()`

Check whether the current machine can connect to the Internet.

##### Returns

whether the Internet connection is currently working

##### Return type

`bool`

##### Examples:

```
>>> from pyhelpers.ops import is_network_connected
>>> is_network_connected() # assuming the machine is currently connected to the Internet
True
```

## is\_url

```
pyhelpers.ops.is_url(url, partially=False)
```

Check whether url is a valid URL.

See also [OPS-IU-1]

### Parameters

- **url** (*str*) – a string-type variable
- **partially** (*bool*) – whether to consider the input as partially valid, defaults to False

### Returns

whether url is a valid URL

### Return type

*bool*

**Examples:**

```
>>> from pyhelpers.ops import is_url

>>> is_url(url='https://github.com/mikeqfu/pyhelpers')
True

>>> is_url(url='github.com/mikeqfu/pyhelpers')
False

>>> is_url(url='github.com/mikeqfu/pyhelpers', partially=True)
True

>>> is_url(url='github.com')
False

>>> is_url(url='github.com', partially=True)
True

>>> is_url(url='github', partially=True)
False
```

## is\_url\_connectable

```
pyhelpers.ops.is_url_connectable(url)
```

Check whether the current machine can connect to a given URL.

### Parameters

**url** (*str*) – a (valid) URL

### Returns

whether the machine can currently connect to the given URL

### Return type

*bool*

**Examples:**

```
>>> from pyhelpers.ops import is_url_connectable

>>> url_0 = 'https://www.python.org/'
>>> is_url_connectable(url_0)
True

>>> url_1 = 'https://www.python.org1/'
>>> is_url_connectable(url_1)
False
```

**is\_downloadable**

`pyhelpers.ops.is_downloadable(url, request_field='content-type', **kwargs)`

Check whether a URL leads to a web page where there is downloadable contents.

**Parameters**

- `url (str)` – a valid URL
- `request_field (str)` – name of the field/header indicating the original media type of the resource, defaults to 'content-type'
- `kwargs` – [optional] parameters of `requests.head`

**Returns**

whether the url leads to downloadable contents

**Return type**

`bool`

**Examples:**

```
>>> from pyhelpers.ops import is_downloadable

>>> logo_url = 'https://www.python.org/static/community_logos/python-logo-master-v3-TM.png'
>>> is_downloadable(logo_url)
True

>>> google_url = 'https://www.google.co.uk/'
>>> is_downloadable(google_url)
False
```

**init\_requests\_session**

`pyhelpers.ops.init_requests_session(url, max_retries=5, backoff_factor=0.1, retry_status='default', **kwargs)`

Instantiate a `requests` session.

**Parameters**

- `url (str)` – a valid URL
- `max_retries (int)` – maximum number of retries, defaults to 5

- **backoff\_factor** (*float*) – backoff\_factor of `urllib3.util.Retry`, defaults to 0.1
- **retry\_status** – a list of HTTP status codes that force to retry downloading, inherited from `status_forcelist` of `urllib3.util.Retry`; when `retry_status='default'`, the list defaults to [429, 500, 502, 503, 504]
- **kwargs** – [optional] parameters of `urllib3.util.Retry`

**Returns**

a `requests` session

**Return type**

`requests.Session`

**Examples:**

```
>>> from pyhelpers.ops import init_requests_session

>>> logo_url = 'https://www.python.org/static/community_logos/python-logo-master-v3-TM.png'

>>> s = init_requests_session(logo_url)

>>> type(s)
requests.sessions.Session
```

**load\_user\_agent\_strings**

`pyhelpers.ops.load_user_agent_strings(shuffled=False, flattened=False, update=False, verbose=False)`

Load user-agent strings of popular browsers.

The current version collects a partially comprehensive list of user-agent strings for `Chrome`, `Firefox`, `Safari`, `Edge`, `Internet Explorer` and `Opera`.

**Parameters**

- **shuffled** (*bool*) – whether to randomly shuffle the user-agent strings, defaults to False
- **flattened** (*bool*) – whether to make a list of all available user-agent strings, defaults to False
- **update** (*bool*) – whether to update the backup data of user-agent strings, defaults to False
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to False

**Returns**

a dictionary of user agent strings for popular browsers

**Return type**

`dict` | `list`

**Examples:**

```
>>> from pyhelpers.ops import load_user_agent_strings

>>> uas = load_user_agent_strings()

>>> list(uas.keys())
['Chrome', 'Firefox', 'Safari', 'Edge', 'Internet Explorer', 'Opera']

>>> type(uas['Chrome'])
list

>>> uas['Chrome'][0]
'Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/...

>>> uas_list = load_user_agent_strings(shuffled=True, flattened=True)
>>> type(uas_list)
list

>>> uas_list[0] # a random one
'Mozilla/5.0 (Windows NT 6.0) AppleWebKit/535.1 (KHTML, like Gecko) Chrome/14.0.792.0 Saf...
```

**Note:** The order of the elements in `uas_list` may be different every time we run the example as `shuffled=True`.

## get\_user\_agent\_string

`pyhelpers.ops.get_user_agent_string(fancy=None, **kwargs)`

Get a random user-agent string of a certain browser.

### Parameters

- `fancy` – name of a preferred browser, defaults to None; options include 'Chrome', 'Firefox', 'Safari', 'Edge', 'Internet Explorer' and 'Opera'; if `fancy=None`, the function returns a user-agent string of a randomly-selected browser among all the available options
- `kwargs` – [optional] parameters of the function `pyhelpers.ops.get_user_agent_strings()`

### Type

`fancy`: `None` | `str`

### Returns

a user-agent string of a certain browser

### Return type

`str`

### Examples:

```
>>> from pyhelpers.ops import get_user_agent_string

>>> # Get a random user-agent string
>>> uas_0 = get_user_agent_string()
>>> uas_0
'Opera/7.01 (Windows 98; U) [en]'
```

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```
>>> # Get a random Chrome user-agent string
>>> uas_1 = get_user_agent_string(fancy='Chrome')
>>> uas_1
'Mozilla/5.0 (Windows NT 6.0; WOW64) AppleWebKit/535.11 (KHTML, like Gecko) Chrome/17.0.9...
```

**Note:** In the above examples, the returned user-agent string is random and may be different every time of running the function.

## fake\_requests\_headers

`pyhelpers.ops.fake_requests_headers(randomized=True, **kwargs)`

Make a fake HTTP headers for `requests.get`.

### Parameters

- `randomized (bool)` – whether to use a user-agent string randomly selected from among all available data of several popular browsers, defaults to True; if randomized=False, the function uses a random Chrome user-agent string
- `kwargs` – [optional] parameters of the function  
`pyhelpers.ops.get_user_agent_string()`

### Returns

fake HTTP headers

### Return type

dict

### Examples:

```
>>> from pyhelpers.ops import fake_requests_headers

>>> fake_headers_1 = fake_requests_headers()
>>> fake_headers_1
{'user-agent': 'Mozilla/5.0 (Windows; U; Windows NT 5.1; it-IT) AppleWebKit/525.19 (KHTML...'

>>> fake_headers_2 = fake_requests_headers(randomized=False)
>>> fake_headers_2 # using a random Chrome user-agent string
{'user-agent': 'Mozilla/5.0 (Windows; U; Windows NT 6.1; en-US) AppleWebKit/532.1 (KHTML,...'}
```

### Note:

- `fake_headers_1` may also be different every time we run the example. This is because the returned result is randomly chosen from a limited set of candidate user-agent strings, even though `randomized` is (by default) set to be False.
- By setting `randomized=True`, the function returns a random result from among all available user-agent strings of several popular browsers.

## download\_file\_from\_url

```
pyhelpers.ops.download_file_from_url(url, path_to_file, if_exists='replace', max_retries=5,
                                      random_header=True, verbose=False,
                                      requests_session_args=None, fake_headers_args=None,
                                      **kwargs)
```

Download an object available at a valid URL.

See also [OPS-DFFU-1] and [OPS-DFFU-2].

### Parameters

- **url** (*str*) – valid URL to a web resource
- **path\_to\_file** (*str* / *os.PathLike* [*str*]) – a path where the downloaded object is saved as, or a filename
- **if\_exists** (*str*) – given that the specified file already exists, options include 'replace' (default, continuing to download the requested file and replace the existing one at the specified path) and 'pass' (cancelling the download)
- **max\_retries** (*int*) – maximum number of retries, defaults to 5
- **random\_header** (*bool*) – whether to go for a random agent, defaults to True
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to False
- **requests\_session\_args** (*dict* / *None*) – [optional] parameters of the function `pyhelpers.ops.init_requests_session()`, defaults to None
- **fake\_headers\_args** (*dict* / *None*) – [optional] parameters of the function `pyhelpers.ops.fake_requests_headers()`, defaults to None
- **kwargs** – [optional] parameters of `requests.Session.get()`

### Examples:

```
>>> from pyhelpers.ops import download_file_from_url
>>> from pyhelpers.dirs import cd
>>> from PIL import Image
>>> import os

>>> logo_url = 'https://www.python.org/static/community_logos/python-logo-master-v3-TM.png'
>>> path_to_img = cd("tests\images", "ops-download_file_from_url-demo.png")

>>> # Check if "python-logo.png" exists at the specified path
>>> os.path.exists(path_to_img)
False

>>> # Download the .png file
>>> download_file_from_url(logo_url, path_to_img)

>>> # If download is successful, check again:
>>> os.path.exists(path_to_img)
True
```

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```
>>> img = Image.open(path_to_img)
>>> img.show() # as illustrated below
```



Fig. 6: The Python Logo.

**Note:**

- When verbose=True, the function requires tqdm.

---

`GitHubFileDownloader(repo_url[, ...])`

Download files on GitHub from a given repository URL.

---

## GitHubFileDownloader

`class pyhelpers.ops.GitHubFileDownloader(repo_url, flatten_files=False, output_dir=None)`  
Download files on GitHub from a given repository URL.

### Parameters

- `repo_url (str)` – URL of a GitHub repository to download from; it can be a blob or tree path
- `flatten_files (bool)` – whether to pull the contents of all subdirectories into the root folder, defaults to False
- `output_dir (str / None)` – output directory where the downloaded files will be saved, when `output_dir=None`, it defaults to None

### Variables

- `repo_url (str)` – URL of a GitHub repository to download from
- `flatten (bool)` – whether to pull the contents of all subdirectories into the root folder, defaults to False
- `output_dir (str / None)` – defaults to None
- `api_url (str)` – URL of a GitHub repository (compatible with GitHub's REST API)

- **download\_path** (*str*) – pathname for downloading files
- **total\_files** (*int*) – total number of files under the given directory

**Examples:**

```
>>> from pyhelpers.ops import GitHubFileDownloader

>>> test_output_dir = "tests/temp"

>>> # Download a single file
>>> test_url = "https://github.com/mikeqfu/pyhelpers/blob/master/tests/data/dat.csv"
>>> downloader = GitHubFileDownloader(repo_url=test_url, output_dir=test_output_dir)
>>> downloader.download()
Downloaded to: tests/temp/tests/data/dat.csv
1

>>> # Download a directory
>>> test_url = "https://github.com/mikeqfu/pyhelpers/blob/master/tests/data"
>>> downloader = GitHubFileDownloader(repo_url=test_url, output_dir=test_output_dir)
>>> downloader.download()
Downloaded to: tests/temp/tests/data/csr_mat.npz
Downloaded to: tests/temp/tests/data/dat.csv
Downloaded to: tests/temp/tests/data/dat.feather
Downloaded to: tests/temp/tests/data/dat.joblib
Downloaded to: tests/temp/tests/data/dat.json
Downloaded to: tests/temp/tests/data/dat.pickle
Downloaded to: tests/temp/tests/data/dat.txt
Downloaded to: tests/temp/tests/data/dat.xlsx
Downloaded to: tests/temp/tests/data/zipped.7z
Downloaded to: tests/temp/tests/data/zipped.txt
Downloaded to: tests/temp/tests/data/zipped.zip
Downloaded to: tests/temp/tests/data/zipped/zipped.txt
12

>>> downloader = GitHubFileDownloader(
...     repo_url=test_url, flatten_files=True, output_dir=test_output_dir)
>>> downloader.download()
Downloaded to: tests/temp/csr_mat.npz
Downloaded to: tests/temp/dat.csv
Downloaded to: tests/temp/dat.feather
Downloaded to: tests/temp/dat.joblib
Downloaded to: tests/temp/dat.json
Downloaded to: tests/temp/dat.pickle
Downloaded to: tests/temp/dat.txt
Downloaded to: tests/temp/dat.xlsx
Downloaded to: tests/temp/zipped.7z
Downloaded to: tests/temp/zipped.txt
Downloaded to: tests/temp/zipped.zip
Downloaded to: tests/temp/zipped.txt
12
```

## Methods

<code>create_url(url)</code>	From the given url, produce a URL that is compatible with GitHub's REST API.
<code>download([api_url])</code>	Download a file or a directory for the given api_url.
<code>download_single_file(file_url, dir_out)</code>	Download a single file.

### GitHubFileDownloader.create\_url

**static GitHubFileDownloader.create\_url(url)**

From the given url, produce a URL that is compatible with GitHub's REST API.

It can handle blob or tree paths.

#### Parameters

`url (str) – URL`

#### Returns

URL of a GitHub repository and pathname for downloading file

#### Return type

`tuple`

#### Examples:

```
>>> from pyhelpers.ops import GitHubFileDownloader

>>> test_output_dir = "tests/temp"

>>> test_url = "https://github.com/mikeqfu/pyhelpers/blob/master/tests/data/dat.csv"
>>> downloader = GitHubFileDownloader(test_url, output_dir=test_output_dir)
>>> test_api_url, test_download_path = downloader.create_url(test_url)
>>> test_api_url
'https://api.github.com/repos/mikeqfu/pyhelpers/contents/tests/data/dat.csv?ref=master'
>>> test_download_path
'tests/data/dat.csv'

>>> test_url = "https://github.com/xyluo25/openNetwork/blob/main/docs"
>>> downloader = GitHubFileDownloader(test_url, output_dir=test_output_dir)
>>> test_api_url, test_download_path = downloader.create_url(test_url)
>>> test_api_url
'https://api.github.com/repos/xyluo25/openNetwork/contents/docs?ref=main'
>>> test_download_path
'docs'
```

## GitHubFileDownloader.download

`GitHubFileDownloader.download(api_url=None)`

Download a file or a directory for the given api\_url.

### Parameters

`api_url (str / None)` – defaults to None

### Returns

total number of files under the given directory

### Return type

int

### See also:

- Examples for the method `GitHubFileDownloader.download()`.

## GitHubFileDownloader.download\_single\_file

`GitHubFileDownloader.download_single_file(file_url, dir_out)`

Download a single file.

### Parameters

- `file_url (str)` – URL of a single file
- `dir_out (str)` – pathname for saving the file

### See also:

- Examples for the method `GitHubFileDownloader.download()`.

## 3.4 store

Performing file-like object operations, including saving, loading, and other relevant tasks.

### 3.4.1 Saving data

<code>save_pickle(data, path_to_file[, verbose])</code>	Save data to a <a href="#">Pickle</a> file.
<code>save_spreadsheet(data, path_to_file[, ...])</code>	Save data to a <a href="#">CSV</a> , an <a href="#">Microsoft Excel</a> , or an <a href="#">OpenDocument</a> format file.
<code>save_spreadsheets(data, path_to_file, ...[, ...])</code>	Save data to a multi-sheet <a href="#">Microsoft Excel</a> or <a href="#">OpenDocument</a> format file.
<code>save_json(data, path_to_file[, engine, verbose])</code>	Save data to a <a href="#">JSON</a> file.
<code>save_joblib(data, path_to_file[, verbose])</code>	Save data to a <a href="#">Joblib</a> file.
<code>save_feather(data, path_to_file[, index, ...])</code>	Save a dataframe to a <a href="#">Feather</a> file.
<code>save_svg_as_emf(path_to_svg, path_to_emf[, ...])</code>	Save a <a href="#">SVG</a> file (.svg) as a <a href="#">EMF</a> file (.emf).
<code>save_fig(path_to_file[, dpi, verbose, ...])</code>	Save a figure object to a file of a supported file format.
<code>save_figure(data, path_to_file[, verbose, ...])</code>	Save a figure object to a file of a supported file format.
<code>save_html_as_pdf(data, path_to_file[, ...])</code>	Save a web page as a <a href="#">PDF</a> file by <a href="#">wkhtmltopdf</a> .
<code>save_data(data, path_to_file[, err_warning, ...])</code>	Save data to a file of a specific format.

#### save\_pickle

`pyhelpers.store.save_pickle(data, path_to_file, verbose=False, **kwargs)`

Save data to a [Pickle](#) file.

##### Parameters

- **data** (*Any*) – Data that could be dumped by the built-in module [pickle.dump](#).
- **path\_to\_file** (*str* / *os.PathLike*) – Path where a pickle file is saved.
- **verbose** (*bool* / *int*) – Whether to print relevant information in console; defaults to False.
- **kwargs** – [Optional] parameters of [pickle.dump](#).

##### Examples:

```
>>> from pyhelpers.store import save_pickle
>>> from pyhelpers.dirs import cd
>>> from pyhelpers._cache import example_dataframe

>>> pickle_dat = 1

>>> pickle_pathname = cd("tests\data", "dat.pickle")
>>> save_pickle(pickle_dat, pickle_pathname, verbose=True)
Saving "dat.pickle" to "tests\data\" ... Done.

>>> # Get an example dataframe
>>> pickle_dat = example_dataframe()
>>> pickle_dat
```

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City	Longitude	Latitude
London	-0.127647	51.507322
Birmingham	-1.902691	52.479699
Manchester	-2.245115	53.479489
Leeds	-1.543794	53.797418

```
>>> save_pickle(pickle_dat, pickle_pathname, verbose=True)
Updating "dat.pickle" at "tests\data\" ... Done.
```

**See also:**

- Examples for the function `pyhelpers.store.load_pickle()`.

**save\_spreadsheet**

`pyhelpers.store.save_spreadsheet(data, path_to_file, index=False, engine=None, delimiter=',', writer_kwargs=None, verbose=False, **kwargs)`

Save data to a [CSV](#), an [Microsoft Excel](#), or an [OpenDocument](#) format file.

The file extension can be `".txt"`, `".csv"`, `".xlsx"`, or `".xls"`; and engines may rely on `xlsxwriter`, `openpyxl`, or `odfpy`.

**Parameters**

- **data** (`pandas.DataFrame`) – Data that could be saved as a spreadsheet (e.g. with a file extension `".xlsx"` or `".csv"`).
- **path\_to\_file** (`str` / `os.PathLike` / `None`) – Path where a spreadsheet is saved.
- **index** (`bool`) – Whether to include the index as a column; defaults to `False`.
- **engine** (`str` / `None`) – Valid options include `'openpyxl'` and `'xlsxwriter'` for Excel file formats such as `".xlsx"` (or `".xls"`), and `'odf'` for OpenDocument file format such as `".ods"`; defaults to `None`.
- **delimiter** (`str`) – A separator for saving data as a `".csv"`, `".txt"`, or `".odt"` file; defaults to `', '`.
- **writer\_kwargs** (`dict` / `None`) – Optional parameters for `pandas.ExcelWriter`; defatuls to `None`.
- **verbose** (`bool` / `int`) – Whether to print relevant information in console; defaults to `False`.
- **kwargs** – [Optional] parameters of `pandas.DataFrame.to_excel` or `pandas.DataFrame.to_csv`.

**Examples:**

```
>>> from pyhelpers.store import save_spreadsheet
>>> from pyhelpers.dirs import cd
```

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```
>>> from pyhelpers._cache import example_dataframe

>>> # Get an example dataframe
>>> spreadsheet_dat = example_dataframe()
>>> spreadsheet_dat
   Longitude Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> spreadsheet.pathname = cd("tests\data", "dat.csv")
>>> save_spreadsheet(spreadsheet_dat, spreadsheet.pathname, index=True, verbose=True)
Saving "dat.csv" to "tests\data\" ... Done.

>>> spreadsheet.pathname = cd("tests\data", "dat.xlsx")
>>> save_spreadsheet(spreadsheet_dat, spreadsheet.pathname, index=True, verbose=True)
Saving "dat.xlsx" to "tests\data\" ... Done.

>>> spreadsheet.pathname = cd("tests\data", "dat.ods")
>>> save_spreadsheet(spreadsheet_dat, spreadsheet.pathname, index=True, verbose=True)
Saving "dat.ods" to "tests\data\" ... Done.
```

## save\_spreadsheets

`pyhelpers.store.save_spreadsheets(data, path_to_file, sheet_names, mode='w',  
if_sheet_exists=None, writer_kwargs=None, verbose=False,  
**kwargs)`

Save data to a multi-sheet Microsoft Excel or OpenDocument format file.

The file extension can be “.xlsx” (or “.xls”) or “.ods”.

### Parameters

- `data (list / tuple / iterable)` – A sequence of dataframes.
- `path_to_file (str / os.PathLike)` – Path where a spreadsheet is saved.
- `sheet_names (list / tuple / iterable)` – All sheet names of an Excel workbook.
- `mode (str)` – Mode to write to an Excel file; 'w' (default) for ‘write’ and 'a' for ‘append’; note that the ‘append’ mode is not supported with OpenDocument.
- `if_sheet_exists (None / str)` – Indicate the behaviour when trying to write to an existing sheet; see also the parameter `if_sheet_exists` of `pandas.ExcelWriter`.
- `writer_kwargs (dict / None)` – Optional parameters for `pandas.ExcelWriter`; defatuls to None.

- **verbose** (`bool / int`) – Whether to print relevant information in console; defaults to `False`.
- **kwarg`s`** – [Optional] parameters of `pandas.DataFrame.to_excel`.

**Examples:**

```
>>> from pyhelpers.store import save_spreadsheets
>>> from pyhelpers.dirs import cd
>>> from pyhelpers._cache import example_dataframe

>>> dat1 = example_dataframe() # Get an example dataframe
>>> dat1
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> dat2 = dat1.T
>>> dat2
      City      London  Birmingham  Manchester      Leeds
Longitude -0.127647    -1.902691    -2.245115    -1.543794
Latitude   51.507322    52.479699    53.479489    53.797418

>>> dat = [dat1, dat2]
>>> sheets = ['TestSheet1', 'TestSheet2']

>>> pathname = cd("tests\data", "dat.ods")
>>> save_spreadsheets(dat, pathname, sheets, verbose=True)
Saving "dat.ods" to "tests\data\" ...
'TestSheet1' ... Done.
'TestSheet2' ... Done.

>>> pathname = cd("tests\data", "dat.xlsx")
>>> save_spreadsheets(dat, pathname, sheets, verbose=True)
Saving "dat.xlsx" to "tests\data\" ...
'TestSheet1' ... Done.
'TestSheet2' ... Done.

>>> save_spreadsheets(dat, pathname, sheets, mode='a', verbose=True)
Updating "dat.xlsx" at "tests\data\" ...
'TestSheet1' ... This sheet already exists; [pass]|new|replace: new
      saved as 'TestSheet11' ... Done.
'TestSheet2' ... This sheet already exists; [pass]|new|replace: new
      saved as 'TestSheet21' ... Done.

>>> save_spreadsheets(dat, pathname, sheets, 'a', if_sheet_exists='replace', verbose=True)
Updating "dat.xlsx" at "tests\data\" ...
'TestSheet1' ... Done.
'TestSheet2' ... Done.

>>> save_spreadsheets(dat, pathname, sheets, 'a', if_sheet_exists='new', verbose=True)
Updating "dat.xlsx" at "tests\data\" ...
'TestSheet1' ... saved as 'TestSheet12' ... Done.
'TestSheet2' ... saved as 'TestSheet22' ... Done.
```

## save\_json

```
pyhelpers.store.save_json(data, path_to_file, engine=None, verbose=False, **kwargs)
```

Save data to a **JSON** file.

### Parameters

- **data** (*Any*) – Data that could be dumped by as a JSON file.
- **path\_to\_file** (*str* / *os.PathLike*) – Path where a JSON file is saved.
- **engine** (*str* / *None*) – An open-source module used for JSON serialization; valid options include *None* (default, for the built-in **json module**), '*ujson*' (for **UltraJSON**), '*orjson*' (for **orjson**) and '*rapidjson*' (for **python-rapidjson**).
- **verbose** (*bool* / *int*) – Whether to print relevant information in console; defaults to *False*.
- **kwargs** – [Optional] parameters of **json.dump()** (if *engine=None*), **orjson.dumps()** (if *engine='orjson'*), **ujson.dump()** (if *engine='ujson'*) or **rapidjson.dump()** (if *engine='rapidjson'*).

### Examples:

```
>>> from pyhelpers.store import save_json
>>> from pyhelpers.dirs import cd
>>> from pyhelpers._cache import example_dataframe
>>> import json

>>> json_pathname = cd("tests\data", "dat.json")

>>> json_dat = {'a': 1, 'b': 2, 'c': 3, 'd': ['a', 'b', 'c']}
>>> save_json(json_dat, json_pathname, indent=4, verbose=True)
Saving "dat.json" to "tests\data\" ... Done.

>>> # Get an example dataframe
>>> example_df = example_dataframe()
>>> example_df
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> # Convert the dataframe to JSON format
>>> json_dat = json.loads(example_df.to_json(orient='index'))
>>> json_dat
{'London': {'Longitude': -0.1276474, 'Latitude': 51.5073219},
 'Birmingham': {'Longitude': -1.9026911, 'Latitude': 52.4796992},
 'Manchester': {'Longitude': -2.2451148, 'Latitude': 53.4794892},
 'Leeds': {'Longitude': -1.5437941, 'Latitude': 53.7974185}}

>>> # Use built-in json module
>>> save_json(json_dat, json_pathname, indent=4, verbose=True)
Updating "dat.json" at "tests\data\" ... Done.
```

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```
>>> save_json(json_dat, json_pathname, engine='orjson', verbose=True)
Updating "dat.json" at "tests\data\" ... Done.

>>> save_json(json_dat, json_pathname, engine='ujson', indent=4, verbose=True)
Updating "dat.json" at "tests\data\" ... Done.

>>> save_json(json_dat, json_pathname, engine='rapidjson', indent=4, verbose=True)
Updating "dat.json" at "tests\data\" ... Done.
```

**See also:**

- Examples for the function `pyhelpers.store.load_json()`.

**save\_joblib**

`pyhelpers.store.save_joblib(data, path_to_file, verbose=False, **kwargs)`

Save data to a `Joblib` file.

**Parameters**

- `data (Any)` – Data that could be dumped by `joblib.dump`.
- `path_to_file (str / os.PathLike)` – Path where a pickle file is saved.
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to False.
- `kwargs` – [Optional] parameters of `joblib.dump`.

**Examples:**

```
>>> from pyhelpers.store import save_joblib
>>> from pyhelpers.dirs import cd
>>> from pyhelpers._cache import example_dataframe
>>> import numpy as np

>>> joblib_pathname = cd("tests\data", "dat.joblib")

>>> # Example 1:
>>> joblib_dat = example_dataframe().to_numpy()
>>> joblib_dat
array([[ -0.1276474,  51.5073219],
       [-1.9026911,  52.4796992],
       [-2.2451148,  53.4794892],
       [-1.5437941,  53.7974185]])

>>> save_joblib(joblib_dat, joblib_pathname, verbose=True)
Saving "dat.joblib" to "tests\data\" ... Done.

>>> # Example 2:
>>> np.random.seed(0)
>>> joblib_dat = np.random.rand(100, 100)
>>> joblib_dat
array([[ 0.5488135,  0.71518937,  0.60276338, ...,  0.02010755,  0.82894003,
```

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```

0.00469548] ,
[0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,
0.43441663] ,
[0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,
0.96083466] ,
... ,
[0.89111234, 0.26867428, 0.84028499, ..., 0.5736796 , 0.73729114,
0.22519844] ,
[0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,
0.1419334 ] ,
[0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
0.81357508])]

>>> save_joblib(joblib_dat, joblib_pathname, verbose=True)
Updating "dat.joblib" at "tests\data\" ... Done.

```

**See also:**

- Examples for the function `pyhelpers.store.load_joblib()`.

**save\_feather**

`pyhelpers.store.save_feather(data, path_to_file, index=False, verbose=False, **kwargs)`

Save a dataframe to a **Feather** file.

**Parameters**

- `data (pandas.DataFrame)` – A dataframe to be saved as a feather-formatted file
- `path_to_file (str / os.PathLike)` – Path where a feather file is saved
- `index (bool)` – Whether to include the index as a column; defaults to False.
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to False.
- `kwargs` – [Optional] parameters of `pandas.DataFrame.to_feather`

**Examples:**

```

>>> from pyhelpers.store import save_feather
>>> from pyhelpers.dirs import cd
>>> from pyhelpers._cache import example_dataframe

>>> feather_dat = example_dataframe() # Get an example dataframe
>>> feather_dat
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> feather_pathname = cd("tests\data", "dat.feather")

```

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```
>>> save_feather(feather_dat, feather_pathname, verbose=True)
Saving "dat.feather" to "tests\data\" ... Done.

>>> save_feather(feather_dat, feather_pathname, index=True, verbose=True)
Updating "dat.feather" at "tests\data\" ... Done.
```

**See also:**

- Examples for the function `pyhelpers.store.load_feather()`.

**save\_svg\_as\_emf**

`pyhelpers.store.save_svg_as_emf(path_to_svg, path_to_emf, verbose=False, inkscape_exe=None, **kwargs)`

Save a **SVG** file (.svg) as a **EMF** file (.emf).

**Parameters**

- `path_to_svg (str)` – Path where a .svg file is saved.
- `path_to_emf (str)` – Path where a .emf file is saved.
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to False.
- `inkscape_exe (str / None)` – An absolute path to ‘inkscape.exe’; defaults to None; when `inkscape_exe=None`, use the default installation path, e.g. (on Windows) “`C:\Program Files\Inkscape\bin\inkscape.exe`” or “`C:\Program Files\Inkscape\inkscape.exe`”.
- `kwargs` – [Optional] parameters of `subprocess.run`.

**Examples:**

```
>>> from pyhelpers.store import save_svg_as_emf
>>> from pyhelpers.dirs import cd
>>> from pyhelpers.settings import mpl_preferences
>>> import matplotlib.pyplot as plt

>>> mpl_preferences()

>>> x, y = (1, 1), (2, 2)

>>> plt.figure()
>>> plt.plot([x[0], y[0]], [x[1], y[1]])
>>> plt.show()
```

The above example is illustrated in Fig. 7:

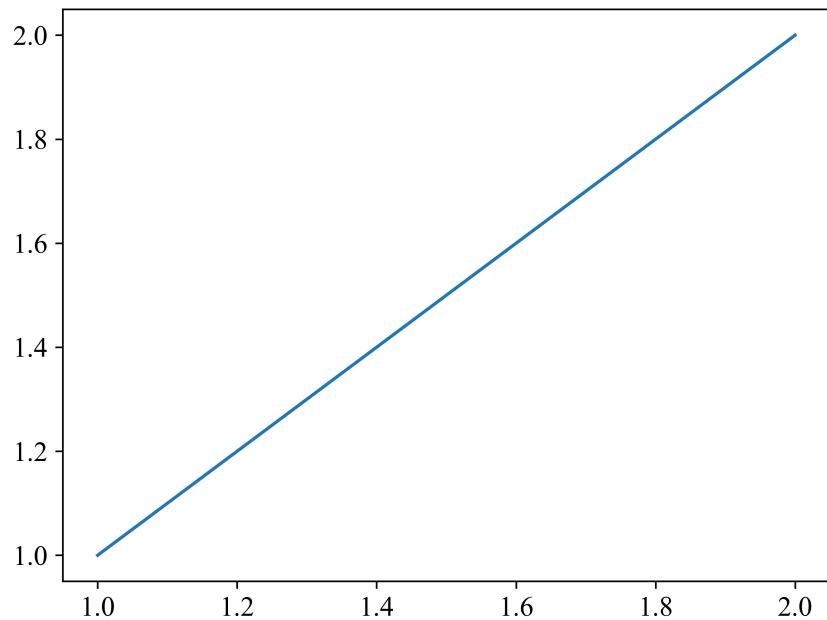


Fig. 7: An example figure created for the function `save_svg_as_emf()`.

```
>>> img_dir = cd("tests\images")
>>> svg_file_pathname = cd(img_dir, "store-save_fig-demo.svg")
>>> plt.savefig(svg_file_pathname) # Save the figure as a .svg file

>>> emf_file_pathname = cd(img_dir, "store-save_fig-demo.emf")
>>> save_svg_as_emf(svg_file_pathname, emf_file_pathname, verbose=True)
Saving the .svg file as "tests\images\store-save_fig-demo.emf" ... Done.

>>> plt.close()
```

## save\_fig

`pyhelpers.store.save_fig(path_to_file, dpi=None, verbose=False, conv_svg_to_emf=False, **kwargs)`

Save a figure object to a file of a supported file format.

This function relies on `matplotlib.pyplot.savefig` (and Inkscape).

### Parameters

- `path_to_file (str / os.PathLike)` – Path where a figure file is saved.
- `dpi (int / None)` – Resolution in dots per inch; when `dpi=None` (default), it uses `rcParams['savefig.dpi']`.
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to `False`.

- `conv_svg_to_emf (bool)` – Whether to convert a .svg file to a .emf file; defaults to False.
- `kwargss` – [Optional] parameters of `matplotlib.pyplot.savefig`.

### Examples:

```
>>> from pyhelpers.store import save_fig
>>> from pyhelpers.dirs import cd
>>> from pyhelpers.settings import mpl_preferences
>>> import matplotlib.pyplot as plt

>>> mpl_preferences()

>>> x, y = (1, 1), (2, 2)

>>> plt.figure()
>>> plt.plot([x[0], y[0]], [x[1], y[1]])
>>> plt.show()
```

The above example is illustrated in Fig. 8:

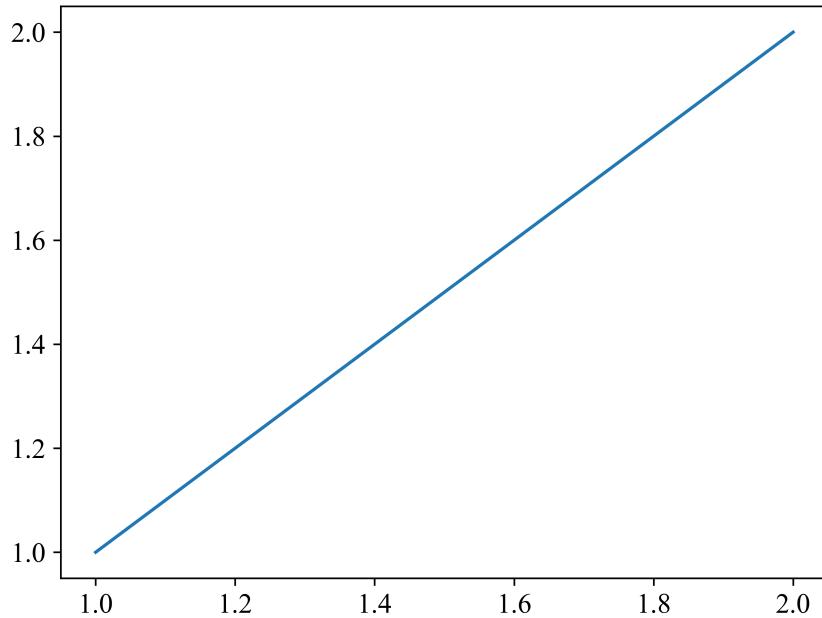


Fig. 8: An example figure created for the function `save_fig()`.

```
>>> img_dir = cd("tests\images")

>>> png_file_pathname = cd(img_dir, "store-save_fig-demo.png")
>>> save_fig(png_file_pathname, dpi=600, verbose=True)
Saving "store-save_fig-demo.png" to "tests\images\" ... Done.

>>> svg_file_pathname = cd(img_dir, "store-save_fig-demo.svg")
```

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```
>>> save_fig(svg_file_pathname, verbose=True, conv_svg_to_emf=True)
Saving "store-save_fig-demo.svg" to "tests\images\" ... Done.
Saving the .svg file as "tests\images\store-save_fig-demo.emf" ... Done.

>>> plt.close()
```

## save\_figure

`pyhelpers.store.save_figure(data, path_to_file, verbose=False, conv_svg_to_emf=False, **kwargs)`

Save a figure object to a file of a supported file format. (An alternative to `save_fig()`.)

### Parameters

- `data` (`matplotlib.Figure` / `seaborn.FacetGrid`) – A figure object.
- `path_to_file` (`str` / `os.PathLike`) – Path where a figure file is saved.
- `verbose` (`bool` / `int`) – Whether to print relevant information in console; defaults to `False`.
- `conv_svg_to_emf` (`bool`) – Whether to convert a `.svg` file to a `.emf` file; defaults to `False`.
- `kwargs` – [Optional] parameters of `matplotlib.pyplot.savefig`.

### Examples:

```
>>> from pyhelpers.store import save_figure
>>> from pyhelpers.dirs import cd
>>> from pyhelpers.settings import mpl_preferences
>>> import matplotlib.pyplot as plt
>>> import numpy as np

>>> mpl_preferences()

>>> x = np.linspace(-5, 5)
>>> y = 1 / (1 + np.exp(-x))

>>> fig = plt.figure()
>>> plt.plot(x, y)
>>> plt.show()
```

The above example is illustrated in Fig. 9:

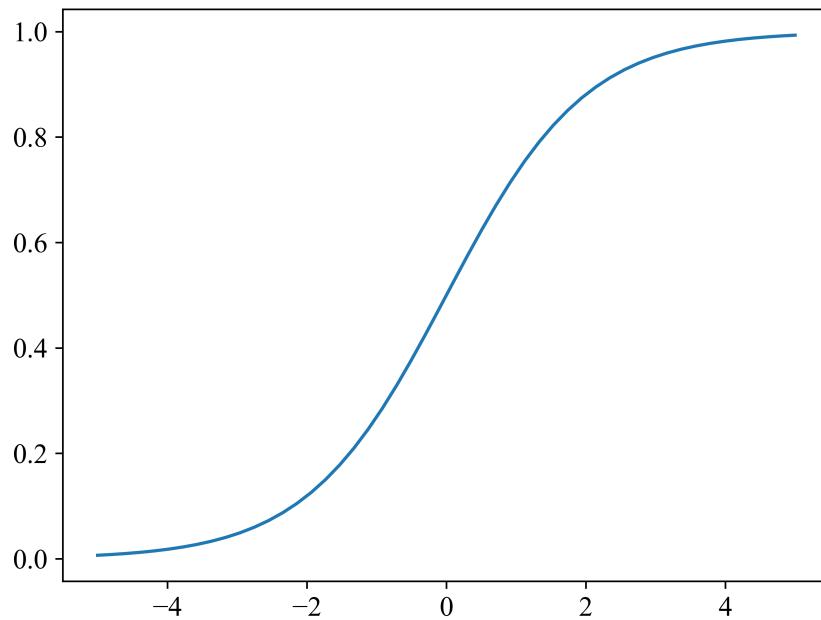


Fig. 9: An example figure created for the function `save_figure()`.

```
>>> img_dir = cd("tests\images")

>>> png_file_pathname = cd(img_dir, "store-save_figure-demo.png")
>>> save_figure(fig, png_file_pathname, dpi=600, verbose=True)
Saving "store-save_figure-demo.png" to "tests\images\" ... Done.

>>> svg_file_pathname = cd(img_dir, "store-save_figure-demo.svg")
>>> save_figure(fig, svg_file_pathname, verbose=True, conv_svg_to_emf=True)
Saving "store-save_figure-demo.svg" to "tests\images\" ... Done.
Saving the .svg file as "tests\images\store-save_figure-demo.emf" ... Done.

>>> plt.close()
```

## `save_html_as_pdf`

`pyhelpers.store.save_html_as_pdf(data, path_to_file, if_exists='replace', page_size='A4', zoom=1.0, encoding='UTF-8', wkhtmltopdf_options=None, wkhtmltopdf_path=None, verbose=False, **kwargs)`

Save a web page as a PDF file by `wkhtmltopdf`.

### Parameters

- `data (str)` – URL of a web page or pathname of an HTML file.
- `path_to_file (str)` – Path where a PDF file is saved.
- `if_exists (str)` – Indicate the action if the .pdf file exists; defaults to 'replace'; valid options include 'replace', 'pass' and 'append'.

- `page_size (str)` – Page size; defaults to 'A4'.
- `zoom (float)` – Magnification for zooming in/out; defaults to 1.0.
- `encoding (str)` – Encoding format; defaults to 'UTF-8'.
- `wkhtmltopdf_options (dict / None)` – Specify `wkhtmltopdf` options; defaults to None; check also the project description of `pdfkit`.
- `wkhtmltopdf_path (str / None)` – An absolute path to 'wkhtmltopdf.exe'; defaults to None; when `wkhtmltopdf_exe=None`, use the default installation path, such as "C:Program Fileswkhtmltopdfbinwkhtmltopdf.exe" (on Windows).
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to False.
- `kwargs` – [Optional] parameters of `pdfkit.from_url`.

### Examples:

```
>>> from pyhelpers.store import save_html_as_pdf
>>> from pyhelpers.dirs import cd
>>> import subprocess

>>> pdf.pathname = cd("tests\documents", "pyhelpers.pdf")

>>> web_page_url = 'https://pyhelpers.readthedocs.io/en/latest/'
>>> save_html_as_pdf(web_page_url, pdf.pathname)
>>> # Open the PDF file using the system's default application
>>> subprocess.Popen(pdf.pathname, shell=True)

>>> web_page_file = cd("docs\build\html\index.html")
>>> save_html_as_pdf(web_page_file, pdf.pathname, verbose=True)
Updating "pyhelpers.pdf" at "tests\documents\" ... Done.
>>> subprocess.Popen(pdf.pathname, shell=True)

>>> save_html_as_pdf(web_page_file, pdf.pathname, verbose=2)
Updating "pyhelpers.pdf" at "tests\documents\" ...
Loading pages (1/6)
Counting pages (2/6)
Resolving links (4/6)
Loading headers and footers (5/6)
Printing pages (6/6)
Done
>>> subprocess.Popen(pdf.pathname, shell=True)
```

## save\_data

`pyhelpers.store.save_data(data, path_to_file, err_warning=True, confirmation_required=True, **kwargs)`

Save data to a file of a specific format.

### Parameters

- `data (Any)` – Data that could be saved to a file of `Pickle`, `CSV`, Microsoft `Excel`, `JSON`, `Joblib` or `Feather` format; a URL of a web page or an HTML file;

or an image file of a Matplotlib-supported format.

- **path\_to\_file** (`str` / `os.PathLike`) – Pathname of a file that stores the data.
- **err\_warning** (`bool`) – Whether to show a warning message if any unknown error occurs; defaults to True.
- **confirmation\_required** (`bool`) – Whether to require users to confirm and proceed; defaults to True.
- **kwargs** – [Optional] parameters of one of the following functions: `save_pickle()`, `save_spreadsheet()`, `save_json()`, `save_joblib()`, `save_feather()`, `save_fig()` or `save_web_page_as_pdf()`.

### Examples:

```
>>> from pyhelpers.store import save_data
>>> from pyhelpers.dirs import cd
>>> from pyhelpers._cache import example_dataframe

>>> data_dir = cd("tests\data")

>>> # Get an example dataframe
>>> dat = example_dataframe()
>>> dat
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> # Save the data to files different formats:

>>> dat_pathname = cd(data_dir, "dat.pickle")
>>> save_data(dat, dat_pathname, verbose=True)
Saving "dat.pickle" to "tests\data\" ... Done.

>>> dat_pathname = cd(data_dir, "dat.csv")
>>> save_data(dat, dat_pathname, index=True, verbose=True)
Saving "dat.csv" to "tests\data\" ... Done.

>>> dat_pathname = cd(data_dir, "dat.xlsx")
>>> save_data(dat, dat_pathname, index=True, verbose=True)
Saving "dat.xlsx" to "tests\data\" ... Done.

>>> dat_pathname = cd(data_dir, "dat.txt")
>>> save_data(dat, dat_pathname, index=True, verbose=True)
Saving "dat.txt" to "tests\data\" ... Done.

>>> dat_pathname = cd(data_dir, "dat.feather")
>>> save_data(dat, dat_pathname, index=True, verbose=True)
Saving "dat.feather" to "tests\data\" ... Done.

>>> # Convert `dat` to JSON format
>>> import json
```

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```
>>> dat_ = json.loads(dat.to_json(orient='index'))
>>> dat_
{'London': {'Longitude': -0.1276474, 'Latitude': 51.5073219},
 'Birmingham': {'Longitude': -1.9026911, 'Latitude': 52.4796992},
 'Manchester': {'Longitude': -2.2451148, 'Latitude': 53.4794892},
 'Leeds': {'Longitude': -1.5437941, 'Latitude': 53.7974185}}

>>> dat_pathname = cd(data_dir, "dat.json")
>>> save_data(dat_, dat_pathname, indent=4, verbose=True)
Saving "dat.json" to "tests\data\" ... Done.
```

**See also:**

- Examples for the function `pyhelpers.store.load_data()`.

### 3.4.2 Loading data

<code>load_pickle(path_to_file[, verbose, prt_kwarg])</code>	Load data from a <b>Pickle</b> file.
<code>load_csv(path_to_file[, delimiter, header, ...])</code>	Load data from a <b>CSV</b> file.
<code>load_spreadsheets(path_to_file[, as_dict, ...])</code>	Load multiple sheets of an <b>Microsoft Excel</b> or an <b>OpenDocument</b> format file.
<code>load_json(path_to_file[, engine, verbose, ...])</code>	Load data from a <b>JSON</b> file.
<code>load_joblib(path_to_file[, verbose, prt_kwarg])</code>	Load data from a <b>joblib</b> file.
<code>load_feather(path_to_file[, index, verbose, ...])</code>	Load a dataframe from a <b>Feather</b> file.
<code>load_data(path_to_file[, err_warning, ...])</code>	Load data from a file.

#### load\_pickle

`pyhelpers.store.load_pickle(path_to_file, verbose=False, prt_kwarg=None, **kwargs)`

Load data from a **Pickle** file.

**Parameters**

- `path_to_file (str / os.PathLike)` – Path where a pickle file is saved.
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to False.
- `prt_kwarg (dict / None)` – [Optional] parameters of `pyhelpers.store.lodr._check_loading_path()`; defaults to None.
- `kwargs` – [Optional] parameters of `pickle.load`.

**Returns**

Data retrieved from the specified path `path_to_file`.

**Return type**

Any

**Note:**

- Example data can be referred to the function `pyhelpers.store.save_pickle()`.

**Examples:**

```
>>> from pyhelpers.store import load_pickle
>>> from pyhelpers.dirs import cd

>>> pickle_pathname = cd("tests\data", "dat.pickle")
>>> pickle_dat = load_pickle(pickle_pathname, verbose=True)
Loading "tests\data\dat.pickle" ... Done.
>>> pickle_dat
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418
```

**load\_csv**

`pyhelpers.store.load_csv(path_to_file, delimiter=',', header=o, index=None, verbose=False, prt_kwargs=None, **kwargs)`

Load data from a [CSV](#) file.

**Parameters**

- **path\_to\_file** (`str` / `os.PathLike`) – Pathname of a [CSV](#) file.
- **delimiter** (`str`) – Delimiter used between values in the data file; defaults to `' , '`.
- **header** (`int` / `List[int]` / `None`) – Index number of the rows used as column names; defaults to 0.
- **index** (`str` / `int` / `list` / `None`) – Index number of the column(s) to use as the row labels of the dataframe, defaults to `None`.
- **verbose** (`bool` / `int`) – Whether to print relevant information in console; defaults to `False`.
- **prt\_kwargs** (`dict` / `None`) – [Optional] parameters of `pyhelpers.store.ldr._check_loading_path()`; defaults to `None`.
- **kwargs** – [Optional] parameters of `csv.reader()` or `pandas.read_csv()`.

**Returns**

Data retrieved from the specified path `path_to_file`.

**Return type**

pandas.DataFrame | None

**Note:**

- Example data can be referred to the function `pyhelpers.store.save_spreadsheet()`.

**Examples:**

```
>>> from pyhelpers.store import load_csv
>>> from pyhelpers.dirs import cd

>>> csv_pathname = cd("tests\data", "dat.csv")
>>> csv_dat = load_csv(csv_pathname, index=0, verbose=True)
Loading "tests\data\dat.csv" ... Done.
>>> csv_dat
      Longitude   Latitude
City
London     -0.1276474  51.5073219
Birmingham -1.9026911  52.4796992
Manchester -2.2451148  53.4794892
Leeds       -1.5437941  53.7974185

>>> csv_pathname = cd("tests\data", "dat.txt")
>>> csv_dat = load_csv(csv_pathname, index=0, verbose=True)
Loading "tests\data\dat.txt" ... Done.
>>> csv_dat
      Longitude   Latitude
City
London     -0.1276474  51.5073219
Birmingham -1.9026911  52.4796992
Manchester -2.2451148  53.4794892
Leeds       -1.5437941  53.7974185

>>> csv_dat = load_csv(csv_pathname, header=[0, 1], verbose=True)
Loading "tests\data\dat.txt" ... Done.
>>> csv_dat
      City Easting Northing
      London 530034 180381
0 Birmingham 406689 286822
1 Manchester 383819 398052
2 Leeds      582044 152953
```

**load\_spreadsheets**

`pyhelpers.store.load_spreadsheets(path_to_file, as_dict=True, verbose=False, prt_kwargs=None, **kwargs)`

Load multiple sheets of an Microsoft Excel or an OpenDocument format file.

**Parameters**

- `path_to_file (str / os.PathLike)` – Path where a spreadsheet is saved.

- **as\_dict** (bool) – Whether to return the retrieved data as a dictionary type; defaults to True.
- **verbose** (bool / int) – Whether to print relevant information in console; defaults to False.
- **prt\_kwargs** (dict / None) – [Optional] parameters of `pyhelpers.store.ldr._check_loading_path()`; defaults to None.
- **kwargs** – [Optional] parameters of `pandas.ExcelFile.parse`

**Returns**

Data of all worksheets in the file from the specified pathname `path_to_file`.

**Return type**

`list` | `dict`

**Note:**

- Example data can be referred to the functions `pyhelpers.store.save_multiple_spreadsheets()` and `pyhelpers.store.save_spreadsheet()`.

**Examples:**

```
>>> from pyhelpers.store import load_spreadsheets
>>> from pyhelpers.dirs import cd

>>> dat_dir = cd("tests\data")

>>> path_to_xlsx = cd(dat_dir, "dat.ods")
>>> wb_data = load_spreadsheets(path_to_xlsx, verbose=True, index_col=0)
Loading "tests\data\dat.ods" ...
'TestSheet1'. .... Done.
'TestSheet2'. .... Done.
>>> list(wb_data.keys())
['TestSheet1', 'TestSheet2']
>>> wb_data['TestSheet1']
    Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester   -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> path_to_xlsx = cd(dat_dir, "dat.xlsx")
>>> wb_data = load_spreadsheets(path_to_xlsx, verbose=True, index_col=0)
Loading "tests\data\dat.xlsx" ...
'TestSheet1'. .... Done.
'TestSheet2'. .... Done.
'TestSheet11'. .... Done.
'TestSheet21'. .... Done.
'TestSheet12'. .... Done.
'TestSheet22'. .... Done.
>>> list(wb_data.keys())
```

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```
[ 'TestSheet1',
  'TestSheet2',
  'TestSheet11',
  'TestSheet21',
  'TestSheet12',
  'TestSheet22']

>>> wb_data = load_spreadsheets(path_to_xlsx, as_dict=False, index_col=0)
>>> type(wb_data)
list
>>> len(wb_data)
6
>>> wb_data[0]
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418
```

## load\_json

`pyhelpers.store.load_json(path_to_file, engine=None, verbose=False, prt_kwargs=None, **kwargs)`

Load data from a [JSON](#) file.

### Parameters

- `path_to_file (str / os.PathLike)` – Path where a JSON file is saved.
- `engine (str / None)` – An open-source Python package for JSON serialization; valid options include `None` (default, for the built-in `json module`), `'ujson'` (for [UltraJSON](#)), `'orjson'` (for [orjson](#)) and `'rapidjson'` (for [python-rapidjson](#)).
- `verbose (bool / int)` – Whether to print relevant information in console; defaults to `False`.
- `prt_kwargs (dict / None)` – [Optional] parameters of `pyhelpers.store.ldr.__check_loading_path()`; defaults to `None`.
- `kwargs` – [Optional] parameters of `json.load()` (if `engine=None`), `orjson.loads()` (if `engine='orjson'`), `ujson.load()` (if `engine='ujson'`) or `rapidjson.load()` (if `engine='rapidjson'`).

### Returns

Data retrieved from the specified path `path_to_file`.

### Return type

`dict`

---

### Note:

- Example data can be referred to the function `pyhelpers.store.save_json()`.

**Examples:**

```
>>> from pyhelpers.store import load_json
>>> from pyhelpers.dirs import cd

>>> json_path = cd("tests\data", "dat.json")
>>> json_dat = load_json(json_path, verbose=True)
Loading "tests\data\dat.json" ... Done.
>>> json_dat
{'London': {'Longitude': -0.1276474, 'Latitude': 51.5073219},
 'Birmingham': {'Longitude': -1.9026911, 'Latitude': 52.4796992},
 'Manchester': {'Longitude': -2.2451148, 'Latitude': 53.4794892},
 'Leeds': {'Longitude': -1.5437941, 'Latitude': 53.7974185}}
```

**load\_joblib**

`pyhelpers.store.load_joblib(path_to_file, verbose=False, prt_kwargs=None, **kwargs)`

Load data from a `joblib` file.

**Parameters**

- `path_to_file` (`str` / `os.PathLike`) – Path where a joblib file is saved.
- `verbose` (`bool` / `int`) – Whether to print relevant information in console; defaults to False.
- `prt_kwargs` (`dict` / `None`) – [Optional] parameters of `pyhelpers.store.ldr.__check_loading_path()`; defaults to None.
- `kwargs` – [Optional] parameters of `joblib.load`.

**Returns**

Data retrieved from the specified path `path_to_file`.

**Return type**

Any

**Note:**

- Example data can be referred to the function `pyhelpers.store.save_joblib()`.

**Examples:**

```
>>> from pyhelpers.store import load_joblib
>>> from pyhelpers.dirs import cd

>>> joblib_pathname = cd("tests\data", "dat.joblib")
>>> joblib_dat = load_joblib(joblib_pathname, verbose=True)
Loading "tests\data\dat.joblib" ... Done.
>>> joblib_dat
array([[0.5488135 , 0.71518937, 0.60276338, ..., 0.02010755, 0.82894003,
       0.00469548],
```

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```
[0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,
 0.43441663],
[0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,
 0.96083466],
...,
[0.89111234, 0.26867428, 0.84028499, ..., 0.5736796, 0.73729114,
 0.22519844],
[0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,
 0.1419334],
[0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
 0.81357508])
```

## load\_feather

`pyhelpers.store.load_feather(path_to_file, index=None, verbose=False, prt_kwargs=None, **kwargs)`

Load a dataframe from a Feather file.

### Parameters

- **path\_to\_file** (`str` / `os.PathLike`) – Path where a feather file is saved.
- **index** (`str` / `int` / `list` / `None`) – Index number of the column(s) to use as the row labels of the dataframe; defaults to `None`.
- **verbose** (`bool` / `int`) – Whether to print relevant information in console; defaults to `False`.
- **prt\_kwargs** (`dict` / `None`) – [Optional] parameters of `pyhelpers.store.ldr._check_loading_path()`; defaults to `None`.
- **kwargs** – [Optional] parameters of `pandas.read_feather`:
  - `columns`: a sequence of column names, if `None`, all columns
  - `use_threads`: whether to parallelize reading using multiple threads; defaults to `True`

### Returns

Data retrieved from the specified path `path_to_file`.

### Return type

`pandas.DataFrame`

### Note:

- Example data can be referred to the function `pyhelpers.store.save_feather()`.

### Examples:

```
>>> from pyhelpers.store import load_feather
>>> from pyhelpers.dirs import cd
```

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```
>>> feather_path = cd("tests\data", "dat.feather")
>>> feather_dat = load_feather(feather_path, index=0, verbose=True)
Loading "tests\data\dat.feather" ... Done.
>>> feather_dat
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418
```

## load\_data

`pyhelpers.store.load_data(path_to_file, err_warning=True, prt_kwargs=None, **kwargs)`

Load data from a file.

### Parameters

- `path_to_file (str / os.PathLike)` – Pathname of a file; supported file formats include `Pickle`, `CSV`, Microsoft `Excel` spreadsheet, `JSON`, `Joblib` and `Feather`.
- `err_warning (bool)` – Whether to show a warning message if any unknown error occurs; defaults to True.
- `prt_kwargs (dict / None)` – [Optional] parameters of `pyhelpers.store.ldr._check_loading_path()`; defaults to None.
- `kwargs` – [Optional] parameters of one of the following functions:  
`load_pickle()`, `load_csv()`, `load_multiple_spreadsheets()`,  
`load_json()`, `load_joblib()` or `load_feather()`.

### Returns

Data retrieved from the specified path `path_to_file`.

### Return type

Any

---

### Note:

- Example data can be referred to the function `pyhelpers.store.save_data()`.
- 

### Examples:

```
>>> from pyhelpers.store import load_data
>>> from pyhelpers.dirs import cd

>>> data_dir = cd("tests\data")

>>> dat_pathname = cd(data_dir, "dat.pickle")
>>> pickle_dat = load_data(path_to_file=dat_pathname, verbose=True)
```

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```

Loading "tests\data\dat.pickle" ... Done.
>>> pickle_dat
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> dat.pathname = cd(data_dir, "dat.csv")
>>> csv_dat = load_data(path_to_file=dat.pathname, index=0, verbose=True)
Loading "tests\data\dat.csv" ... Done.
>>> csv_dat
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> dat.pathname = cd(data_dir, "dat.json")
>>> json_dat = load_data(path_to_file=dat.pathname, verbose=True)
Loading "tests\data\dat.json" ... Done.
>>> json_dat
{'London': {'Longitude': -0.1276474, 'Latitude': 51.5073219},
 'Birmingham': {'Longitude': -1.9026911, 'Latitude': 52.4796992},
 'Manchester': {'Longitude': -2.2451148, 'Latitude': 53.4794892},
 'Leeds': {'Longitude': -1.5437941, 'Latitude': 53.7974185}}


>>> dat.pathname = cd(data_dir, "dat.feather")
>>> feather_dat = load_data(path_to_file=dat.pathname, index=0, verbose=True)
Loading "tests\data\dat.feather" ... Done.
>>> feather_dat
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> dat.pathname = cd(data_dir, "dat.joblib")
>>> joblib_dat = load_data(path_to_file=dat.pathname, verbose=True)
Loading "tests\data\dat.joblib" ... Done.
>>> joblib_dat
array([[0.5488135 , 0.71518937, 0.60276338, ..., 0.02010755, 0.82894003,
       0.00469548],
       [0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,
       0.43441663],
       [0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,
       0.96083466],
       ...,
       [0.89111234, 0.26867428, 0.84028499, ..., 0.5736796 , 0.73729114,
       0.22519844],
       [0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,
       0.1419334 ],
       [0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
       0.81357508]])

```

### 3.4.3 Transforming data files

<code>unzip(path_to_zip_file[, out_dir, verbose])</code>	Extract data from a <a href="#">zipped (compressed)</a> file.
<code>seven_zip(path_to_zip_file[, out_dir, mode, ...])</code>	Extract data from a compressed file by using <a href="#">7-Zip</a> .
<code>markdown_to_rst(path_to_md, path_to_RST[, ...])</code>	Convert a <a href="#">Markdown</a> file (.md) to a <a href="#">reStructuredText</a> (.rst) file.
<code>xlsx_to_csv(path_to_xlsx[, path_to_csv, ...])</code>	Convert Microsoft Excel spreadsheet (in the format .xlsx/.xls) to a CSV file.

#### unzip

`pyhelpers.store.unzip(path_to_zip_file, out_dir=None, verbose=False, **kwargs)`

Extract data from a [zipped \(compressed\)](#) file.

##### Parameters

- `path_to_zip_file (str / os.PathLike)` – path where a Zip file is saved
- `out_dir (str / None)` – path to a directory where the extracted data is saved, defaults to None
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False
- `kwargs` – [optional] parameters of `zipfile.ZipFile.extractall`

##### Examples:

```
>>> from pyhelpers.store import unzip
>>> from pyhelpers.dirs import cd, delete_dir

>>> zip_file_path = cd("tests\data", "zipped.zip")

>>> unzip(path_to_zip_file=zip_file_path, verbose=True)
Extracting "tests\data\zipped.zip" to "tests\data\zipped\" ... Done.
>>> out_file_pathname = cd("tests\data\zipped", "zipped.txt")
>>> with open(out_file_pathname) as f:
...     print(f.read())
test

>>> output_dir = cd("tests\data\zipped_alt")
>>> unzip(path_to_zip_file=zip_file_path, out_dir=output_dir, verbose=True)
Extracting "tests\data\zipped.zip" to "tests\data\zipped_alt\" ... Done.
>>> out_file_pathname = cd("tests\data\zipped_alt", "zipped.txt")
>>> with open(out_file_pathname) as f:
...     print(f.read())
test

>>> # Delete the directories "tests\data\zipped\" and "tests\data\zipped_alt\
>>> delete_dir([cd("tests\data\zipped"), output_dir], verbose=True)
To delete the following directories:
    "tests\data\zipped\" (Not empty)
```

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```
"tests\data\zipped_alt\" (Not empty)
? [No] | Yes: yes
Deleting "tests\data\zipped\" ... Done.
Deleting "tests\data\zipped_alt\" ... Done.
```

## seven\_zip

```
pyhelpers.store.seven_zip(path_to_zip_file, out_dir=None, mode='aoa', verbose=False,
                           seven_zip_exe=None, **kwargs)
```

Extract data from a compressed file by using 7-Zip.

### Parameters

- **path\_to\_zip\_file** (*str* / *os.PathLike*) – path where a compressed file is saved
- **out\_dir** (*str* / *None*) – path to a directory where the extracted data is saved, defaults to *None*
- **mode** (*str*) – defaults to 'aoa'
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to *False*
- **seven\_zip\_exe** (*str* / *None*) – absolute path to '7z.exe', defaults to *None*; when *seven\_zip\_exe*=*None*, use the default installation path, e.g. (on Windows) "C:\Program Files\7-Zip\7z.exe"
- **kwargs** – [optional] parameters of `subprocess.run`

### Examples:

```
>>> from pyhelpers.store import seven_zip
>>> from pyhelpers.dirs import cd, delete_dir

>>> zip_file_pathname = cd("tests\data", "zipped.zip")

>>> seven_zip(path_to_zip_file=zip_file_pathname, verbose=True)
7-Zip 20.00 alpha (x64) : Copyright (c) 1999-2020 Igor Pavlov : 2020-02-06

Scanning the drive for archives:
1 file, 158 bytes (1 KiB)

Extracting archive: \tests\data\zipped.zip
--
Path = \tests\data\zipped.zip
Type = zip
Physical Size = 158

Everything is Ok

Size:      4
Compressed: 158
```

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Done.

```

>>> out_file_pathname = cd("tests\data\zipped", "zipped.txt")
>>> with open(out_file_pathname) as f:
...     print(f.read())
test

>>> output_dir = cd("tests\data\zipped_alt")
>>> seven_zip(path_to_zip_file=zip_file_pathname, out_dir=output_dir, verbose=False)

>>> out_file_pathname = cd("tests\data\zipped_alt", "zipped.txt")
>>> with open(out_file_pathname) as f:
...     print(f.read())
test

>>> # Extract a .7z file
>>> zip_file_path = cd("tests\data", "zipped.7z")
>>> seven_zip(path_to_zip_file=zip_file_path, out_dir=output_dir)

>>> out_file_pathname = cd("tests\data\zipped", "zipped.txt")
>>> with open(out_file_pathname) as f:
...     print(f.read())
test

>>> # Delete the directories "tests\data\zipped\" and "tests\data\zipped_alt\
>>> delete_dir([cd("tests\data\zipped"), output_dir], verbose=True)
To delete the following directories:
"tests\data\zipped\" (Not empty)
"tests\data\zipped_alt\" (Not empty)
? [No] | Yes: yes
Deleting "tests\data\zipped\" ... Done.
Deleting "tests\data\zipped_alt\" ... Done.

```

## [markdown\\_to\\_rst](#)

`pyhelpers.store.markdown_to_rst(path_to_md, path_to_rst, reverse=False, engine=None, pandoc_exe=None, verbose=False, **kwargs)`

Convert a [Markdown](#) file (.md) to a [reStructuredText](#) (.rst) file.

This function relies on [Pandoc](#) or [pypandoc](#).

### Parameters

- **path\_to\_md** (`str` / `os.PathLike`) – path where a markdown file is saved
- **path\_to\_rst** (`str` / `os.PathLike`) – path where a reStructuredText file is saved
- **reverse** (`bool`) – whether to convert a .rst file to a .md file, defaults to False
- **engine** (`None` / `str`) – engine/module used for performing the conversion, defaults to None; an alternative option is 'pypandoc'
- **pandoc\_exe** (`str` / `None`) – absolute path to the executable "pandoc.exe", defaults to None; when `pandoc_exe=None`, use the default installation path,

e.g. (on Windows) "C:\Program Files\Pandoc\pandoc.exe"

- **verbose** (bool / int) – whether to print relevant information in console, defaults to False
- **kwarg**s – [optional] parameters of `subprocess.run` (when engine=None) or `pypandoc.convert_file` (when engine='pypandoc')

### Examples:

```
>>> from pyhelpers.store import markdown_to_rst
>>> from pyhelpers.dirs import cd

>>> dat_dir = cd("tests\documents")
>>> path_to_md_file = cd(dat_dir, "readme.md")
>>> path_to_RST_file = cd(dat_dir, "readme.rst")

>>> markdown_to_rst(path_to_md_file, path_to_RST_file, verbose=True)
Converting "tests\data\markdown.md" to "tests\data\markdown.rst" ... Done.

>>> markdown_to_rst(path_to_md_file, path_to_RST_file, engine='pypandoc', verbose=True)
Updating "readme.rst" at "tests\documents\" ... Done.
```

## xlsx\_to\_csv

```
pyhelpers.store.xlsx_to_csv(path_to_xlsx, path_to_csv=None, engine=None, if_exists='replace',
                           vbscript=None, sheet_name='1', ret_null=False, verbose=False,
                           **kwargs)
```

Convert Microsoft Excel spreadsheet (in the format .xlsx/.xls) to a CSV file.

See also [STORE-XTC-1].

### Parameters

- **path\_to\_xlsx** (str / `os.PathLike`) – pathname of an Excel spreadsheet (in the format of .xlsx)
- **path\_to\_csv** (str / `os.PathLike` / None) – pathname of a CSV format file; when `csv_pathname`=None (default), the target CSV file is generated as a `tempfile.NamedTemporaryFile`; when `csv_pathname`="", the target CSV file is generated at the same directory where the source Excel spreadsheet is; otherwise, it could also be a specific pathname
- **engine** (str / None) – engine used for converting .xlsx/.xls to .csv; when `engine`=None (default), a Microsoft VBScript (Visual Basic Script) is used; when `engine`='xlsx2csv', the function would rely on `xlsx2csv`
- **if\_exists** (str) – how to proceed if the target `csv_pathname` exists, defaults to 'replace'
- **vbscript** (str / None) – pathname of a VB script used for converting .xlsx/.xls to .csv, defaults to None
- **sheet\_name** (str) – name of the target worksheet in the given Excel file, defaults to '1'

- `ret_null` – whether to return something depending on the specified engine, defaults to False
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False
- `kwargs` – [optional] parameters of the function `subprocess.run`

**Returns**

the pathname of the generated CSV file or None, when `engine=None`; `io.StringIO` buffer, when `engine='xlsx2csv'`

**Return type**

`str | _io.StringIO | None`

**Examples:**

```
>>> from pyhelpers.store import xlsx_to_csv, load_csv
>>> from pyhelpers.dirs import cd
>>> import os

>>> path_to_test_xlsx = cd("tests\data", "dat.xlsx")

>>> path_to_temp_csv = xlsx_to_csv(path_to_test_xlsx, verbose=True)
Converting "tests\data\dat.xlsx" to a (temporary) CSV file ... Done.
>>> os.path.isfile(path_to_temp_csv)
True
>>> data = load_csv(path_to_temp_csv, index=0)
>>> data
      Longitude   Latitude
City
London     -0.1276474  51.5073219
Birmingham -1.9026911  52.4796992
Manchester -2.2451148  53.4794892
Leeds       -1.5437941  53.7974185

>>> # Set `engine='xlsx2csv'`
>>> temp_csv_buffer = xlsx_to_csv(path_to_test_xlsx, engine='xlsx2csv', verbose=True)
Converting "tests\data\dat.xlsx" to a (temporary) CSV file ... Done.
>>> # import pandas as pd; data_ = pandas.read_csv(io_buffer, index_col=0)
>>> data_ = load_csv(temp_csv_buffer, index=0)
>>> data_
      Longitude   Latitude
City
London     -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> data.astype('float16').equals(data_.astype('float16'))
True

>>> # Remove the temporary CSV file
>>> os.remove(path_to_temp_csv)
```

## 3.5 geom

Manipulation of geometric/geographical data.

### 3.5.1 Geometric data transformation

#### Data type

<code>transform_point_type(*pts[, as_geom])</code>	Transform iterable to <code>shapely.geometry.Point</code> type, or the other way round.
<code>get_coordinates_as_array(geom_obj[, unique])</code>	Get an array of coordinates of the input geometry object.

#### transform\_point\_type

`pyhelpers.geom.transform_point_type(*pts, as_geom=True)`

Transform iterable to `shapely.geometry.Point` type, or the other way round.

##### Parameters

- `pts` (`list` / `tuple` / `shapely.geometry.Point`) – data of points (e.g. list of lists/tuples)
- `as_geom` (`bool`) – whether to return point(s) as `shapely.geometry.Point`, defaults to `True`

##### Returns

a sequence of points (incl. `None` if errors occur)

##### Return type

`Generator[shapely.geometry.Point, list, tuple, numpy.ndarray]`

#### Examples:

```
>>> from pyhelpers.geom import transform_point_type
>>> from pyhelpers._cache import example_dataframe
>>> from shapely.geometry import Point

>>> example_df = example_dataframe()
>>> example_df
   City      Longitude    Latitude
London     -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds      -1.543794  53.797418

>>> pt1 = example_df.loc['London'].values # array([-0.1276474, 51.5073219])
>>> pt2 = example_df.loc['Birmingham'].values # array([-1.9026911, 52.4796992])

>>> geom_points = transform_point_type(pt1, pt2)
```

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```
>>> for x in geom_points:
...     print(x)
POINT (-0.1276474 51.5073219)
POINT (-1.9026911 52.4796992)

>>> geom_points = transform_point_type(pt1, pt2, as_geom=False)
>>> for x in geom_points:
...     print(x)
[-0.1276474 51.5073219]
[-1.9026911 52.4796992]

>>> pt1, pt2 = map(Point, (pt1, pt2))

>>> geom_points = transform_point_type(pt1, pt2)
>>> for x in geom_points:
...     print(x)
POINT (-0.1276474 51.5073219)
POINT (-1.9026911 52.4796992)

>>> geom_points = transform_point_type(pt1, pt2, as_geom=False)
>>> for x in geom_points:
...     print(x)
(-0.1276474, 51.5073219)
(-1.9026911, 52.4796992)

>>> geom_points_ = transform_point_type(Point([1, 2, 3]), as_geom=False)
>>> for x in geom_points_:
...     print(x)
(1.0, 2.0, 3.0)
```

## get\_coordinates\_as\_array

`pyhelpers.geom.get_coordinates_as_array(geom_obj, unique=False)`

Get an array of coordinates of the input geometry object.

### Parameters

- `geom_obj` (`numpy.ndarray` / `list` / `tuple` / `Iterable` / `shapely.geometry.base.BaseGeometry`) – geometry object
- `unique` (`bool`) – whether to remove duplicated points, defaults to `False`

### Returns

an array of coordinates

### Return type

`numpy.ndarray`

### Examples:

```
>>> from pyhelpers.geom import get_coordinates_as_array
>>> from pyhelpers._cache import example_dataframe
>>> from shapely.geometry import Polygon, MultiPoint, MultiPolygon, GeometryCollection
>>> from numpy import array_equal
```

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```

>>> example_df = example_dataframe()
>>> example_df
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> geom_obj_1 = example_df.to_numpy()
>>> geom_coords_1 = get_coordinates_as_array(geom_obj=geom_obj_1)
>>> geom_coords_1
array([[-0.1276474, 51.5073219],
       [-1.9026911, 52.4796992],
       [-2.2451148, 53.4794892],
       [-1.5437941, 53.7974185]])

>>> geom_obj_2 = Polygon(example_df.to_numpy())
>>> geom_coords_2 = get_coordinates_as_array(geom_obj=geom_obj_2, unique=True)
>>> array_equal(geom_coords_2, geom_coords_1)
True

>>> geom_obj_3 = MultiPoint(example_df.to_numpy())
>>> geom_coords_3 = get_coordinates_as_array(geom_obj=geom_obj_3)
>>> array_equal(geom_coords_3, geom_coords_1)
True

>>> geom_obj_4 = MultiPolygon([geom_obj_2, geom_obj_2])
>>> geom_coords_4 = get_coordinates_as_array(geom_obj=geom_obj_4, unique=True)
>>> array_equal(geom_coords_4, geom_coords_1)
True

>>> geom_obj_5 = GeometryCollection([geom_obj_2, geom_obj_3, geom_obj_4])
>>> geom_coords_5 = get_coordinates_as_array(geom_obj=geom_obj_5, unique=True)
>>> array_equal(geom_coords_5, geom_coords_1)
True

```

## Coordinate system

<code>wgs84_to_osgb36(longitudes, latitudes[, ...])</code>	Convert latitude and longitude ( <a href="#">WGS84</a> ) to British national grid ( <a href="#">OSGB36</a> ).
<code>osgb36_to_wgs84(eastings, northings[, as_array])</code>	Convert British national grid ( <a href="#">OSGB36</a> ) to latitude and longitude ( <a href="#">WGS84</a> ).

## wgs84\_to\_osgb36

`pyhelpers.geom.wgs84_to_osgb36(longitudes, latitudes, as_array=False, **kwargs)`

Convert latitude and longitude ([WGS84](#)) to British national grid ([OSGB36](#)).

### Parameters

- **longitudes** (`int` / `float` / `Iterable[int, float]`) – the longitude (abbr: long.,  $\lambda$ , or lambda) of a point on Earth's surface
- **latitudes** (`int` / `float` / `Iterable[int, float]`) – the latitude (abbr: lat.,  $\varphi$ , or phi) of a point on Earth's surface
- **as\_array** (`bool`) – whether to return an array, defaults to `False`
- **kwargs** – [optional] parameters of `pyproj.Transformer.transform`

### Returns

geographic Cartesian coordinate (Easting, Northing) or (X, Y)

### Return type

`tuple` | `numpy.ndarray`

### Examples:

```
>>> from pyhelpers.geom import wgs84_to_osgb36
>>> from pyhelpers._cache import example_dataframe

>>> example_df = example_dataframe()
>>> example_df
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> lon, lat = example_df.loc['London'].values
>>> x, y = wgs84_to_osgb36(longitudes=lon, latitudes=lat)
>>> print(f"London (Easting, Northing): {x, y}")
London (Easting, Northing): (530039.558844505, 180371.68016544735)

>>> lonlat_array = example_df.to_numpy()
>>> lonlat_array
array([[-0.1276474,  51.5073219],
       [-1.902691,   52.4796992],
       [-2.2451148,  53.4794892],
       [-1.5437941,  53.7974185]])

>>> lons, lats = lonlat_array.T # lonlat_array[:, 0], lonlat_array[:, 1]
>>> xs, ys = wgs84_to_osgb36(longitudes=lons, latitudes=lats)
>>> xs
array([530039.5588445, 406705.8870136, 383830.03903573, 430147.44735387])
>>> ys
array([180371.68016545, 286868.16664219, 398113.05583091, 433553.32711728])

>>> xy_array = wgs84_to_osgb36(longitudes=lons, latitudes=lats, as_array=True)
>>> xy_array
```

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```
array([[530039.5588445, 180371.68016545],
       [406705.8870136, 286868.16664219],
       [383830.03903573, 398113.05583091],
       [430147.44735387, 433553.32711728]])
```

## osgb36\_to\_wgs84

`pyhelpers.geom.osgb36_to_wgs84(eastings, northings, as_array=False, **kwargs)`

Convert British national grid ([OSGB36](#)) to latitude and longitude ([WGS84](#)).

### Parameters

- **eastings** (`int` / `float` / `Iterable[int, float]`) – Easting (X), eastward-measured distance (or the x-coordinate)
- **northings** (`int` / `float` / `Iterable[int, float]`) – Northing (Y), northward-measured distance (or the y-coordinate)
- **as\_array** (`bool`) – whether to return an array, defaults to `False`
- **kwargs** – [optional] parameters of `pyproj.Transformer.transform`

### Returns

geographic coordinate (Longitude, Latitude)

### Return type

`tuple` | `numpy.ndarray`

### Examples:

```
>>> from pyhelpers.geom import osgb36_to_wgs84
>>> from pyhelpers._cache import example_dataframe

>>> example_df = example_dataframe(osgb36=True)
>>> example_df
      Easting      Northing
City
London      530039.558844  180371.680166
Birmingham  406705.887014  286868.166642
Manchester  383830.039036  398113.055831
Leeds        430147.447354  433553.327117

>>> x, y = example_df.loc['London'].values
>>> lon, lat = osgb36_to_wgs84(eastings=x, northings=y)
>>> print(f"London (Longitude, Latitude): {lon, lat}")
London (Longitude, Latitude): (-0.12764738749567286, 51.50732189539607)

>>> xy_array = example_df.to_numpy()
>>> xs, ys = xy_array.T # xy_array[:, 0], xy_array[:, 1]
>>> lons, lats = osgb36_to_wgs84(eastings=xs, northings=ys)
>>> lons
array([-0.12764739, -1.90269109, -2.24511479, -1.54379409])
>>> lats
array([51.5073219, 52.4796992, 53.4794892, 53.7974185])
```

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```
>>> lonlat_array = osgb36_to_wgs84(eastings=xs, northings=ys, as_array=True)
>>> lonlat_array
array([[-0.12764739, 51.5073219],
       [-1.90269109, 52.4796992],
       [-2.24511479, 53.4794892],
       [-1.54379409, 53.7974185]])
```

## Dimension / Projection

<code>drop_axis(geom[, axis, as_array])</code>	Drop an axis from a given 3D geometry object.
<code>project_point_to_line(point, line[, ...])</code>	Find the projected point from a known point to a line.

### drop\_axis

`pyhelpers.geom.drop_axis(geom, axis='z', as_array=False)`

Drop an axis from a given 3D geometry object.

#### Parameters

- `geom` (`shapely.geometry object`) – geometry object that has x, y and z coordinates
- `axis` (`str`) – options include 'x', 'y' and 'z', defaults to 'z'
- `as_array` (`bool`) – whether to return an array, defaults to False

#### Returns

geometry object (or an array) without the specified axis

#### Return type

`shapely.geometry.base.BaseGeometry | numpy.ndarray`

#### Examples:

```
>>> from pyhelpers.geom import drop_axis
>>> from shapely.geometry import Point, LineString, Polygon, MultiLineString

>>> geom_1 = Point([1, 2, 3])
>>> geom_1.wkt
'POINT Z (1 2 3)'
>>> geom_1_ = drop_axis(geom_1, 'x')
>>> geom_1_.wkt
'POINT (2 3)'
>>> geom_1_ = drop_axis(geom_1, 'x', as_array=True)
>>> geom_1_
array([2., 3.])

>>> geom_2 = LineString([[1, 2, 3], [2, 3, 4], [3, 4, 5]])
>>> geom_2.wkt
```

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```
'LINESTRING Z (1 2 3, 2 3 4, 3 4 5)'
>>> geom_2_ = drop_axis(geom_2, 'y')
>>> geom_2_.wkt
'LINESTRING (1 3, 2 4, 3 5)'
>>> geom_2_ = drop_axis(geom_2, 'y', as_array=True)
>>> geom_2_
array([[1., 3.],
       [2., 4.],
       [3., 5.]])

>>> geom_3 = Polygon([[6, 3, 5], [6, 3, 0], [6, 1, 0], [6, 1, 5], [6, 3, 5]])
>>> geom_3.wkt
'POLYGON Z ((6 3 5, 6 3 0, 6 1 0, 6 1 5, 6 3 5))'
>>> geom_3_ = drop_axis(geom_3, 'z')
>>> geom_3_.wkt
'POLYGON ((6 3, 6 3, 6 1, 6 1, 6 3))'
>>> geom_3_ = drop_axis(geom_3, 'z', as_array=True)
>>> geom_3_
array([[6., 3.],
       [6., 3.],
       [6., 1.],
       [6., 1.],
       [6., 3.]])

>>> ls1 = LineString([[1, 2, 3], [2, 3, 4], [3, 4, 5]])
>>> ls2 = LineString([[2, 3, 4], [1, 2, 3], [3, 4, 5]])
>>> geom_4 = MultiLineString([ls1, ls2])
>>> geom_4.wkt
'MULTILINESTRING Z ((1 2 3, 2 3 4, 3 4 5), (2 3 4, 1 2 3, 3 4 5))'
>>> geom_4_ = drop_axis(geom_4, 'z')
>>> geom_4_.wkt
'MULTILINESTRING ((1 2, 2 3, 3 4), (2 3, 1 2, 3 4))'
>>> geom_4_ = drop_axis(geom_4, 'z', as_array=True)
>>> geom_4_
array([[[1., 2.],
         [2., 3.],
         [3., 4.]],

        [[2., 3.],
         [1., 2.],
         [3., 4.]]])
```

## project\_point\_to\_line

`pyhelpers.geom.project_point_to_line(point, line, drop_dimension=None)`

Find the projected point from a known point to a line.

### Parameters

- `point` (`shapely.geometry.Point`) – geometry object of a point
- `line` (`shapely.geometry.LineString`) – geometry object of a line
- `drop_dimension` (`str / None`) – which dimension to drop, defaults to `None`; options include '`x`', '`y`' and '`z`'

**Returns**

the original point (with all or partial dimensions, given drop) and the projected one

**Return type**

tuple

**Examples:**

```
>>> from pyhelpers.geom import project_point_to_line
>>> from shapely.geometry import Point, LineString, MultiPoint

>>> pt = Point([399297, 655095, 43])
>>> ls = LineString([[399299, 655091, 42], [399295, 655099, 42]])

>>> _, pt_proj = project_point_to_line(point=pt, line=ls)
>>> pt_proj.wkt
'POINT Z (399297 655095 42)'
```

This example is illustrated below (see Fig. 10):

```
>>> import matplotlib.pyplot as plt
>>> from pyhelpers.settings import mpl_preferences

>>> mpl_preferences(font_name='Times New Roman', font_size=12)

>>> fig = plt.figure()
>>> ax = fig.add_subplot(projection='3d')

>>> ls_zs = list(map(lambda c: c[2], ls.coords))
>>> ax.plot(ls.coords.xy[0], ls.coords.xy[1], ls_zs, label='Line')
>>> ax.scatter(pt.x, pt.y, pt.z, label='Point')
>>> ax.scatter(pt_proj.x, pt_proj.y, pt_proj.z, label='Projected point')

>>> for i in MultiPoint([*ls.coords, pt, pt_proj]).geoms:
...     pos = tuple(map(int, i.coords[0]))
...     ax.text3D(pos[0], pos[1], pos[2], str(pos))

>>> ax.legend(loc=3)
>>> plt.tight_layout()

>>> ax.set_xticklabels([])
>>> ax.set_yticklabels([])
>>> ax.set_zticklabels([])

>>> plt.show()
```

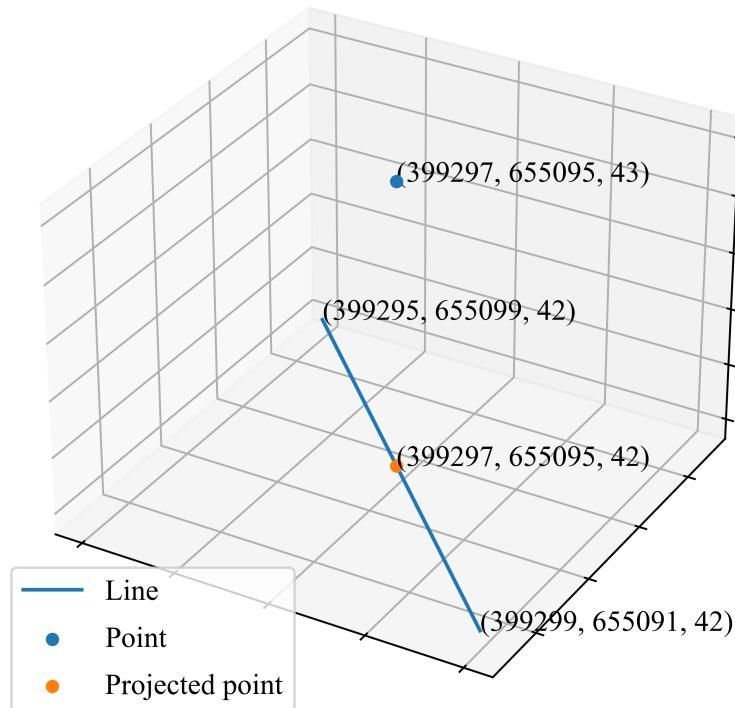


Fig. 10: An example of projecting a point onto a line.

### 3.5.2 Geometric data computation

#### Distance

<code>calc_distance_on_unit_sphere(pt1, pt2[, ...])</code>	Calculate distance between two points.
<code>calc_hypotenuse_distance(pt1, pt2)</code>	Calculate hypotenuse given two points (the right-angled triangle, given its side and perpendicular).
<code>find_closest_point(pt, ref_pts[, as_geom])</code>	Find the closest point of the given point to a list of points.
<code>find_closest_points(pts, ref_pts[, k, ...])</code>	Find the closest points from a list of reference points (applicable for vectorized computation).
<code>find_shortest_path(points_sequence[, ...])</code>	Find the shortest path through a sequence of points.

## calc\_distance\_on\_unit\_sphere

```
pyhelpers.geom.calc_distance_on_unit_sphere(pt1, pt2, unit='mile', precision=None)
```

Calculate distance between two points.

### Parameters

- **pt1** (*shapely.geometry.Point* / *tuple* / *numpy.ndarray*) – one point
- **pt2** (*shapely.geometry.Point* / *tuple* / *numpy.ndarray*) – another point
- **unit** (*str*) – distance unit (for output), defaults to 'miles'; valid options include 'mile' and 'km'
- **precision** (*None* / *int*) – decimal places of the calculated result, defaults to None

### Returns

distance (in miles) between pt1 and pt2 (relative to the earth's radius)

### Return type

*float* | *None*

### Examples:

```
>>> from pyhelpers.geom import calc_distance_on_unit_sphere
>>> from pyhelpers._cache import example_dataframe

>>> example_df = example_dataframe()
>>> example_df
   City      Longitude    Latitude
London     -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds      -1.543794  53.797418

>>> london, birmingham = example_df.loc[['London', 'Birmingham']].values
>>> london
array([-0.1276474,  51.5073219])
>>> birmingham
array([-1.9026911,  52.4796992])

>>> arc_len_in_miles = calc_distance_on_unit_sphere(london, birmingham)
>>> arc_len_in_miles # in miles
101.10431101941569

>>> arc_len_in_miles = calc_distance_on_unit_sphere(london, birmingham, precision=4)
>>> arc_len_in_miles
101.1043
```

---

**Note:** This function is modified from the original code available at [GEOM-CDOUS-1]. It assumes the earth is perfectly spherical and returns the distance based on each point's longitude and latitude.

---

## calc\_hypotenuse\_distance

`pyhelpers.geom.calc_hypotenuse_distance(pt1, pt2)`

Calculate hypotenuse given two points (the right-angled triangle, given its side and perpendicular).

See also [GEOM-CHD-1].

### Parameters

- `pt1` (`shapely.geometry.Point` / `list` / `tuple` / `numpy.ndarray`) – a point
- `pt2` (`shapely.geometry.Point` / `list` / `tuple` / `numpy.ndarray`) – another point

### Returns

`hypotenuse`

### Return type

`float`

### Note:

- This is the length of the vector from `orig_pt` to `dest_pt`.
- `numpy.hypot(x, y)` return the Euclidean norm,  $\sqrt{x*x + y*y}$ .

### Examples:

```
>>> from pyhelpers.geom import calc_hypotenuse_distance
>>> from shapely.geometry import Point

>>> pt_1, pt_2 = (1.5429, 52.6347), (1.4909, 52.6271)
>>> hypot_distance = calc_hypotenuse_distance(pt_1, pt_2)
>>> hypot_distance
0.05255244999046248

>>> pt_1_, pt_2_ = map(Point, (pt_1, pt_2))
>>> pt_1_.wkt
'POINT (1.5429 52.6347)'
>>> pt_2_.wkt
'POINT (1.4909 52.6271)'
>>> hypot_distance = calc_hypotenuse_distance(pt_1_, pt_2_)
>>> hypot_distance
0.05255244999046248
```

## find\_closest\_point

`pyhelpers.geom.find_closest_point(pt, ref_pts, as_geom=True)`

Find the closest point of the given point to a list of points.

### Parameters

- **pt** (`tuple` / `list` / `shapely.geometry.Point`) – (longitude, latitude)
- **ref\_pts** (`Iterable` / `numpy.ndarray` / `list` / `tuple` / `shapely.geometry.base.BaseGeometry`) – a sequence of reference (tuple/list of length 2) points
- **as\_geom** (`bool`) – whether to return `shapely.geometry.Point`, defaults to `True`

### Returns

the point closest to pt

### Return type

`shapely.geometry.Point` | `numpy.ndarray`

### Examples:

```
>>> from pyhelpers.geom import find_closest_point
>>> from pyhelpers._cache import example_dataframe

>>> example_df = example_dataframe()
>>> example_df
   City      Longitude    Latitude
London     -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds      -1.543794  53.797418

>>> # Find the city closest to London
>>> london = example_df.loc['London'].values
>>> ref_cities = example_df.loc['Birmingham':, :].values
>>> closest_to_london = find_closest_point(pt=london, ref_pts=ref_cities)
>>> closest_to_london.wkt # Birmingham
'POINT (-1.9026911 52.4796992)'

>>> # Find the city closest to Leeds
>>> leeds = example_df.loc['Leeds'].values
>>> ref_cities = example_df.loc[:'Manchester', :].values
>>> closest_to_leeds = find_closest_point(pt=leeds, ref_pts=ref_cities)
>>> closest_to_leeds.wkt # Manchester
'POINT (-2.2451148 53.4794892)'

>>> closest_to_leeds = find_closest_point(pt=leeds, ref_pts=ref_cities, as_geom=False)
>>> closest_to_leeds # Manchester
array([-2.2451148, 53.4794892])
```

## find\_closest\_points

```
pyhelpers.geom.find_closest_points(pts, ref_pts, k=1, unique=False, as_geom=False, ret_idx=False,
                                   ret_dist=False, **kwargs)
```

Find the closest points from a list of reference points (applicable for vectorized computation).

See also [GEOM-FCPB-1].

### Parameters

- **pts** (`numpy.ndarray` / `list` / `tuple` / `Iterable` / `shapely.geometry.base.BaseGeometry`) – an array (of size (n, 2)) of points
- **ref\_pts** (`numpy.ndarray` / `list` / `tuple` / `shapely.geometry.base.BaseGeometry`) – an array (of size (n, 2)) of reference points
- **k** (`int` / `list`) – (up to) the k-th nearest neighbour(s), defaults to 1
- **unique** (`bool`) – whether to remove duplicated points, defaults to False
- **as\_geom** (`bool`) – whether to return `shapely.geometry.Point`, defaults to False
- **ret\_idx** (`bool`) – whether to return indices of the closest points in `ref_pts`, defaults to False
- **ret\_dist** (`bool`) – whether to return distances between `pts` and the closest points in `ref_pts`, defaults to False
- **kwargs** – [optional] parameters of `scipy.spatial.cKDTree`

### Returns

point (or points) among the list of `ref_pts`, which is (or are) closest to `pts`

### Return type

`numpy.ndarray` | `shapely.geometry.MultiPoint`

### Examples:

```
>>> from pyhelpers.geom import find_closest_points
>>> from pyhelpers._cache import example_dataframe
>>> from shapely.geometry import LineString, MultiPoint

>>> example_df = example_dataframe()
>>> example_df
   City      Longitude    Latitude
London     -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds      -1.543794  53.797418

>>> cities = [[-2.9916800, 53.4071991], # Liverpool
...             [-4.2488787, 55.8609825], # Glasgow
...             [-1.6131572, 54.9738474]] # Newcastle
```

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```
>>> ref_cities = example_df.to_numpy()

>>> closest_to_each = find_closest_points(pts=cities, ref_pts=ref_cities, k=1)
>>> closest_to_each # Liverpool: Manchester; Glasgow: Manchester; Newcastle: Leeds
array([[-2.2451148, 53.4794892],
       [-2.2451148, 53.4794892],
       [-1.5437941, 53.7974185]])

>>> closest_to_each = find_closest_points(pts=cities, ref_pts=ref_cities, k=1, as_geom=True)
>>> closest_to_each.wkt
'MULTIPOINT (-2.2451148 53.4794892, -2.2451148 53.4794892, -1.5437941 53.7974185)'

>>> _, idx = find_closest_points(pts=cities, ref_pts=ref_cities, k=1, ret_idx=True)
>>> idx
array([2, 2, 3], dtype=int64)

>>> _, _, dist = find_closest_points(cities, ref_cities, k=1, ret_idx=True, ret_dist=True)
>>> dist
array([0.75005697, 3.11232712, 1.17847198])

>>> cities_geoms_1 = LineString(cities)
>>> closest_to_each = find_closest_points(pts=cities_geoms_1, ref_pts=ref_cities, k=1)
>>> closest_to_each
array([[-2.2451148, 53.4794892],
       [-2.2451148, 53.4794892],
       [-1.5437941, 53.7974185]])

>>> cities_geoms_2 = MultiPoint(cities)
>>> closest_to_each = find_closest_points(cities_geoms_2, ref_cities, k=1, as_geom=True)
>>> closest_to_each.wkt
'MULTIPOINT (-2.2451148 53.4794892, -2.2451148 53.4794892, -1.5437941 53.7974185)'
```

## find\_shortest\_path

`pyhelpers.geom.find_shortest_path(points_sequence, ret_dist=False, as_geom=False, **kwargs)`

Find the shortest path through a sequence of points.

### Parameters

- `points_sequence` (`numpy.ndarray`) – a sequence of points
- `ret_dist` (`bool`) – whether to return the distance of the shortest path, defaults to False
- `as_geom` (`bool`) – whether to return the sorted path as a line geometry object, defaults to False
- `kwargs` – (optional) parameters used by `sklearn.neighbors.NearestNeighbors`

### Returns

a sequence of sorted points given two-nearest neighbors

### Return type

`numpy.ndarray` | `shapely.geometry.LineString` | `tuple`

### Examples:

```
>>> from pyhelpers.geom import find_shortest_path
>>> from pyhelpers._cache import example_dataframe

>>> example_df = example_dataframe()
>>> example_df
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> example_df_ = example_df.sample(frac=1, random_state=1)
>>> example_df_
      Longitude   Latitude
City
Leeds        -1.543794  53.797418
Manchester  -2.245115  53.479489
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699

>>> cities = example_df_.to_numpy()
>>> cities
array([[-1.5437941,  53.7974185],
       [-2.2451148,  53.4794892],
       [-0.1276474,  51.5073219],
       [-1.9026911,  52.4796992]])

>>> cities_sorted = find_shortest_path(points_sequence=cities)
>>> cities_sorted
array([[-1.5437941,  53.7974185],
       [-2.2451148,  53.4794892],
       [-1.9026911,  52.4796992],
       [-0.1276474,  51.5073219]])
```

This example is illustrated below (see Fig. 11):

```
>>> import matplotlib.pyplot as plt
>>> import matplotlib.gridspec as mgs
>>> from pyhelpers.settings import mpl_preferences

>>> mpl_preferences(font_name='Times New Roman')

>>> fig = plt.figure(figsize=(7, 5))
>>> gs = mgs.GridSpec(1, 2, figure=fig)

>>> ax1 = fig.add_subplot(gs[:, 0])
>>> ax1.plot(cities[:, 0], cities[:, 1], label='original')
>>> for city, i, lonlat in zip(example_df_.index, range(len(cities)), cities):
...     ax1.scatter(lonlat[0], lonlat[1])
...     ax1.annotate(city + f' ({i})', xy=lonlat + 0.05)
>>> ax1.legend(loc=3)

>>> ax2 = fig.add_subplot(gs[:, 1])
>>> ax2.plot(cities_sorted[:, 0], cities_sorted[:, 1], label='sorted', color='orange')
>>> for city, i, lonlat in zip(example_df.index[::-1], range(len(cities)), cities_sorted):
...     ax2.scatter(lonlat[0], lonlat[1])
```

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```

...     ax2.annotate(city + f' ({i})', xy=lonlat + 0.05)
>>> ax2.legend(loc=3)

>>> plt.tight_layout()
>>> plt.show()

```

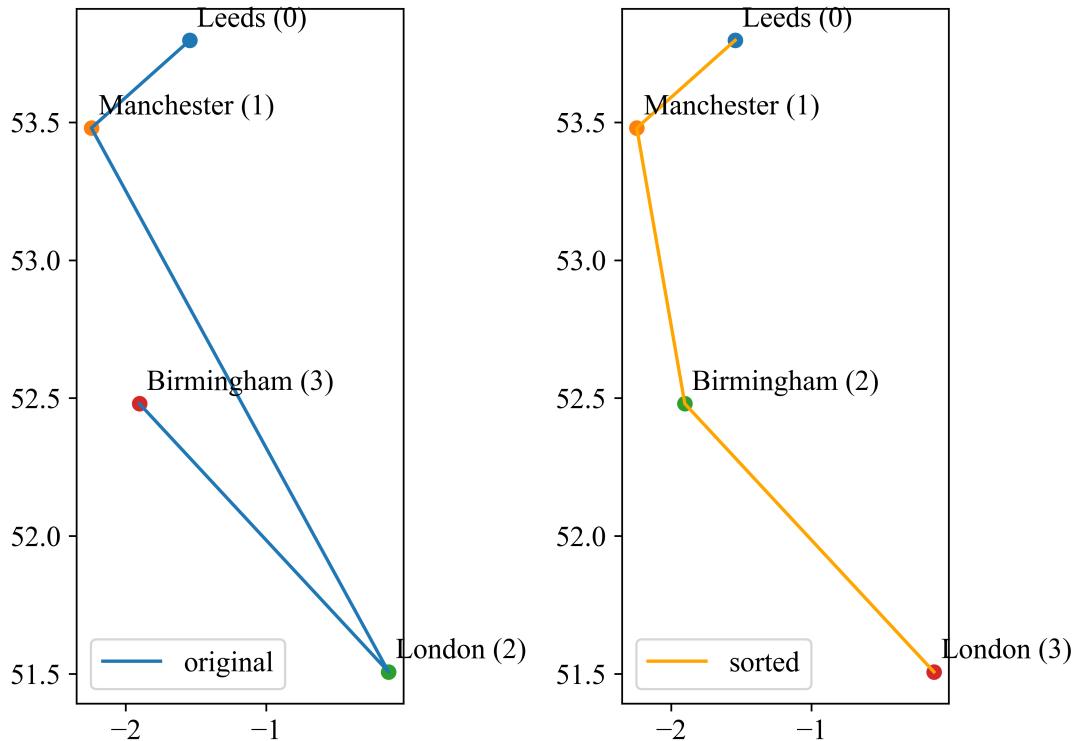


Fig. 11: An example of sorting a sequence of points given the shortest path.

## Locating

<code>get_midpoint(x1, y1, x2, y2[, as_geom])</code>	Get the midpoint between two points (applicable for vectorized computation).
<code>get_geometric_midpoint(pt1, pt2[, as_geom])</code>	Get the midpoint between two points.
<code>get_geometric_midpoint_calc(pt1, pt2[, as_geom])</code>	Get the midpoint between two points by pure calculation.
<code>get_rectangle_centroid(rectangle[, as_geom])</code>	Get coordinates of the centroid of a rectangle
<code>get_square_vertices(ctr_x, ctr_y, side_length)</code>	Get the four vertices of a square given its centre and side length.
<code>get_square_vertices_calc(ctr_x, ctr_y, ...)</code>	Get the four vertices of a square given its centre and side length (by elementary calculation).

## get\_midpoint

`pyhelpers.geom.get_midpoint(x1, y1, x2, y2, as_geom=False)`

Get the midpoint between two points (applicable for vectorized computation).

### Parameters

- `x1` (`float` / `int` / `Iterable` / `numpy.ndarray`) – longitude(s) or easting(s) of a point (an array of points)
- `y1` (`float` / `int` / `Iterable` / `numpy.ndarray`) – latitude(s) or northing(s) of a point (an array of points)
- `x2` (`float` / `int` / `Iterable` / `numpy.ndarray`) – longitude(s) or easting(s) of another point (another array of points)
- `y2` (`float` / `int` / `Iterable` / `numpy.ndarray`) – latitude(s) or northing(s) of another point (another array of points)
- `as_geom` (`bool`) – whether to return `shapely.geometry.Point`, defaults to `False`

### Returns

the midpoint between  $(x_1, y_1)$  and  $(x_2, y_2)$  (or midpoints between two sequences of points)

### Return type

`numpy.ndarray` | `shapely.geometry.Point` | `shapely.geometry.MultiPoint`

### Examples:

```
>>> from pyhelpers.geom import get_midpoint

>>> x_1, y_1 = 1.5429, 52.6347
>>> x_2, y_2 = 1.4909, 52.6271

>>> midpt = get_midpoint(x_1, y_1, x_2, y_2)
>>> midpt
array([ 1.5169, 52.6309])

>>> midpt = get_midpoint(x_1, y_1, x_2, y_2, as_geom=True)
>>> midpt.wkt
'POINT (1.5169 52.6309)'

>>> x_1, y_1 = (1.5429, 1.4909), (52.6347, 52.6271)
>>> x_2, y_2 = [2.5429, 2.4909], [53.6347, 53.6271]

>>> midpt = get_midpoint(x_1, y_1, x_2, y_2)
>>> midpt
array([[ 2.0429, 53.1347],
       [ 1.9909, 53.1271]])

>>> midpt = get_midpoint(x_1, y_1, x_2, y_2, as_geom=True)
>>> midpt.wkt
'MULTIPOINT (2.0429 53.1347, 1.9909 53.1271)'
```

## get\_geometric\_midpoint

`pyhelpers.geom.get_geometric_midpoint(pt1, pt2, as_geom=False)`

Get the midpoint between two points.

### Parameters

- `pt1` (`shapely.geometry.Point` | `list` | `tuple` | `numpy.ndarray`) – a point
- `pt2` (`shapely.geometry.Point` | `list` | `tuple` | `numpy.ndarray`) – another point
- `as_geom` (`bool`) – whether to return `shapely.geometry.Point`, defaults to `False`

### Returns

the midpoint between `pt1` and `pt2`

### Return type

`tuple` | `shapely.geometry.Point` | `None`

### Examples:

```
>>> from pyhelpers.geom import get_geometric_midpoint
>>> pt_1, pt_2 = (1.5429, 52.6347), (1.4909, 52.6271)
>>> geometric_midpoint = get_geometric_midpoint(pt_1, pt_2)
>>> geometric_midpoint
(1.5169, 52.6309)

>>> geometric_midpoint = get_geometric_midpoint(pt_1, pt_2, as_geom=True)
>>> geometric_midpoint.wkt
'POINT (1.5169 52.6309)'
```

### See also:

- Examples for the function `pyhelpers.geom.get_geometric_midpoint_calc()`.

## get\_geometric\_midpoint\_calc

`pyhelpers.geom.get_geometric_midpoint_calc(pt1, pt2, as_geom=False)`

Get the midpoint between two points by pure calculation.

See also [GEOM-GGMC-1] and [GEOM-GGMC-2].

### Parameters

- `pt1` (`shapely.geometry.Point` | `list` | `tuple` | `numpy.ndarray`) – a point
- `pt2` (`shapely.geometry.Point` | `list` | `tuple` | `numpy.ndarray`) – a point

- **as\_geom** (bool) – whether to return `shapely.geometry.Point`. defaults to False

**Returns**

the midpoint between pt1 and pt2

**Return type**

tuple | `shapely.geometry.Point` | None

**Examples:**

```
>>> from pyhelpers.geom import get_geometric_midpoint_calc

>>> pt_1, pt_2 = (1.5429, 52.6347), (1.4909, 52.6271)

>>> geometric_midpoint = get_geometric_midpoint_calc(pt_1, pt_2)
>>> geometric_midpoint
(1.5168977420748175, 52.630902845583094)

>>> geometric_midpoint = get_geometric_midpoint_calc(pt_1, pt_2, as_geom=True)
>>> geometric_midpoint.wkt
'POINT (1.5168977420748175 52.630902845583094)'
```

**See also:**

- Examples for the function `pyhelpers.geom.get_geometric_midpoint()`.

**get\_rectangle\_centroid**

`pyhelpers.geom.get_rectangle_centroid(rectangle, as_geom=False)`

Get coordinates of the centroid of a rectangle

**Parameters**

- **rectangle** (list | tuple | `numpy.ndarray` | `shapely.geometry.Polygon` | `shapely.geometry.MultiPolygon`) – polygon or multipolygon geometry object
- **as\_geom** (bool) – whether to return a `shapely.geometry` object

**Returns**

coordinate of the rectangle

**Return type**

`numpy.ndarray` | `shapely.geometry.Point`

**Examples:**

```
>>> from pyhelpers.geom import get_rectangle_centroid
>>> from shapely.geometry import Polygon
>>> import numpy

>>> coords_1 = [[0, 0], [0, 1], [1, 1], [1, 0]]

>>> rect_obj = Polygon(coords_1)
```

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```
>>> rect_cen = get_rectangle_centroid(rectangle=rect_obj)
>>> rect_cen
array([0.5, 0.5])

>>> rect_obj = numpy.array(coords_1)
>>> rect_cen = get_rectangle_centroid(rectangle=rect_obj)
>>> rect_cen
array([0.5, 0.5])

>>> rect_cen = get_rectangle_centroid(rectangle=rect_obj, as_geom=True)
>>> type(rect_cen)
shapely.geometry.point.Point
>>> rect_cen.wkt
'POINT (0.5 0.5)'

>>> coords_2 = [[(0, 0), (0, 1), (1, 1), (1, 0)], [(1, 1), (1, 2), (2, 2), (2, 1)]]

>>> rect_cen = get_rectangle_centroid(rectangle=coords_2)
```

## get\_square\_vertices

`pyhelpers.geom.get_square_vertices(ctr_x, ctr_y, side_length, rotation_theta=0)`

Get the four vertices of a square given its centre and side length.

See also [[GEOM-GSV-1](#)].

### Parameters

- `ctr_x (int / float)` – x coordinate of a square centre
- `ctr_y (int / float)` – y coordinate of a square centre
- `side_length (int / float)` – side length of a square
- `rotation_theta (int / float)` – rotate (anticlockwise) the square by `rotation_theta` (in degree), defaults to 0

### Returns

vertices of the square as an array([ll, ul, ur, lr])

### Return type

`numpy.ndarray`

### Examples:

```
>>> from pyhelpers.geom import get_square_vertices

>>> ctr_1, ctr_2 = -5.9375, 56.8125
>>> side_len = 0.125

>>> vts = get_square_vertices(ctr_1, ctr_2, side_len, rotation_theta=0)
>>> vts
array([[[-6.0, 56.75],
```

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```
[ -5.875, 56.75 ]))

>>> # Rotate the square by 30° (anticlockwise)
>>> vts = get_square_vertices(ctr_1, ctr_2, side_len, rotation_theta=30)
>>> vts
array([[-5.96037659, 56.72712341],
       [-6.02287659, 56.83537659],
       [-5.91462341, 56.89787659],
       [-5.85212341, 56.78962341]])
```

## get\_square\_vertices\_calc

`pyhelpers.geom.get_square_vertices_calc(ctr_x, ctr_y, side_length, rotation_theta=0)`

Get the four vertices of a square given its centre and side length (by elementary calculation).

See also [GEOM-GSVC-1].

### Parameters

- `ctr_x (int / float)` – x coordinate of a square centre
- `ctr_y (int / float)` – y coordinate of a square centre
- `side_length (int / float)` – side length of a square
- `rotation_theta (int / float)` – rotate (anticlockwise) the square by `rotation_theta` (in degree), defaults to 0

### Returns

vertices of the square as an array([ll, ul, ur, lr])

### Return type

`numpy.ndarray`

### Examples:

```
>>> from pyhelpers.geom import get_square_vertices_calc

>>> ctr_1, ctr_2 = -5.9375, 56.8125
>>> side_len = 0.125

>>> vts = get_square_vertices_calc(ctr_1, ctr_2, side_len, rotation_theta=0)
>>> vts
array([[-6.    , 56.75 ],
       [-6.    , 56.875],
       [-5.875, 56.875],
       [-5.875, 56.75 ]])

>>> # Rotate the square by 30° (anticlockwise)
>>> vts = get_square_vertices_calc(ctr_1, ctr_2, side_len, rotation_theta=30)
>>> vts
array([[-5.96037659, 56.72712341],
       [-6.02287659, 56.83537659],
       [-5.91462341, 56.89787659],
       [-5.85212341, 56.78962341]])
```

**See also:**

- Examples for the function `pyhelpers.geom.get_square_vertices()`.

### 3.5.3 Geometric data sketching

---

<code>sketch_square(ctr_x, ctr_y, side_length[, ...])</code>	Sketch a square given its centre point, four vertices and rotation angle (in degree).
--	---

---

#### `sketch_square`

```
pyhelpers.geom.sketch_square(ctr_x, ctr_y, side_length, rotation_theta=0, annotation=False,
                             annot_font_size=12, fig_size=(6.4, 4.8), ret_vertices=False, **kwargs)
```

Sketch a square given its centre point, four vertices and rotation angle (in degree).

##### Parameters

- `ctr_x (int / float)` – x coordinate of a square centre
- `ctr_y (int / float)` – y coordinate of a square centre
- `side_length (int / float)` – side length of a square
- `rotation_theta (int / float)` – rotate (anticlockwise) the square by `rotation_theta` (in degree), defaults to 0
- `annotation (bool)` – whether to annotate vertices of the square, defaults to True
- `annot_font_size (int)` – font size annotation texts, defaults to 12
- `fig_size (tuple / list)` – figure size, defaults to (6.4, 4.8)
- `ret_vertices (bool)` – whether to return the vertices of the square, defaults to False
- `kwargs` – [optional] parameters of `matplotlib.axes.Axes.annotate`

##### Returns

vertices of the square as an array([ll, ul, ur, lr])

##### Return type

`numpy.ndarray`

#### Examples:

```
>>> from pyhelpers.geom import sketch_square
>>> from pyhelpers.settings import mpl_preferences
>>> import matplotlib.pyplot as plt

>>> mpl_preferences()

>>> c1, c2 = 1, 1
```

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```
>>> side_len = 2

>>> sketch_square(c1, c2, side_len, rotation_theta=0, annotation=True, fig_size=(5, 5))
>>> plt.show()
```

The above example is illustrated in Fig. 12:

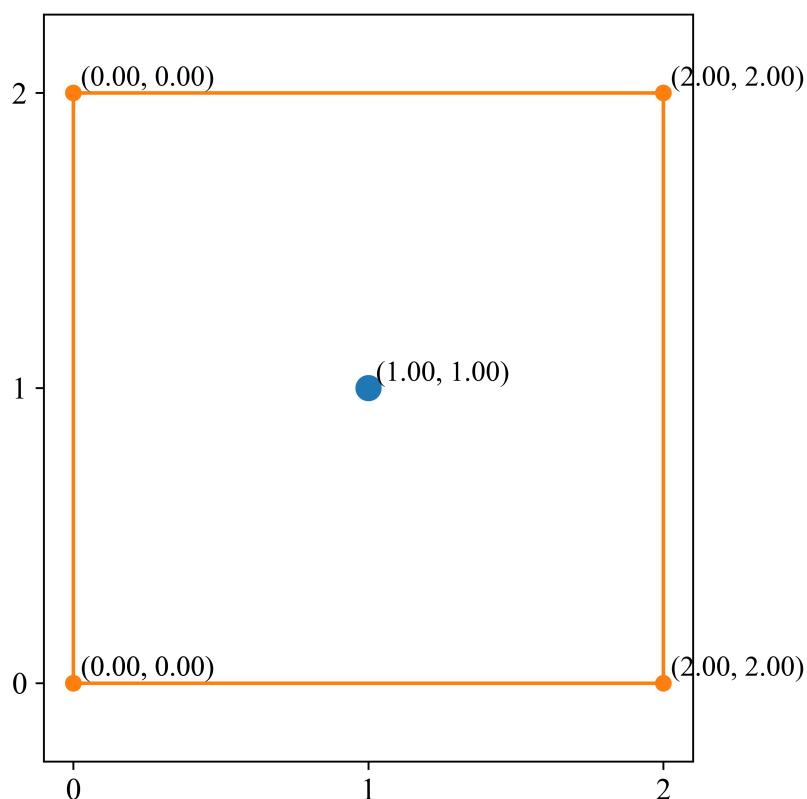


Fig. 12: An example of a sketch of a square, created by the function `sketch_square()`.

```
>>> sketch_square(c1, c2, side_len, rotation_theta=75, annotation=True, fig_size=(5, 5))
>>> plt.show()
```

This second example is illustrated in Fig. 13:

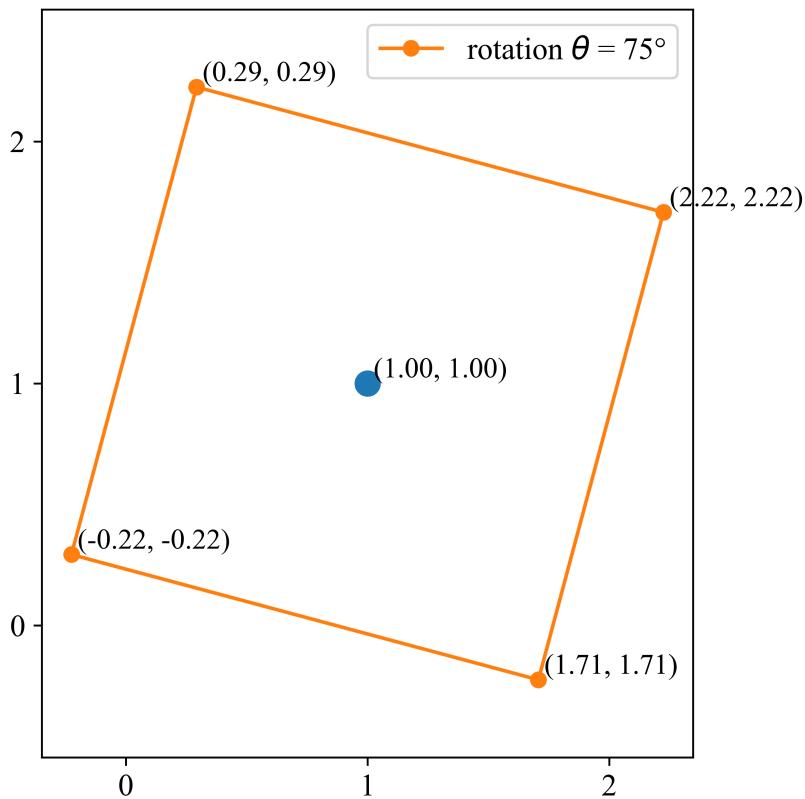


Fig. 13: An example of a sketch of a square rotated 75 degrees anticlockwise about the centre.

## 3.6 text

Manipulation of textual data.

### 3.6.1 Textual data (pre)processing

<code>get_acronym(text[, only_capitals, ...])</code>	Get an acronym (in capital letters) of an input text.
<code>remove_punctuation(x[, rm_whitespace])</code>	Remove punctuation from string-type data.
<code>extract_words1upper(x[, join_with])</code>	Extract words from a string by splitting it at occurrence of an uppercase letter.
<code>numeral_english_to_arabic(x)</code>	Convert a number written in English words into its equivalent numerical value represented in Arabic numerals.
<code>count_words(raw_txt)</code>	Count the total for each different word.
<code>calculate_idf(raw_documents[, rm_punc])</code>	Calculate inverse document frequency.
<code>calculate_tf_idf(raw_documents[, rm_punc])</code>	Count term frequency-inverse document frequency.

## get\_acronym

```
pyhelpers.text.get_acronym(text, only_capitals=False, capitals_in_words=False)
```

Get an acronym (in capital letters) of an input text.

### Parameters

- **text** (*str*) – any text
- **only\_capitals** (*bool*) – whether to include capital letters only, defaults to False
- **capitals\_in\_words** (*bool*) – whether to include all captital letters in a single word, defaults to False

### Returns

acronym of the input str\_var

### Return type

*str*

### Examples:

```
>>> from pyhelpers.text import get_acronym

>>> text_a = 'This is an apple.'
>>> acron = get_acronym(text_a)
>>> acron
'TIAA'

>>> text_b = "I'm at the University of Birmingham."
>>> acron = get_acronym(text_b, only_capitals=True)
>>> acron
'IUB'

>>> text_c = 'There is a "ConnectionError"!'
>>> acron = get_acronym(text_c, capitals_in_words=True)
>>> acron
'TCE'
```

## remove\_punctuation

```
pyhelpers.text.remove_punctuation(x, rm_whitespace=True)
```

Remove punctuation from string-type data.

### Parameters

- **x** (*str*) – raw string-type data
- **rm\_whitespace** (*bool*) – whether to remove whitespace (incl. escape characters), defaults to True

### Returns

text with punctuation removed

**Return type**

str

**Examples:**

```
>>> from pyhelpers.text import remove_punctuation

>>> raw_text = 'Hello world!      This is a test. :-)'

>>> text = remove_punctuation(raw_text)
>>> text
'Hello world This is a test'

>>> text = remove_punctuation(raw_text, rm_whitespace=False)
>>> text
'Hello world      This is a test'
```

**extract\_words1upper**pyhelpers.text.**extract\_words1upper**(*x*, *join\_with=None*)

Extract words from a string by splitting it at occurrence of an uppercase letter.

**Parameters**

- **x** (str) – a string joined by a number of words each starting with an uppercase letter
- **join\_with** (str / None) – a string with which to (re)join the single words, defaults to None

**Returns**a list of single words each starting with an uppercase letter, or a single string joined together by them with *join\_with***Return type**

list | str

**Examples:**

```
>>> from pyhelpers.text import extract_words1upper

>>> x1 = 'Network_Waymarks'
>>> x1_ = extract_words1upper(x1)
>>> x1_
['Network', 'Waymarks']

>>> x2 = 'NetworkRailRetainingWall'
>>> x2_ = extract_words1upper(x2, join_with=' ')
>>> x2_
'Network Rail Retaining Wall'
```

## numeral\_english\_to\_arabic

```
pyhelpers.text.numeral_english_to_arabic(x)
```

Convert a number written in English words into its equivalent numerical value represented in Arabic numerals.

### Parameters

`x (str)` – a number expressed in the English language

### Returns

the equivalent Arabic number

### Return type

`int`

### Examples:

```
>>> from pyhelpers.text import numeral_english_to_arabic

>>> numeral_english_to_arabic('one')
1

>>> numeral_english_to_arabic('one hundred and one')
101

>>> numeral_english_to_arabic('a thousand two hundred and three')
1203

>>> numeral_english_to_arabic('200 and five')
205

>>> numeral_english_to_arabic('Two hundred and fivety') # Two hundred and fifty
Exception: Illegal word: "fivety"
```

## count\_words

```
pyhelpers.text.count_words(raw_txt)
```

Count the total for each different word.

### Parameters

`raw_txt (str)` – any text

### Returns

number of each word in raw\_docs

### Return type

`dict`

### Examples:

```
>>> from pyhelpers.text import count_words, remove_punctuation

>>> raw_text = 'This is an apple. That is a pear. Hello world!'
```

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```
>>> count_words(raw_text)
{'This': 1,
 'is': 2,
 'an': 1,
 'apple': 1,
 '..': 2,
 'That': 1,
 'a': 1,
 'pear': 1,
 'Hello': 1,
 'world': 1,
 '!': 1}

>>> count_words(remove_punctuation(raw_text))
{'This': 1,
 'is': 2,
 'an': 1,
 'apple': 1,
 'That': 1,
 'a': 1,
 'pear': 1,
 'Hello': 1,
 'world': 1}
```

## `calculate_idf`

`pyhelpers.text.calculate_idf(raw_documents, rm_punc=False)`

Calculate inverse document frequency.

### Parameters

- `raw_documents` (`Iterable / Sequence`) – a sequence of textual data
- `rm_punc` (`bool`) – whether to remove punctuation from the input textual data, defaults to `False`

### Returns

term frequency (TF) of the input textual data, and inverse document frequency

### Return type

`tuple[list[dict], dict]`

### Examples:

```
>>> from pyhelpers.text import calculate_idf

>>> raw_doc = [
...     'This is an apple.',
...     'That is a pear.',
...     'It is human being.',
...     'Hello world!']

>>> docs_tf_, corpus_idf_ = calculate_idf(raw_doc, rm_punc=False)
>>> docs_tf_
```

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```
[{'This': 1, 'is': 1, 'an': 1, 'apple': 1, '.': 1},
 {'That': 1, 'is': 1, 'a': 1, 'pear': 1, '.': 1},
 {'It': 1, 'is': 1, 'human': 1, 'being': 1, '.': 1},
 {'Hello': 1, 'world': 1, '!': 1}]

>>> corpus_idf_
{'This': 0.6931471805599453,
 'is': 0.0,
 'an': 0.6931471805599453,
 'apple': 0.6931471805599453,
 '.': 0.0,
 'That': 0.6931471805599453,
 'a': 0.6931471805599453,
 'pear': 0.6931471805599453,
 'It': 0.6931471805599453,
 'human': 0.6931471805599453,
 'being': 0.6931471805599453,
 'Hello': 0.6931471805599453,
 'world': 0.6931471805599453,
 '!': 0.6931471805599453}

>>> docs_tf_, corpus_idf_ = calculate_idf(raw_doc, rm_punc=True)
>>> docs_tf_
[{'This': 1, 'is': 1, 'an': 1, 'apple': 1},
 {'That': 1, 'is': 1, 'a': 1, 'pear': 1},
 {'It': 1, 'is': 1, 'human': 1, 'being': 1},
 {'Hello': 1, 'world': 1}]

>>> corpus_idf_
{'This': 0.6931471805599453,
 'is': 0.0,
 'an': 0.6931471805599453,
 'apple': 0.6931471805599453,
 'That': 0.6931471805599453,
 'a': 0.6931471805599453,
 'pear': 0.6931471805599453,
 'It': 0.6931471805599453,
 'human': 0.6931471805599453,
 'being': 0.6931471805599453,
 'Hello': 0.6931471805599453,
 'world': 0.6931471805599453}
```

## calculate\_tf\_idf

`pyhelpers.text.calculate_tf_idf(raw_documents, rm_punc=False)`

Count term frequency-inverse document frequency.

### Parameters

- `raw_documents` (`Iterable` / `Sequence`) – a sequence of textual data
- `rm_punc` (`bool`) – whether to remove punctuation from the input textual data, defaults to `False`

### Returns

TF-IDF of the input textual data.

#### Return type

dict

#### Examples:

```
>>> from pyhelpers.text import calculate_tf_idf

>>> raw_doc = [
...     'This is an apple.',
...     'That is a pear.',
...     'It is human being.',
...     'Hello world!']

>>> docs_tf_idf_ = calculate_tf_idf(raw_documents=raw_doc)
>>> docs_tf_idf_
{'This': 0.6931471805599453,
 'is': 0.0,
 'an': 0.6931471805599453,
 'apple': 0.6931471805599453,
 '.': 0.0,
 'That': 0.6931471805599453,
 'a': 0.6931471805599453,
 'pear': 0.6931471805599453,
 'It': 0.6931471805599453,
 'human': 0.6931471805599453,
 'being': 0.6931471805599453,
 'Hello': 0.6931471805599453,
 'world': 0.6931471805599453,
 '!': 0.6931471805599453}

>>> docs_tf_idf_ = calculate_tf_idf(raw_documents=raw_doc, rm_punc=True)
>>> docs_tf_idf_
{'This': 0.6931471805599453,
 'is': 0.0,
 'an': 0.6931471805599453,
 'apple': 0.6931471805599453,
 'That': 0.6931471805599453,
 'a': 0.6931471805599453,
 'pear': 0.6931471805599453,
 'It': 0.6931471805599453,
 'human': 0.6931471805599453,
 'being': 0.6931471805599453,
 'Hello': 0.6931471805599453,
 'world': 0.6931471805599453}
```

### 3.6.2 Textual data analysis

<code>euclidean_distance_between_texts(txt1, txt2)</code>	Compute Euclidean distance of two sentences.
<code>cosine_similarity_between_texts(txt1, txt2)</code>	Calculate cosine similarity of two sentences.
<code>find_matched_str(x, lookup_list)</code>	Find all that are matched with a string from among a sequence of strings.
<code>find_similar_str(x, lookup_list[, n, ...])</code>	Find n strings that are similar to x from among a sequence of candidates.

#### `euclidean_distance_between_texts`

`pyhelpers.text.euclidean_distance_between_texts(txt1, txt2)`

Compute Euclidean distance of two sentences.

##### Parameters

- `txt1 (str)` – any text
- `txt2 (str)` – any text

##### Returns

Euclidean distance between the input textual data

##### Return type

float

#### Examples:

```
>>> from pyhelpers.text import euclidean_distance_between_texts

>>> txt_1, txt_2 = 'This is an apple.', 'That is a pear.'

>>> euclidean_distance = euclidean_distance_between_texts(txt_1, txt_2)
>>> euclidean_distance
2.449489742783178
```

#### `cosine_similarity_between_texts`

`pyhelpers.text.cosine_similarity_between_texts(txt1, txt2, cosine_distance=False)`

Calculate cosine similarity of two sentences.

##### Parameters

- `txt1 (str)` – any text
- `txt2 (str)` – any text
- `cosine_distance (bool)` – whether to get cosine distance, which is (1 - cosine similarity), defaults to False

**Returns**

cosine similarity (or distance)

**Return type**

float

**Examples:**

```
>>> from pyhelpers.text import cosine_similarity_between_texts

>>> txt_1, txt_2 = 'This is an apple.', 'That is a pear.'

>>> cos_sim = cosine_similarity_between_texts(txt_1, txt_2)
>>> cos_sim
0.25

>>> cos_dist = cosine_similarity_between_texts(txt_1, txt_2, cosine_distance=True)
>>> cos_dist # 1 - cos_sim
0.75
```

**find\_matched\_str**

`pyhelpers.text.find_matched_str(x, lookup_list)`

Find all that are matched with a string from among a sequence of strings.

**Parameters**

- `x (str)` – a string-type variable
- `lookup_list (Iterable)` – a sequence of strings for lookup

**Returns**

a generator containing all that are matched with `x`

**Return type**

`Generator | None`

**Examples:**

```
>>> from pyhelpers.text import find_matched_str

>>> lookup_lst = ['abc', 'aapl', 'app', 'ap', 'ape', 'apex', 'apel']
>>> res = find_matched_str('apple', lookup_lst)
>>> list(res)
[]

>>> lookup_lst += ['apple']
>>> lookup_lst
['abc', 'aapl', 'app', 'ap', 'ape', 'apex', 'apel', 'apple']

>>> res = find_matched_str('apple', lookup_lst)
>>> list(res)
['apple']

>>> res = find_matched_str(r'app(le)?', lookup_lst)
```

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```
>>> list(res)
['app', 'apple']
```

## find\_similar\_str

`pyhelpers.text.find_similar_str(x, lookup_list, n=1, ignore_punctuation=True, engine='difflib', **kwargs)`

Find n strings that are similar to x from among a sequence of candidates.

### Parameters

- `x (str)` – a string-type variable
- `lookup_list (Iterable)` – a sequence of strings for lookup
- `n (int / None)` – number of similar strings to return, defaults to 1; when `n=None`, the function returns a sorted `lookup_list` (in the descending order of similarity)
- `ignore_punctuation (bool)` – whether to ignore punctuations in the search for similar texts, defaults to True
- `engine (str / Callable)` – options include 'difflib' (default) and 'rapidfuzz' (or simply 'fuzz')
  - if `engine='difflib'`, the function relies on `difflib.get_close_matches`
  - if `engine='rapidfuzz'` (or `engine='fuzz'`), the function relies on `rapidfuzz.fuzz.QRatio`
- `kwargs` – [optional] parameters of `difflib.get_close_matches` (e.g. `cutoff=0.6`) or `rapidfuzz.fuzz.QRatio`, depending on `engine`

### Returns

a string-type variable that should be similar to (or the same as) x

### Return type

`str | list | None`

### Note:

- By default, the function uses the built-in module `difflib`; when we set the parameter `engine='rapidfuzz'` (or `engine='fuzz'`), the function then relies on `RapidFuzz`, which is not an essential dependency for installing `pyhelpers`. We could however use `pip` (or `conda`) to install it first separately.

### Examples:

```
>>> from pyhelpers.text import find_similar_str
>>> lookup_lst = ['Anglia',
```

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```

...
    'East Coast',
...
    'East Midlands',
...
    'North and East',
...
    'London North Western',
...
    'Scotland',
...
    'South East',
...
    'Wales',
...
    'Wessex',
...
    'Western']

>>> y = find_similar_str(x='angle', lookup_list=lookup_lst)
>>> y
'Anglia'
>>> y = find_similar_str(x='angle', lookup_list=lookup_lst, n=2)
>>> y
['Anglia', 'Wales']

>>> y = find_similar_str(x='angle', lookup_list=lookup_lst, engine='fuzz')
>>> y
'Anglia'
>>> y = find_similar_str('angle', lookup_lst, n=2, engine='fuzz')
>>> y
['Anglia', 'Wales']

>>> y = find_similar_str(x='x', lookup_list=lookup_lst)
>>> y is None
True
>>> y = find_similar_str(x='x', lookup_list=lookup_lst, cutoff=0.25)
>>> y
'Wessex'
>>> y = find_similar_str(x='x', lookup_list=lookup_lst, n=2, cutoff=0.25)
>>> y
'Wessex'

>>> y = find_similar_str(x='x', lookup_list=lookup_lst, engine='fuzz')
>>> y
'Wessex'
>>> y = find_similar_str(x='x', lookup_list=lookup_lst, n=2, engine='fuzz')
>>> y
['Wessex', 'Western']

```

## 3.7 dbms

Communication with databases.

*The current release includes classes for PostgreSQL and Microsoft SQL Server.*

### 3.7.1 Databases

---

<code>PostgreSQL([host, port, username, password, ...])</code>	A class for basic communication with PostgreSQL databases.
<code>MSSQL([host, port, username, password, ...])</code>	A class for basic communication with Microsoft SQL Server databases.

---

#### PostgreSQL

```
class pyhelpers.dbms.PostgreSQL(host=None, port=None, username=None, password=None,
                                 database_name=None, confirm_db_creation=False, verbose=True)
```

A class for basic communication with PostgreSQL databases.

##### Parameters

- **host** (`str / None`) – host name/address of a PostgreSQL server, e.g. '`localhost`' or '`127.0.0.1`' (default by installation of PostgreSQL); when `host=None` (default), it is initialized as '`localhost`'
- **port** (`int / None`) – listening port used by PostgreSQL; when `port=None` (default), it is initialized as 5432 (default by installation of PostgreSQL)
- **username** (`str / None`) – username of a PostgreSQL server; when `username=None` (default), it is initialized as '`postgres`' (default by installation of PostgreSQL)
- **password** (`str / int / None`) – user password; when `password=None` (default), it is required to manually type in the correct password to connect the PostgreSQL server
- **database\_name** (`str / None`) – name of a database; when `database_name=None` (default), it is initialized as '`postgres`' (default by installation of PostgreSQL)
- **confirm\_db\_creation** (`bool`) – whether to prompt a confirmation before creating a new database (if the specified database does not exist), defaults to `False`
- **verbose** (`bool / int`) – whether to print relevant information in console, defaults to `True`

##### Variables

- **host** (`str`) – host name/address
- **port** (`str`) – listening port used by PostgreSQL
- **username** (`str`) – username
- **database\_name** (`str`) – name of a database
- **credentials** (`dict`) – basic information about the server/database being connected

- **address** (*str*) – representation of the database address
- **engine** (*sqlalchemy.engine.Engine*) – **SQLAlchemy** connectable engine to a PostgreSQL server; see also [DBMS-PS-2]

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> # Connect the default database 'postgres'
>>> # postgres = PostgreSQL('localhost', 5432, 'postgres', database_name='postgres')
>>> postgres = PostgreSQL()
Password (postgres@localhost:5432): ***
Connecting postgres:**@localhost:5432/postgres ... Successfully.

>>> postgres.address
'postgres:**@localhost:5432/postgres'

>>> # Connect a database 'testdb' (which will be created if it does not exist)
>>> testdb = PostgreSQL(database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> testdb.address
'postgres:**@localhost:5432/testdb'

>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.

>>> testdb.address
'postgres:**@localhost:5432/postgres'
```

**Define a proxy object that inherits from this class:**

```
>>> class ExampleProxyObj(PostgreSQL):
...     def __init__(self, **kwargs):
...         super().__init__(**kwargs)

>>> example_proxy = ExampleProxyObj(database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> example_proxy.address
'postgres:**@localhost:5432/testdb'
>>> example_proxy.database_name
'testdb'

>>> example_proxy.drop_database(verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.

>>> example_proxy.database_name
'postgres'
```

## Attributes

---

<code>BUILTIN_SCHEMAS</code>	set: Names of built-in schemas of PostgreSQL.
<code>DEFAULT_DATABASE</code>	str: Name of the database that is by default to connect with.
<code>DEFAULT_DIALECT</code>	str: Default dialect.
<code>DEFAULT_DRIVER</code>	str: Default name of database driver.
<code>DEFAULT_HOST</code>	str: Default host name/address (by installation of PostgreSQL).
<code>DEFAULT_PORT</code>	str: Default listening port used by PostgreSQL.
<code>DEFAULT_SCHEMA</code>	str: Name of the schema that is created by default for the installation of PostgreSQL.
<code>DEFAULT_USERNAME</code>	str: Default username.

---

### PostgreSQL.BUILTIN\_SCHEMAS

`PostgreSQL.BUILTIN_SCHEMAS = {'information_schema'}`

set: Names of built-in schemas of PostgreSQL.

### PostgreSQL.DEFAULT\_DATABASE

`PostgreSQL.DEFAULT_DATABASE = 'postgres'`

str: Name of the database that is by default to connect with. The database is created by installation of PostgreSQL.

### PostgreSQL.DEFAULT\_DIALECT

`PostgreSQL.DEFAULT_DIALECT = 'postgresql'`

str: Default dialect. The dialect that SQLAlchemy uses to communicate with PostgreSQL; see also [DBMS-PS-1]

### PostgreSQL.DEFAULT\_DRIVER

`PostgreSQL.DEFAULT_DRIVER = 'psycopg2'`

str: Default name of database driver.

**PostgreSQL.DEFAULT\_HOST**

```
PostgreSQL.DEFAULT_HOST = 'localhost'
```

str: Default host name/address (by installation of PostgreSQL).

**PostgreSQL.DEFAULT\_PORT**

```
PostgreSQL.DEFAULT_PORT = 5432
```

str: Default listening port used by PostgreSQL.

**PostgreSQL.DEFAULT\_SCHEMA**

```
PostgreSQL.DEFAULT_SCHEMA = 'public'
```

str: Name of the schema that is created by default for the installation of PostgreSQL.

**PostgreSQL.DEFAULT\_USERNAME**

```
PostgreSQL.DEFAULT_USERNAME = 'postgres'
```

str: Default username.

## Methods

<code>add_primary_keys(primary_keys, table_name[, ...])</code>	Add a primary key or multiple primary keys to a table.
<code>alter_table_schema(table_name, schema_name, ...)</code>	Move a table from one schema to another within the currently-connected database.
<code>connect_database([database_name, verbose])</code>	Establish a connection to a database.
<code>create_database(database_name[, verbose])</code>	Create a database.
<code>create_schema(schema_name[, verbose])</code>	Create a schema.
<code>create_table(table_name, column_specs[, ...])</code>	Create a table.
<code>database_exists([database_name])</code>	Check whether a database exists.
<code>disconnect_all_others()</code>	Kill connections to all databases except the currently-connected one.
<code>disconnect_database([database_name, verbose])</code>	Disconnect a database.
<code>drop_database([database_name, ...])</code>	Delete/drop a database.
<code>drop_schema(schema_names[, ...])</code>	Delete/drop one or multiple schemas.
<code>drop_table(table_name[, schema_name, ...])</code>	Delete/drop a table.
<code>get_column_dtype(table_name[, column_names, ...])</code>	Get information about data types of all or specific columns of a table.
<code>get_column_info(table_name[, schema_name, ...])</code>	Get information about columns of a table.
<code>get_database_names([names_only])</code>	Get names of all existing databases.
<code>get_database_size([database_name])</code>	Get the size of a database.
<code>get_primary_keys(table_name[, schema_name, ...])</code>	Get the primary keys of a table.
<code>get_schema_info([names_only, include_all, ...])</code>	Get the names of existing schemas.
<code>get_table_names([schema_name, verbose])</code>	Get the names of all tables in a schema.
<code>import_data(data, table_name[, schema_name, ...])</code>	Import tabular data into a table.
<code>null_text_to_empty_string(table_name[, ...])</code>	Convert null values (in text columns) to empty strings.
<code>pgsql_insert_copy(sql_table, sql_db_engine, ...)</code>	A callable using PostgreSQL COPY clause for executing inserting data.
<code>read_sql_query(sql_query[, method, ...])</code>	Read table data by SQL query (recommended for large table).
<code>read_table(table_name[, schema_name, ...])</code>	Read data from a table.
<code>schema_exists(schema_name)</code>	Check whether a schema exists.
<code>table_exists(table_name[, schema_name])</code>	Check whether a table exists.
<code>validate_column_names(table_name[, ...])</code>	Validate column names for query statement.

## PostgreSQL.add\_primary\_keys

`PostgreSQL.add_primary_keys(primary_keys, table_name, schema_name=None)`

Add a primary key or multiple primary keys to a table.

### Parameters

- `primary_keys` (`str` / `list` / `None`) – (list of) primary key(s)
- `table_name` (`str`) – name of a table
- `schema_name` (`str` / `None`) – name of a schema, defaults to `None`

### See also:

- Examples for the method `get_primary_keys()`.

## PostgreSQL.alter\_table\_schema

`PostgreSQL.alter_table_schema(table_name, schema_name, new_schema_name, confirmation_required=True, verbose=False)`

Move a table from one schema to another within the currently-connected database.

### Parameters

- `table_name` (`str`) – name of a table
- `schema_name` (`str`) – name of a schema
- `new_schema_name` – name of a new schema
- `confirmation_required` (`bool`) – whether to prompt a message for confirmation to proceed, defaults to `True`
- `verbose` (`bool` / `int`) – whether to print relevant information in console, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> # Create a new table named "test_table" in the schema "testdb"
>>> new_tbl_name = 'test_table'
>>> col_spec = 'col_name_1 INT, col_name_2 TEXT'
>>> testdb.create_table(table_name=new_tbl_name, column_specs=col_spec, verbose=True)
Creating a table: "public"."test_table" ... Done.

>>> # Create a new schema "test_schema"
>>> testdb.create_schema(schema_name='test_schema', verbose=True)
Creating a schema: "test_schema" ... Done.
```

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```
>>> # Move the table "public"."test_table" to the schema "test_schema"
>>> testdb.alter_table_schema(
...     table_name='test_table', schema_name='public', new_schema_name='test_schema',
...     verbose=True)
To move the table "test_table" from the schema "public" to "test_schema"
? [No] |Yes: yes
Moving "public"."test_table" to "test_schema" ... Done.

>>> tbl_names = testdb.get_table_names(schema_name='test_schema')
>>> tbl_names
{'test_schema': ['test_table']}

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.connect\_database

`PostgreSQL.connect_database(database_name=None, verbose=False)`

Establish a connection to a database.

### Parameters

- **database\_name** (`str` / `None`) – name of a database; when `database_name=None` (default), the database name is input manually
- **verbose** (`bool` / `int`) – whether to print relevant information in console as the function runs, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> testdb.connect_database(verbose=True)
Being connected with postgres:**@localhost:5432/testdb.

>>> testdb.connect_database(database_name='postgres', verbose=True)
Connecting postgres:**@localhost:5432/postgres ... Successfully.
>>> testdb.database_name
'postgres'

>>> testdb.connect_database(database_name='testdb', verbose=True)
Connecting postgres:**@localhost:5432/testdb ... Successfully.
>>> testdb.database_name
'testdb'
```

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```
>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:***@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
>>> testdb.database_name
'postgres'
```

## PostgreSQL.create\_database

`PostgreSQL.create_database(database_name, verbose=False)`

Create a database.

### Parameters

- `database_name` (`str`) – name of a database
- `verbose` (`bool` / `int`) – whether to print relevant information in console, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.
>>> testdb.database_name
'testdb'

>>> testdb.create_database(database_name='testdb1', verbose=True)
Creating a database: "testdb1" ... Done.
>>> testdb.database_name
'testdb1'

>>> # Delete the database "testdb1"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb1" from postgres:***@localhost:5432
? [No]|Yes: yes
Dropping "testdb1" ... Done.
>>> testdb.database_name
'postgres'

>>> # Delete the database "testdb"
>>> testdb.drop_database(database_name='testdb', verbose=True)
To drop the database "testdb" from postgres:***@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
>>> testdb.database_name
'postgres'
```

## PostgreSQL.create\_schema

`PostgreSQL.create_schema(schema_name, verbose=False)`

Create a schema.

### Parameters

- `schema_name (str)` – name of a schema
- `verbose (bool / int)` – whether to print relevant information in console as the function runs, defaults to False

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.

>>> test_schema_name = 'test_schema'

>>> testdb.create_schema(schema_name=test_schema_name, verbose=True)
Creating a schema: "test_schema" ... Done.

>>> testdb.schema_exists(schema_name=test_schema_name)
True

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:***@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.create\_table

`PostgreSQL.create_table(table_name, column_specs, schema_name=None, verbose=False)`

Create a table.

### Parameters

- `table_name (str)` – name of a table
- `column_specs (str)` – specifications for each column of the table
- `schema_name (str / None)` – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')
- `verbose (bool / int)` – whether to print relevant information in console as the function runs, defaults to False

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> # Create a new table named 'test_table'
>>> tbl_name = 'test_table'
>>> col_spec = 'col_name_1 INT, col_name_2 TEXT'
>>> testdb.create_table(table_name=tbl_name, column_specs=col_spec, verbose=True)
Creating a table "public"."test_table" ... Done.
>>> testdb.table_exists(table_name=tbl_name)
True

>>> # Get information about all columns of the table "public"."test_table"
>>> test_tbl_col_info = testdb.get_column_info(table_name=tbl_name, as_dict=False)
>>> test_tbl_col_info.head()
      column_0      column_1
table_catalog      testdb      testdb
table_schema        public      public
table_name         test_table  test_table
column_name       col_name_1  col_name_2
ordinal_position           1          2

>>> # Get data types of all columns of the table "public"."test_table"
>>> test_tbl_dtypes = testdb.get_column_dtype(table_name=tbl_name)
>>> test_tbl_dtypes
{'col_name_1': 'integer', 'col_name_2': 'text'}

>>> testdb.validate_column_names(table_name=tbl_name)
'col_name_1', "col_name_2"

>>> # Drop the table "public"."test_table"
>>> testdb.drop_table(table_name=tbl_name, verbose=True)
To drop the table "public"."test_table" from postgres:**@localhost:5432/testdb
? [No]|Yes: yes
Dropping "public"."test_table" ... Done.

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.database\_exists

`PostgreSQL.database_exists(database_name=None)`

Check whether a database exists.

### Parameters

`database_name (str / None)` – name of a database, defaults to None

### Returns

whether the database exists

**Return type**

bool

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> # Check whether the database "testdb" exists now
>>> testdb.database_exists(database_name='testdb') # testdb.database_exists()
True
>>> testdb.database_name
'testdb'

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.

>>> # Check again whether the database "testdb" still exists now
>>> testdb.database_exists(database_name='testdb')
False
>>> testdb.database_name
'postgres'
```

**PostgreSQL.disconnect\_all\_others**`PostgreSQL.disconnect_all_others()`

Kill connections to all databases except the currently-connected one.

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> testdb.database_name
'testdb'

>>> testdb.disconnect_all_others()
>>> testdb.database_name
'testdb'

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:**@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.disconnect\_database

`PostgreSQL.disconnect_database(database_name=None, verbose=False)`

Disconnect a database.

See also [DBMS-PS-DD-1].

### Parameters

- **database\_name** (`str` / `None`) – name of database to disconnect from; if `database_name=None` (default), disconnect the current database.
- **verbose** (`bool` / `int`) – whether to print relevant information in console as the function runs, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Creating a database: "testdb" ... Done.
Password (postgres@localhost:5432): ***
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> testdb.database_name
'testdb'

>>> testdb.disconnect_database()
>>> testdb.database_name
'postgres'

>>> # Delete the database "testdb"
>>> testdb.drop_database(database_name='testdb', verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.drop\_database

`PostgreSQL.drop_database(database_name=None, confirmation_required=True, verbose=False)`

Delete/drop a database.

### Parameters

- **database\_name** (`str` / `None`) – database to be disconnected; if `database_name=None` (default), drop the database being currently current
- **confirmation\_required** (`bool`) – whether to prompt a message for confirmation to proceed, defaults to `True`
- **verbose** (`bool` / `int`) – whether to print relevant information in console as the function runs, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Connecting postgres:***@localhost:5432/testdb ... Successfully.
>>> testdb.database_name
'testdb'

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:***@localhost:5432
? [No] | Yes: yes
Dropping "testdb" ... Done.

>>> testdb.database_exists(database_name='testdb')
False
>>> testdb.drop_database(database_name='testdb', verbose=True)
The database "testdb" does not exist.
>>> testdb.database_name
'postgres'
```

## PostgreSQL.drop\_schema

`PostgreSQL.drop_schema(schema_names, confirmation_required=True, verbose=False)`

Delete/drop one or multiple schemas.

### Parameters

- `schema_names (str / Iterable [str])` – name of one schema, or names of multiple schemas
- `confirmation_required (bool)` – whether to prompt a message for confirmation to proceed, defaults to True
- `verbose (bool / int)` – whether to print relevant information in console as the function runs, defaults to False

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.

>>> new_schema_names = ['points', 'lines', 'polygons']
>>> for new_schema in new_schema_names:
...     testdb.create_schema(new_schema, verbose=True)
Creating a schema: "points" ... Done.
Creating a schema: "lines" ... Done.
Creating a schema: "polygons" ... Done.

>>> new_schema_names_ = ['test_schema']
>>> testdb.drop_schema(new_schema_names + new_schema_names_, verbose=True)
To drop the following schemas from postgres:***@localhost:5432/testdb:
```

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```

"points"
"lines"
"polygons"
"test_schema"
? [No] |Yes: yes
Dropping ...
"points" ... Done.
"lines" ... Done.
"polygons" ... Done.
"test_schema" (does not exist.)

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:***@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.

```

## PostgreSQL.drop\_table

`PostgreSQL.drop_table(table_name, schema_name=None, confirmation_required=True, verbose=False)`

Delete/drop a table.

### Parameters

- `table_name (str)` – name of a table
- `schema_name (str / None)` – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')
- `confirmation_required (bool)` – whether to prompt a message for confirmation to proceed, defaults to True
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False

### See also:

- Examples for the method `create_table()`.

## PostgreSQL.get\_column\_dtype

`PostgreSQL.get_column_dtype(table_name, column_names=None, schema_name=None)`

Get information about data types of all or specific columns of a table.

### Parameters

- `table_name (str)` – name of a table
- `column_names (str / list / None)` – (list of) column name(s); when `column_names=None` (default), all available columns are included

- **schema\_name** – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')

**Returns**

data types of all or specific columns of a table

**Return type**

`dict` | `None`

**See also:**

- Examples for the method `create_table()`.

**PostgreSQL.get\_column\_info**

`PostgreSQL.get_column_info(table_name, schema_name=None, as_dict=True)`

Get information about columns of a table.

**Parameters**

- **table\_name** (`str`) – name of a table
- **schema\_name** (`str` / `None`) – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')
- **as\_dict** (`bool`) – whether to return the column information as a dictionary, defaults to `True`

**Returns**

information about all columns of the given table

**Return type**

`pandas.DataFrame` | `dict`

**See also:**

- Examples for the method `create_table()`.

**PostgreSQL.get\_database\_names**

`PostgreSQL.get_database_names(names_only=True)`

Get names of all existing databases.

**Parameters**

`names_only` (`bool`) – whether to return only the names of the databases, defaults to `True`

**Returns**

names of all existing databases

**Return type**

`list` | `pandas.DataFrame`

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> # Connect the default database 'postgres'
>>> # postgres = PostgreSQL('localhost', 5432, 'postgres', database_name='postgres')
>>> postgres = PostgreSQL()
Password (postgres@localhost:5432): ***
Connecting postgres:**@localhost:5432/postgres ... Successfully.

>>> isinstance(postgres.get_database_names(), list)
True
>>> 'postgres' in postgres.get_database_names()
True
```

**PostgreSQL.get\_database\_size**`PostgreSQL.get_database_size(database_name=None)`

Get the size of a database.

**Parameters**

`database_name (str / None)` – name of a database; if `database_name=None` (default), the function returns the size of the currently-connected database

**Returns**

size of the database

**Return type**

`int`

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> testdb.get_database_size()
'8553 kB'

>>> testdb.DEFAULT_DATABASE
'postgres'
>>> testdb.get_database_size(database_name=testdb.DEFAULT_DATABASE)
'8577 kB'

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:**@localhost:5432
? [No] | Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.get\_primary\_keys

`PostgreSQL.get_primary_keys(table_name, schema_name=None, names_only=True)`

Get the primary keys of a table.

### Parameters

- `table_name (str)` – name of a table
- `schema_name (str / None)` – name of a schema, defaults to None
- `names_only (bool)` – whether to return only the names of the primary keys, defaults to True

### Returns

primary key(s) of the given table

### Return type

list | pandas.DataFrame

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL
>>> from pyhelpers._cache import example_dataframe

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> dat = example_dataframe()
>>> dat
      Longitude   Latitude
City
London      -0.127647  51.507322
Birmingham -1.902691  52.479699
Manchester -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> tbl_name = 'test_table'

>>> testdb.import_data(data=dat, table_name=tbl_name, index=True, verbose=True)
To import data into "public"."test_table" at postgres:**@localhost:5432/postgres
? [No] | Yes: yes

>>> pri_keys = testdb.get_primary_keys(table_name=tbl_name)
>>> pri_keys
[]

>>> testdb.add_primary_keys(primary_keys='City', table_name=tbl_name)
```

The “`test_table`” is illustrated in Fig. 14 below:

	City [PK] text	Longitude double precision	Latitude double precision
1	Birmingham	-1.9026911	52.4796992
2	Leeds	-1.5437941	53.7974185
3	London	-0.1276474	51.5073219
4	Manchester	-2.2451148	53.4794892

Fig. 14: The table “*test\_table*” (with a primary key) in the database.

```
>>> pri_keys = testdb.get_primary_keys(table_name=tbl_name)
>>> pri_keys
['City']
>>> pri_keys = testdb.get_primary_keys(table_name=tbl_name, names_only=False)
>>> pri_keys
key_column data_type
0      City      text

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:***@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.get\_schema\_info

`PostgreSQL.get_schema_info(names_only=True, include_all=False, column_names=None, verbose=False)`

Get the names of existing schemas.

### Parameters

- `names_only (bool)` – whether to return only the names of the schema names, defaults to True
- `include_all (bool)` – whether to list all the available schemas, defaults to False
- `column_names (None / list)` – column names of the returned dataframe if `names_only=False`; when `column_names=None`, it defaults to `['schema_name', 'schema_id', 'role']`
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False

### Returns

schema names

### Return type

list | pandas.DataFrame | None

## Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> testdb.get_schema_info()
['public']

>>> testdb.get_schema_info(names_only=False, include_all=True)
      schema_name     schema_owner     oid nspowner
0           public    pg_database_owner   2200     6171
1        pg_toast       postgres       99      10
2      pg_catalog       postgres      11      10
3 information_schema       postgres  13183     10

>>> testdb.create_schema(schema_name='test_schema', verbose=True)
Creating a schema: "test_schema" ... Done.

>>> testdb.get_schema_info()
['public', 'test_schema']

>>> testdb.drop_schema(schema_names=['public', 'test_schema'], verbose=True)
To drop the following schemas from postgres:**@localhost:5432/testdb:
  "public"
  "test_schema"
? [No] | Yes: yes
Dropping ...
  "public" ... Done.
  "test_schema" ... Done.

>>> testdb.get_schema_info() is None
True

>>> testdb.get_schema_info(verbose=True)
No schema exists in the currently-connected database "testdb".

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:**@localhost:5432
? [No] | Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.get\_table\_names

`PostgreSQL.get_table_names(schema_name=None, verbose=False)`

Get the names of all tables in a schema.

### Parameters

- `schema_name (str / list / None)` – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. `'public'`)
- `verbose (bool / int)` – whether to print relevant information in console, defaults to `False`

**Returns**

table names of the given schema(s) schema\_name

**Return type**

dict

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.

>>> tbl_names = testdb.get_table_names()
>>> tbl_names
{'public': []}

>>> tbl_names = testdb.get_table_names(schema_name='testdb', verbose=True)
The schema "testdb" does not exist.
>>> tbl_names
{'testdb': []}

>>> # Create a new table named "test_table" in the schema "testdb"
>>> new_tbl_name = 'test_table'
>>> col_spec = 'col_name_1 INT, col_name_2 TEXT'
>>> testdb.create_table(table_name=new_tbl_name, column_specs=col_spec, verbose=True)
Creating a table: "public"."test_table" ... Done.

>>> tbl_names = testdb.get_table_names(schema_name='public')
>>> tbl_names
{'public': ['test_table']}

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:***@localhost:5432
? [No] | Yes: yes
Dropping "testdb" ... Done.
```

**PostgreSQL.import\_data**

```
PostgreSQL.import_data(data, table_name, schema_name=None, if_exists='fail',
                       force_replace=False, chunk_size=None, col_type=None, method='multi',
                       index=False, confirmation_required=True, verbose=False, **kwargs)
```

Import tabular data into a table.

See also [DBMS-PS-ID-1] and [DBMS-PS-ID-2].

**Parameters**

- **data** (`pandas.DataFrame` / `pandas.io.parsers.TextFileReader` / `list` / `tuple`) – tabular data to be dumped into a database
- **table\_name** (`str`) – name of a table

- **schema\_name** (*str*) – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')
- **if\_exists** (*str*) – if the table already exists, to 'replace', 'append' or, by default, 'fail' and do nothing but raise a `ValueError`.
- **force\_replace** (*bool*) – whether to force replacing existing table, defaults to `False`
- **chunk\_size** (*int* / `None`) – the number of rows in each batch to be written at a time, defaults to `None`
- **col\_type** (*dict* / `None`) – data types for columns, defaults to `None`
- **method** (*str* / `None` / *Callable*) – method for SQL insertion clause, defaults to 'multi'
  - `None`: uses standard SQL `INSERT` clause (one per row);
  - 'multi': pass multiple values in a single `INSERT` clause;
  - callable (e.g. `PostgreSQL.psql_insert_copy`) with signature `(pd_table, conn, keys, data_iter)`.
- **index** (*bool*) – whether to dump the index as a column
- **confirmation\_required** (*bool*) – whether to prompt a message for confirmation to proceed, defaults to `True`
- **verbose** (*bool* / *int*) – whether to print relevant information in console as the function runs, defaults to `False`
- **kwarg**s – [optional] parameters of `pandas.DataFrame.to_sql`

**See also:**

- Examples for the method `read_sql_query()`.

**PostgreSQL.null\_text\_to\_empty\_string**

```
PostgreSQL.null_text_to_empty_string(table_name, column_names=None,  

                                     schema_name=None)
```

Convert null values (in text columns) to empty strings.

**Parameters**

- **table\_name** (*str*) – name of a table
- **column\_names** (*str* / *list* / `None`) – (list of) column name(s); when `column_names=None` (default), all available columns are included
- **schema\_name** (*str*) – name of a schema

**Examples:**

```

>>> from pyhelpers.dbms import PostgreSQL
>>> from pyhelpers._cache import example_dataframe

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> dat = example_dataframe()
>>> dat['Longitude'] = dat['Longitude'].astype(str)
>>> dat.loc['London', 'Longitude'] = None
>>> dat
      Longitude   Latitude
City
London          None  51.507322
Birmingham    -1.9026911  52.479699
Manchester    -2.2451148  53.479489
Leeds           -1.5437941  53.797418

>>> tbl_name = 'test_table'

>>> testdb.import_data(data=dat, table_name=tbl_name, index=True, verbose=True)
To import data into "public"."test_table" at postgres:**@localhost:5432/postgres
? [No]|Yes: yes

>>> testdb.table_exists(table_name=tbl_name)
True

>>> testdb.get_column_dtype(table_name=tbl_name)
{'City': 'text', 'Longitude': 'text', 'Latitude': 'double precision'}
>>> dat_ = testdb.read_table(tbl_name)
>>> dat_.loc[0, 'Longitude'] is None
True

```

	<b>City</b> text	<b>Longitude</b> text	<b>Latitude</b> double precision
1	London	[null]	51.5073219
2	Birmingham	-1.9026911	52.4796992
3	Manchester	-2.2451148	53.4794892
4	Leeds	-1.5437941	53.7974185

Fig. 15: The table “test\_table” in the database “testdb”.

```

>>> # Replace the 'null' value with an empty string
>>> testdb.null_text_to_empty_string(table_name=tbl_name)
>>> dat_ = testdb.read_table(tbl_name)
>>> dat_.loc[0, 'Longitude']
''
```

	City text	Longitude text	Latitude double precision
1	London		51.5073219
2	Birmingham	-1.9026911	52.4796992
3	Manchester	-2.2451148	53.4794892
4	Leeds	-1.5437941	53.7974185

Fig. 16: The table “*test\_table*” in the database “*testdb*” (after converting ‘null’ to empty string).

```
>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:***@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.psql\_insert\_copy

`static PostgreSQL.psql_insert_copy(sql_table, sql_db_engine, column_names, data_iter)`

A callable using PostgreSQL COPY clause for executing inserting data.

### Parameters

- `sql_table` – pandas.io.sql.SQLTable
- `sql_db_engine` – sqlalchemy.engine.Connection or sqlalchemy.engine.Engine
- `column_names` – (list of str) column names
- `data_iter` – iterable that iterates the values to be inserted

**Note:** This function is copied and slightly modified from the source code available at [\[DBMS-PS-PIC-1\]](#).

## PostgreSQL.read\_sql\_query

`PostgreSQL.read_sql_query(sql_query, method='tempfile', max_size_spoiled=1, delimiter=',', tempfile_kwarg=None, stringio_kwarg=None, **kwargs)`

Read table data by SQL query (recommended for large table).

See also [\[DBMS-PS-RSQ-1\]](#), [\[DBMS-PS-RSQ-2\]](#) and [\[DBMS-PS-RSQ-3\]](#).

### Parameters

- `sql_query (str)` – a SQL query to be executed
- `method (str)` – method to be used for buffering temporary data

- ‘tempfile’ (default): use `tempfile.TemporaryFile`
- ‘stringio’: use `io.StringIO`
- ‘spooled’: use `tempfile.SpooledTemporaryFile`
- `max_size_spooled` (`int` / `float`) – `max_size` of `tempfile.SpooledTemporaryFile`, defaults to 1 (in gigabyte)
- `delimiter` (`str`) – delimiter used in data, defaults to ‘,’
- `tempfile_kwargs` (`dict` / `None`) – [optional] parameters of `tempfile.TemporaryFile` or `tempfile.SpooledTemporaryFile`
- `stringio_kwargs` (`dict` / `None`) – [optional] parameters of `io.StringIO`, e.g. `initial_value` (default: ‘’)
- `kwargs` – [optional] parameters of `pandas.read_csv`

**Returns**

data frame as queried by the statement `sql_query`

**Return type**

`pandas.DataFrame`

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL
>>> from pyhelpers._cache import example_dataframe

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> # Create an example dataframe
>>> example_df = example_dataframe()
>>> example_df
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester   -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> table = 'England'
>>> schema = 'points'

>>> # Import the data into a table named "points"."England"
>>> testdb.import_data(example_df, table, schema, index=True, verbose=2)
To import data into "points"."England" at postgres:**@localhost:5432/testdb
? [No] | Yes: yes
Creating a schema: "points" ... Done.
Importing the data into the table "points"."England" ... Done.
```

The table “`points`”.“`England`” is illustrated in Fig. 14 below:

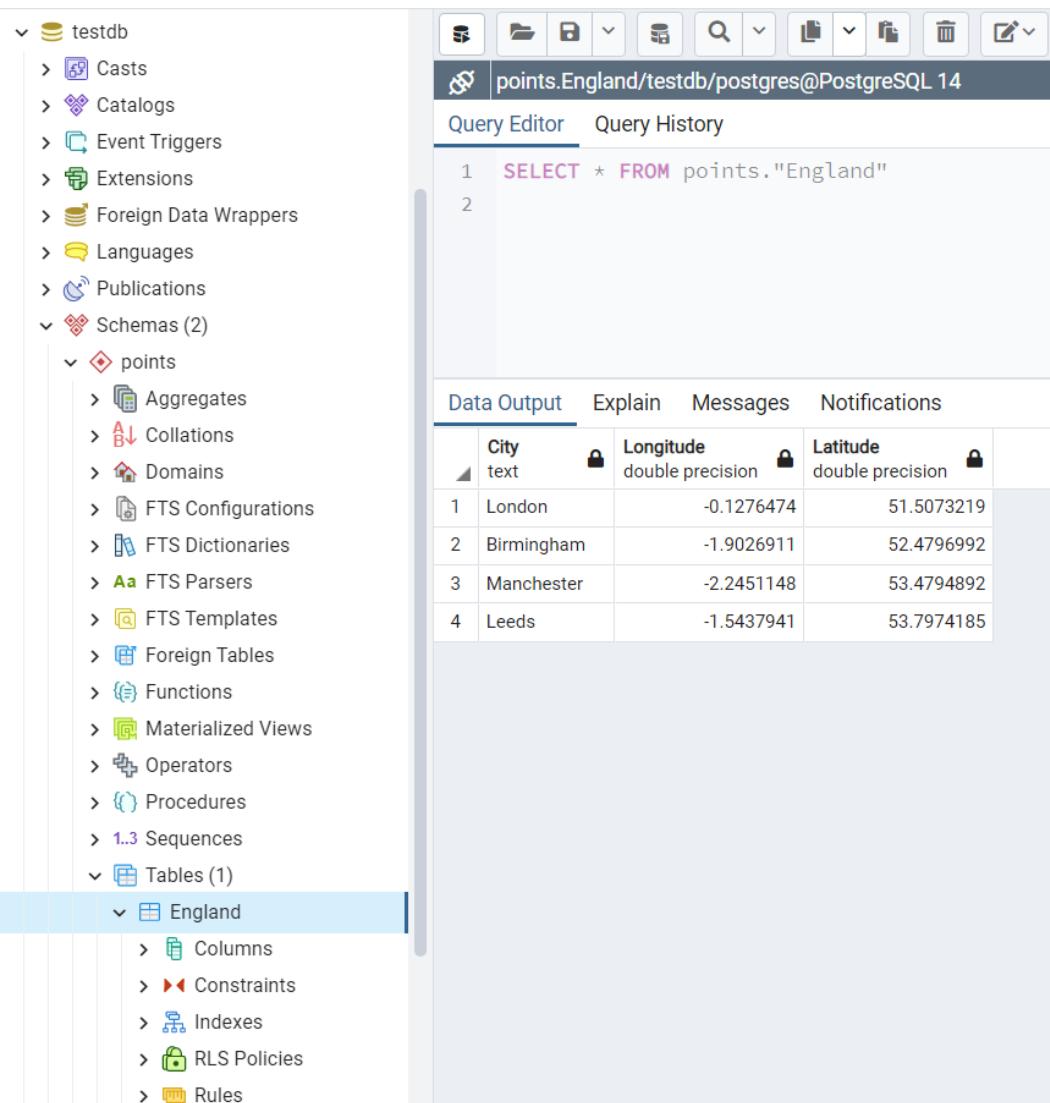


Fig. 17: The table “*points*”.”*England*” in the database “*testdb*”.

```
>>> res = testdb.table_exists(table_name=table, schema_name=schema)
>>> print(f"The table '{schema}'.'{table}' exists? {res}.")
The table "points"."'England" exists? True.

>>> # Retrieve the data using the method .read_table()
>>> example_df_ret = testdb.read_table(table, schema_name=schema, index_col='City')
>>> example_df_ret
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> # Alternatively, read the data by a SQL query statement
>>> sqlqry = f'SELECT * FROM "{schema}"."{table}"'
>>> example_df_ret_alt = testdb.read_sql_query(sql_query=sqlqry, index_col='City')
>>> example_df_ret_alt
```

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	Longitude	Latitude
City		
London	-0.127647	51.507322
Birmingham	-1.902691	52.479699
Manchester	-2.245115	53.479489
Leeds	-1.543794	53.797418

```

>>> example_df_ret.equals(example_df_ret_alt)
True

>>> # Delete the table "points"."England"
>>> testdb.drop_table(table_name=table, schema_name=schema, verbose=True)
To drop the table "points"."England" from postgres:***@localhost:5432/testdb
? [No]|Yes: yes
Dropping "points"."England" ... Done.

>>> # Delete the schema "points"
>>> testdb.drop_schema(schema_names=schema, verbose=True)
To drop the schema "points" from postgres:***@localhost:5432/testdb
? [No]|Yes: yes
Dropping "points" ... Done.

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:***@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.

```

**Aside:** a brief example of using the parameter `params` for `pandas.read_sql`

```

import datetime
import pandas as pd

sqlqry = 'SELECT * FROM "table_name" '
        'WHERE "timestamp_column_name" BETWEEN %(ts_start)s AND %(ts_end)s'

params = {'d_start': datetime.datetime.today(), 'd_end': datetime.datetime.today()}

data_frame = pd.read_sql(sql=sqlqry, con=testdb.engine, params=params)

```

## PostgreSQL.read\_table

`PostgreSQL.read_table(table_name, schema_name=None, conditions=None, chunk_size=None, sorted_by=None, **kwargs)`

Read data from a table.

See also [[DBMS-PS-RT-1](#)].

### Parameters

- `table_name (str)` – name of a table
- `schema_name (str)` – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')

- **conditions** (*str* / *None*) – defaults to *None*
- **chunk\_size** (*int* / *None*) – number of rows to include in each chunk, defaults to *None*
- **sorted\_by** (*str* / *None*) – name(s) of a column (or columns) by which the retrieved data is sorted, defaults to *None*
- **kwargs** – [optional] parameters of the method `read_sql_query()` or the function `pandas.read_sql()`

**Returns**

data frame from the specified table

**Return type**

`pandas.DataFrame`

**See also:**

- Examples for the method `read_sql_query()`.

**PostgreSQL.schema\_exists**

`PostgreSQL.schema_exists(schema_name)`

Check whether a schema exists.

**Parameters**

`schema_name` (*str*) – name of a schema

**Returns**

whether the schema exists

**Return type**

`bool`

**Examples:**

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.

>>> testdb.schema_exists('public')
True

>>> testdb.schema_exists('test_schema') # (if the schema 'test_schema' does not exist)
False

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:***@localhost:5432
? [No] |Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.table\_exists

`PostgreSQL.table_exists(table_name, schema_name=None)`

Check whether a table exists.

### Parameters

- `table_name (str)` – name of a table
- `schema_name (str)` – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'public')

### Returns

whether the table exists in the currently-connected database

### Return type

`bool`

### Examples:

```
>>> from pyhelpers.dbms import PostgreSQL

>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:**@localhost:5432/testdb ... Successfully.

>>> tbl_name = 'points'

>>> testdb.table_exists(table_name=tbl_name) # (if 'public.points' does not exist)
False

>>> testdb.create_table(table_name=tbl_name, column_specs='column_0 INT', verbose=1)
Creating a table: "public"."points" ... Done.
>>> testdb.table_exists(table_name=tbl_name)
True

>>> testdb.drop_table(table_name=tbl_name, verbose=True)
To drop the table "public"."points" from postgres:**@localhost:5432/testdb
? [No]|Yes: yes
Dropping "public"."points" ... Done.

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:**@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
```

## PostgreSQL.validate\_column\_names

`PostgreSQL.validate_column_names(table_name, schema_name=None, column_names=None)`

Validate column names for query statement.

### Parameters

- **table\_name** (`str`) – name of a table
- **schema\_name** (`str` / `None`) – name of a schema, defaults to `None`
- **column\_names** (`str` / `list` / `tuple` / `None`) – column name(s) for a dataframe

### Returns

column names for PostgreSQL query statement

### Return type

`str`

### See also:

- Examples for the method `create_table()`.

## MSSQL

`class pyhelpers.dbms.MSSQL(host=None, port=None, username=None, password=None, database_name=None, confirm_db_creation=False, verbose=True)`

A class for basic communication with Microsoft SQL Server databases.

### Parameters

- **host** (`str` / `None`) – name of the server running the SQL Server, e.g. '`localhost`' or '`127.0.0.1`'; when `host=None` (default), it is initialized as '`localhost`'
- **port** (`int` / `None`) – listening port; when `port=None` (default), it is initialized as 1433 (default by installation of the SQL Server)
- **username** (`str` / `None`) – name of the user or login used to connect; when `username=None` (default), the instantiation relies on Windows Authentication
- **password** (`str` / `int` / `None`) – user's password; when `password=None` (default), it is required to manually type in the correct password to connect the SQL server
- **database\_name** (`str` / `None`) – name of a database; when `database_name=None` (default), it is initialized as '`master`'
- **confirm\_db\_creation** (`bool`) – whether to prompt a confirmation before creating a new database (if the specified database does not exist), defaults to `False`
- **verbose** (`bool` / `int`) – whether to print relevant information in console, defaults to `True`

## Variables

- **host** (*str*) – host name/address
- **port** (*str*) – listening port used by SQL Server
- **username** (*str*) – username
- **database\_name** (*str*) – name of a database
- **credentials** (*dict*) – basic information about the server/database being connected
- **auth** (*str* / *None*) – authentication method (used for establish the connection)
- **address** (*str*) – representation of the database address
- **engine** (*sqlalchemy.engine.Engine*) – a SQLAlchemy connectable engine to a SQL Server; see also [DBMS-MS-3]

## Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.address
'<server_name>@localhost:1433/master'

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> testdb.database_name
'testdb'

>>> testdb.drop_database(verbose=True)
To drop the database [testdb] from <server_name>@localhost:1433
? [No] | Yes: yes
Dropping [testdb] ... Done.
```

## Attributes

<code>BUILTIN_SCHEMAS</code>	set: Names of built-in schemas of Microsoft SQL Server.
<code>DEFAULT_DATABASE</code>	str: Default database name.
<code>DEFAULT_DIALECT</code>	str: Default dialect.
<code>DEFAULT_DRIVER</code>	str: Default name of database driver.
<code>DEFAULT_HOST</code>	str: Default host (server name).
<code>DEFAULT_ODBC_DRIVER</code>	str: Default ODBC driver.
<code>DEFAULT_PORT</code>	str: Default listening port used by Microsoft SQL Server.
<code>DEFAULT_SCHEMA</code>	str: Default schema name.
<code>DEFAULT_USERNAME</code>	str: Default username.

### MSSQL.BUILTIN\_SCHEMAS

```
MSSQL.BUILTIN_SCHEMAS = {'INFORMATION_SCHEMA', 'db_accessadmin',
'db_backupoperator', 'db_datareader', 'db_datawriter', 'db_ddladmin',
'db_denydatareader', 'db_denydatawriter', 'db_owner', 'db_securityadmin',
'dbo', 'guest', 'sys'}
```

set: Names of built-in schemas of Microsoft SQL Server.

### MSSQL.DEFAULT\_DATABASE

```
MSSQL.DEFAULT_DATABASE = 'master'
```

str: Default database name.

### MSSQL.DEFAULT\_DIALECT

```
MSSQL.DEFAULT_DIALECT = 'mssql'
```

str: Default dialect. The dialect that SQLAlchemy uses to communicate with Microsoft SQL Server; see also [DBMS-MS-1].

### MSSQL.DEFAULT\_DRIVER

```
MSSQL.DEFAULT_DRIVER = 'pyodbc'
```

str: Default name of database driver. See also [DBMS-MS-2].

**MSSQL.DEFAULT\_HOST**

```
MSSQL.DEFAULT_HOST = 'localhost'
```

str: Default host (server name). Alternatively, os.environ['COMPUTERNAME'].

**MSSQL.DEFAULT\_ODBC\_DRIVER**

```
MSSQL.DEFAULT_ODBC_DRIVER = 'ODBC Driver 17 for SQL Server'
```

str: Default ODBC driver.

**MSSQL.DEFAULT\_PORT**

```
MSSQL.DEFAULT_PORT = 1433
```

str: Default listening port used by Microsoft SQL Server.

**MSSQL.DEFAULT\_SCHEMA**

```
MSSQL.DEFAULT_SCHEMA = 'dbo'
```

str: Default schema name.

**MSSQL.DEFAULT\_USERNAME**

```
MSSQL.DEFAULT_USERNAME = 'sa'
```

str: Default username.

**Methods**

<code>add_primary_key(column_name, table_name[, ...])</code>	Add a primary key to a table.
<code>connect_database([database_name, verbose])</code>	Establish a connection to a database.
<code>create_connection([database_name, mode])</code>	Create a SQLAlchemy connection.
<code>create_cursor([database_name])</code>	Create a <code>pyodbc</code> cursor.
<code>create_database(database_name[, verbose])</code>	Create a database.
<code>create_engine([database_name, auth, password])</code>	Create a SQLAlchemy connectable engine.
<code>create_schema(schema_name[, verbose])</code>	Create a schema.
<code>create_table(table_name, column_specs[, ...])</code>	Create a table.

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<code>database_exists([database_name])</code>	Check whether a database exists.
<code>disconnect_database([database_name, verbose])</code>	Disconnect a database.
<code>drop_database([database_name, ...])</code>	Delete/drop a database.
<code>drop_schema(schema_names[, ...])</code>	Delete/drop one or multiple schemas.
<code>drop_table(table_name[, schema_name, ...])</code>	Delete/drop a table.
<code>get_column_info(table_name[, schema_name, ...])</code>	Get information about columns of a table.
<code>get_column_names(table_name[, schema_name])</code>	Get column names of a table.
<code>get_database_names([names_only])</code>	Get names of all existing databases.
<code>get_file_tables([names_only])</code>	Get information about <i>FileTables</i> (if available).
<code>get_primary_keys([table_name, schema_name, ...])</code>	Get the primary keys of table(s).
<code>get_row_count(table_name[, schema_name])</code>	Get row count of a table in a database.
<code>get_schema_info([names_only, include_all, ...])</code>	Get the names of existing schemas.
<code>get_table_names([schema_name, verbose])</code>	Get names of all tables stored in a schema.
<code>has_dtypes(table_name, dtypes[, schema_name])</code>	Check whether a table contains data of a certain data type or data types.
<code>import_data(data, table_name[, schema_name, ...])</code>	Import tabular data into a table.
<code>read_columns(table_name, column_names[, ...])</code>	Read data of specific columns of a table.
<code>read_sql_query(sql_query, method, ...)</code>	
<code>read_table(table_name[, schema_name, ...])</code>	Read data from a table.
<code>schema_exists(schema_name)</code>	Check whether a schema exists.
<code>specify_conn_str([database_name, auth, password])</code>	Specify a string used for establishing a connection.
<code>table_exists(table_name[, schema_name])</code>	Check whether a table exists.
<code>validate_column_names(table_name[, ...])</code>	Validate column names for query statement.
<code>varchar_to_geometry_dtype(table_name, ...[, ...])</code>	Alter a VARCHAR column (of geometry data) to geometry data type.

## MSSQL.add\_primary\_key

`MSSQL.add_primary_key(column_name, table_name, schema_name=None)`

Add a primary key to a table.

### Parameters

- `column_name (str)` – name of a column to be set as a primary key
- `table_name (str)` – name of a table

- **schema\_name** (*str* / *None*) – name of a schema, defaults to *None*

## MSSQL.connect\_database

`MSSQL.connect_database(database_name=None, verbose=False)`

Establish a connection to a database.

### Parameters

- **database\_name** (*str* / *None*) – name of a database; when *database\_name=None* (default), the database name is input manually
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to *False*

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> testdb.connect_database(verbose=True)
Being connected with <server_name>@localhost:1433/testdb.

>>> testdb.connect_database(database_name='master', verbose=True)
Connecting <server_name>@localhost:1433/master ... Successfully.
>>> testdb.database_name
'master'

>>> testdb.connect_database(database_name='testdb', verbose=True)
Connecting <server_name>@localhost:1433/testdb ... Successfully.
>>> testdb.database_name
'testdb'

>>> testdb.drop_database(verbose=True) # Delete the database [testdb]
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.
>>> testdb.database_name
'master'
```

## MSSQL.create\_connection

`MSSQL.create_connection(database_name=None, mode=None)`

Create a SQLAlchemy connection.

### Parameters

- **database\_name** (*str* / *None*) – name of a database, defaults to the name of the currently-connected database when *database\_name=None*

- **mode** (*None* / *str*) – when mode=None (default), the method uses the existing engine; when mode='pyodbc' (optional), it uses `pyodbc.connect()`

**Returns**

a SQLAlchemy connection to a Microsoft SQL Server

**Return type**

`sqlalchemy.engine.Connection` | `pyodbc.Connection`

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL
>>> import sqlalchemy

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> db_conn = mssql.create_connection()
>>> db_conn.should_close_with_result
False
>>> db_conn.closed
False
>>> res = db_conn.execute(sqlalchemy.text('SELECT 1'))
>>> res.fetchall()
[(1,)]
>>> db_conn.closed
False
>>> db_conn.close()
>>> db_conn.closed
True
```

**MSSQL.create\_cursor**

`MSSQL.create_cursor(database_name=None)`

Create a `pyodbc` cursor.

**Parameters**

`database_name` (*str* / *None*) – name of a database, defaults to the name of the currently-connected database when `database=None`

**Returns**

a `pyodbc` cursor

**Return type**

`pyodbc.Cursor`

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> db_cur = mssql.create_cursor()
```

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```
>>> # Get information about all tables in the database [master]
>>> tables_in_db = db_cur.tables(schema='dbo', tableType='TABLE')
>>> list(tables_in_db)
[('master', 'dbo', 'MSreplication_options', 'TABLE', None),
 ('master', 'dbo', 'spt_fallback_db', 'TABLE', None),
 ('master', 'dbo', 'spt_fallback_dev', 'TABLE', None),
 ('master', 'dbo', 'spt_fallback_usg', 'TABLE', None),
 ('master', 'dbo', 'spt_monitor', 'TABLE', None)]

>>> db_cur.close()
```

## MSSQL.create\_database

`MSSQL.create_database(database_name, verbose=False)`

Create a database.

### Parameters

- `database_name (str)` – name of a database
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> testdb.database_name
'testdb'

>>> testdb.create_database(database_name='testdb1', verbose=True)
Creating a database: [testdb1] ... Done.
>>> testdb.database_name
'testdb1'

>>> # Delete the database [testdb1]
>>> testdb.drop_database(verbose=True)
To drop the database [testdb1] from <server_name>@localhost:5432
? [No]|Yes: yes
Dropping [testdb1] ... Done.
>>> testdb.database_name
'master'

>>> # Delete the database [testdb]
>>> testdb.drop_database(database_name='testdb', verbose=True)
To drop the database [testdb] from <server_name>@localhost:5432
? [No]|Yes: yes
Dropping [testdb] ... Done.
>>> testdb.database_name
'master'
```

## MSSQL.create\_engine

`MSSQL.create_engine(database_name=None, auth=None, password=None)`

Create a SQLAlchemy connectable engine.

Connect string format: '`mssql+pyodbc://<username>:<password>@<dsn_name>`'

### Parameters

- `database_name` (`str` / `None`) – name of a database, defaults to the name of the currently-connected database when `database=None`
- `auth` (`str` / `None`) – authentication method (used for establish the connection), defaults to the current authentication method when `auth=None`
- `password` (`str` / `int` / `None`) – user's password; when `password=None` (default), it is required to manually type in the correct password to connect the SQL server

### Returns

a SQLAlchemy connectable engine

### Return type

`sqlalchemy.engine.Engine`

1. Use `pyodbc` (or `pypyodbc`):

```
connect_string = 'driver={...};server=...;database=...;uid=username;pwd=...'
conn = pyodbc.connect(connect_string) # conn = pypyodbc.connect(connect_string)
```

2. Use `SQLAlchemy`:

```
conn_string = 'mssql+pyodbc:///?odbc_connect=%s' % quote_plus(connect_string)
engine = sqlalchemy.create_engine(conn_string)
conn = engine.connect()
```

## Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> db_engine = mssql.create_engine()
>>> db_engine.name
'mssql'

>>> db_engine.dispose()
```

## MSSQL.create\_schema

`MSSQL.create_schema(schema_name, verbose=False)`

Create a schema.

### Parameters

- `schema_name` (`str`) – name of a schema in the currently-connected database
- `verbose` (`bool` / `int`) – whether to print relevant information in console, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> test_schema_name = 'test_schema'
>>> testdb.create_schema(schema_name=test_schema_name, verbose=True)
Creating a schema: [test_schema] ... Done.

>>> testdb.schema_exists(schema_name=test_schema_name)
True

>>> testdb.drop_database(verbose=True) # Delete the database [testdb]
To drop the database [testdb] from <server_name>@localhost:1433
? [No] |Yes: yes
Dropping [testdb] ... Done.
```

## MSSQL.create\_table

`MSSQL.create_table(table_name, column_specs, schema_name=None, verbose=False)`

Create a table.

### Parameters

- `table_name` (`str`) – name of a table
- `column_specs` (`str`) – specifications for each column of the table
- `schema_name` (`str` / `None`) – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. '`dbo`' )
- `verbose` (`bool` / `int`) – whether to print relevant information in console, defaults to `False`

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
```

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```

Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> # Create a new table named 'test_table'
>>> tbl_name = 'test_table'
>>> col_spec = 'col_name_1 INT, col_name_2 varchar(255)'
>>> testdb.create_table(table_name=tbl_name, column_specs=col_spec, verbose=True)
Creating a table: [dbo].[test_table] ... Done.
>>> testdb.table_exists(table_name=tbl_name)
True
>>> testdb.get_column_names(table_name=tbl_name)
['col_name_1', 'col_name_2']
>>> test_tbl_col_info = testdb.get_column_info(table_name=tbl_name, as_dict=False)
>>> test_tbl_col_info.head()
      column_0    column_1
TABLE_CATALOG      testdb      testdb
TABLE_SCHEMA        dbo        dbo
TABLE_NAME         test_table  test_table
COLUMN_NAME        col_name_1 col_name_2
ORDINAL_POSITION      1          2

>>> testdb.validate_column_names(table_name=tbl_name)
['col_name_1', 'col_name_2']

>>> # Drop the table [dbo].[test_table]
>>> testdb.drop_table(table_name=tbl_name, verbose=True)
To drop the table [dbo].[test_table] from <server_name>@localhost:1433/testdb
? [No]|Yes: yes
Dropping [dbo].[test_table] ... Done.

>>> # Delete the database [testdb]
>>> testdb.drop_database(verbose=True)
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.

```

## MSSQL.database\_exists

`MSSQL.database_exists(database_name=None)`

Check whether a database exists.

### Parameters

`database_name (str / None)` – name of a database, defaults to None

### Returns

whether the database exists

### Return type

`bool`

### Examples:

```

>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')

```

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```

Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> # Check whether the database [testdb] exists now
>>> testdb.database_name
'testdb'
>>> testdb.database_exists(database_name='testdb')
True

>>> # Delete the database [testdb]
>>> testdb.drop_database(verbose=True)
To drop the database [testdb] from <server_name>@localhost:1433
? [No] |Yes: yes
Dropping [testdb] ... Done.

>>> # Check again whether the database [testdb] still exists now
>>> testdb.database_exists(database_name='testdb')
False
>>> testdb.database_name
'master'
```

## MSSQL.disconnect\_database

`MSSQL.disconnect_database(database_name=None, verbose=False)`

Disconnect a database.

### Parameters

- `database_name (str / None)` – name of database to disconnect from; if `database_name=None` (default), disconnect the current database.
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False

### Examples:

```

>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> testdb.database_name
'testdb'

>>> testdb.disconnect_database()
>>> testdb.database_name
'master'

>>> # Delete the database [testdb]
>>> testdb.drop_database(database_name='testdb', verbose=True)
To drop the database [testdb] from <server_name>@localhost:1433
? [No] |Yes: yes
Dropping [testdb] ... Done.
```

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```
>>> testdb.drop_database(database_name='testdb', verbose=True)
The database [testdb] does not exist.
```

## MSSQL.drop\_database

`MSSQL.drop_database(database_name=None, confirmation_required=True, verbose=False)`

Delete/drop a database.

### Parameters

- `database_name (str / None)` – database to be disconnected; if `database_name=None` (default), drop the database being currently currented
- `confirmation_required (bool)` – whether to prompt a message for confirmation to proceed, defaults to True
- `verbose (bool / int)` – whether to print relevant information in console, defaults to False

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.
>>> testdb.database_name
'testdb'

>>> testdb.drop_database(verbose=True) # Delete the database [testdb]
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.

>>> testdb.database_exists(database_name='testdb')
False
>>> testdb.drop_database(database_name='testdb', verbose=True)
The database [testdb] does not exist.
>>> testdb.database_name
'master'
```

## MSSQL.drop\_schema

`MSSQL.drop_schema(schema_names, confirmation_required=True, verbose=False)`

Delete/drop one or multiple schemas.

### Parameters

- `schema_names (str / Iterable [str])` – name of one schema, or names of multiple schemas
- `confirmation_required (bool)` – whether to prompt a message for confirmation to proceed, defaults to True
- `verbose (bool / int)` – whether to print relevant information in console as the function runs, defaults to False

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> new_schema_names = ['points', 'lines', 'polygons']
>>> for new_schema in new_schema_names:
...     testdb.create_schema(new_schema, verbose=True)
Creating a schema: [points] ... Done.
Creating a schema: [lines] ... Done.
Creating a schema: [polygons] ... Done.

>>> new_schema_names_ = ['test_schema']
>>> testdb.drop_schema(new_schema_names + new_schema_names_, verbose=True)
To drop the following schemas from postgres:***@localhost:5432/testdb:
    "points"
    "lines"
    "polygons"
    "test_schema"
? [No]|Yes: yes
Dropping ...
    "points" ... Done.
    "lines" ... Done.
    "polygons" ... Done.
    "test_schema" (does not exist.)

>>> testdb.drop_database(verbose=True) # Delete the database "testdb"
To drop the database "testdb" from postgres:***@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
```

## MSSQL.drop\_table

MSSQL.`drop_table`(*table\_name*, *schema\_name*=None, *confirmation\_required*=True, *verbose*=False)

Delete/drop a table.

### Parameters

- **table\_name** (*str*) – name of a table
- **schema\_name** (*str* / *None*) – name of a schema; when *schema\_name*=None (default), it defaults to *DEFAULT\_SCHEMA* (i.e. 'dbo')
- **confirmation\_required** (*bool*) – whether to prompt a message for confirmation to proceed, defaults to True
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to False

### See also:

- Examples for the method *create\_table()*.

## MSSQL.get\_column\_info

MSSQL.`get_column_info`(*table\_name*, *schema\_name*=None, *as\_dict*=True)

Get information about columns of a table.

### Parameters

- **table\_name** (*str*) – name of a table
- **schema\_name** (*str* / *None*) – name of a schema; when *schema\_name*=None (default), it defaults to *DEFAULT\_SCHEMA* (i.e. 'master')
- **as\_dict** (*bool*) – whether to return the column information as a dictionary, defaults to True

### Returns

information about all columns of the given table

### Return type

pandas.DataFrame | dict

### See also:

- Examples for the method *create\_table()*.

## MSSQL.get\_column\_names

`MSSQL.get_column_names(table_name, schema_name=None)`

Get column names of a table.

### Parameters

- `table_name (str)` – name of a table in the currently-connected database
- `schema_name (str / None)` – defaults to None

### Returns

a list of column names

### Return type

list

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
 'spt_fallback_db',
 'spt_fallback_dev',
 'spt_fallback_usg',
 'spt_monitor']}

>>> mssql.get_column_names(table_name='MSreplication_options')
['optname',
 'value',
 'major_version',
 'minor_version',
 'revision',
 'install_failures']
```

## MSSQL.get\_database\_names

`MSSQL.get_database_names(names_only=True)`

Get names of all existing databases.

### Parameters

- `names_only (bool)` – whether to return only the names of the databases,  
defaults to True

### Returns

names of all existing databases

### Return type

list | pandas.DataFrame

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_database_names()
['master',
 'tempdb',
 'model',
 'msdb']
```

## MSSQL.get\_file\_tables

`MSSQL.get_file_tables(names_only=True)`

Get information about *FileTables* (if available).

### Parameters

`names_only (bool)` – whether to return *FileTables* names only, defaults to True

### Returns

information about *FileTables* (if available)

### Return type

list | pandas.DataFrame

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_file_tables()
[]
```

## MSSQL.get\_primary\_keys

`MSSQL.get_primary_keys(table_name=None, schema_name=None, table_type='TABLE')`

Get the primary keys of table(s).

### Parameters

- `table_name (str / None)` – name of a table in the currently-connected database; when `table_name=None` (default), get the primary keys of all existing tables
- `schema_name (str / None)` – name of a schema, defaults to `DEFAULT_SCHEMA` when `schema_name=None`
- `table_type (str)` – table type, defaults to 'TABLE'

### Returns

a list of primary keys

**Return type**

list

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_primary_keys()
[]
```

**MSSQL.get\_row\_count****MSSQL.get\_row\_count**(*table\_name*, *schema\_name*=None)

Get row count of a table in a database.

**Parameters**

- **table\_name** (str) – name of a table in the currently-connected database
- **schema\_name** (str / None) – schema name of the given table, defaults to None

**Returns**

count of rows in the given table

**Return type**

int

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
 'spt_fallback_db',
 'spt_fallback_dev',
 'spt_fallback_usg',
 'spt_monitor']}
```

>>> mssql.get\_row\_count(table\_name='MSreplication\_options')

3

## MSSQL.get\_schema\_info

```
MSSQL.get_schema_info(names_only=True, include_all=False, column_names=None,
                      verbose=False)
```

Get the names of existing schemas.

### Parameters

- **names\_only** (*bool*) – whether to return only the names of the schema names, defaults to True
- **include\_all** (*bool*) – whether to list all the available schemas, defaults to False
- **column\_names** (*None* / *list*) – column names of the returned dataframe if names\_only=False; when column\_names=None, it defaults to ['schema\_name', 'schema\_id', 'role']
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to False

### Returns

schema names

### Return type

*list* | *pandas.DataFrame* | *None*

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> testdb.get_schema_info()
['dbo']

>>> test_schema_name = 'test_schema'
>>> testdb.create_schema(schema_name=test_schema_name, verbose=True)
Creating a schema: [test_schema] ... Done.
>>> testdb.get_schema_info()
['dbo', 'test_schema']

>>> testdb.get_schema_info(names_only=False, include_all=True)
   schema_name      schema_owner  schema_id
0    db_accessadmin  db_accessadmin     16385
1  db_backupoperator  db_backupoperator     16389
2    db_datareader    db_datareader     16390
3    db_datawriter    db_datawriter     16391
4      db_ddladmin    db_ddladmin     16387
5  db_denydatareader  db_denydatareader     16392
6  db_denydatawriter  db_denydatawriter     16393
7        db_owner       db_owner     16384
8  db_securityadmin  db_securityadmin     16386
9            dbo           dbo          1
```

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```

10           guest           guest      2
11 INFORMATION_SCHEMA INFORMATION_SCHEMA 3
12           sys            sys       4
13       test_schema        dbo       5

>>> testdb.drop_schema(schema_names='test_schema', verbose=True)
To drop the schema "test_schema" from <server_name>@localhost:1433/testdb
? [No]|Yes: yes
Dropping "test_schema" ... Done.

>>> testdb.get_schema_info()  # None
['dbo']

>>> testdb.drop_database(verbose=True)  # Delete the database "testdb"
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.

```

## MSSQL.get\_table\_names

`MSSQL.get_table_names(schema_name=None, verbose=False)`

Get names of all tables stored in a schema.

### Parameters

- `schema_name (str / list / None)` – name of a schema, or names a multiple schemas, defaults to `DEFAULT_SCHEMA` when `schema_name=None`
- `verbose (bool / int)` – whether to print relevant information in console, defaults to `False`

### Returns

table names of the given schema(s) `schema_name`

### Return type

`dict`

### Examples:

```

>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
         'spt_fallback_db',
         'spt_fallback_dev',
         'spt_fallback_usg',
         'spt_monitor',
         'test_table']}

>>> mssql.get_table_names(schema_name=['dbo', 'sys'])
{'dbo': ['MSreplication_options',
         ...

```

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```
'spt_fallback_db',
'spt_fallback_dev',
'spt_fallback_usg',
'spt_monitor',
'test_table'],
'sys': []}
```

## MSSQL.has\_dtypes

`MSSQL.has_dtypes(table_name, dtypes, schema_name=None)`

Check whether a table contains data of a certain data type or data types.

### Parameters

- `table_name` (`str`) – name of a table in the currently-connected database
- `dtypes` (`str` / `Sequence [str]`) – data types, such as '`geometry`', '`hierarchyid`', '`varbinary`'
- `schema_name` (`str` / `None`) – name of a schema, defaults to `DEFAULT_SCHEMA` when `schema_name=None`

### Returns

data type, whether the table has this data type and the corresponding column names

### Return type

`Generator[str, bool, list]`

### Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
'spt_fallback_db',
'spt_fallback_dev',
'spt_fallback_usg',
'spt_monitor']}

>>> res = mssql.has_dtypes(table_name='spt_monitor', dtypes='varbinary')
>>> list(res)
[('varbinary', False, [])]

>>> res = mssql.has_dtypes(table_name='spt_monitor', dtypes=['geometry', 'int'])
>>> list(res)
[('geometry', False, []),
('int',
True,
['cpu_busy',
'io_busy',
```

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```
'idle',
'pack_received',
'pack_sent',
'connections',
'pack_errors',
'total_read',
'total_write',
'total_errors'])]
```

## MSSQL.import\_data

```
MSSQL.import_data(data, table_name, schema_name=None, if_exists='fail', force_replace=False,
                   chunk_size=None, col_type=None, method='multi', index=False,
                   geom_column_name=None, srid=None, confirmation_required=True,
                   verbose=False, **kwargs)
```

Import tabular data into a table.

See also [DBMS-MS-ID-1].

### Parameters

- **data** (`pandas.DataFrame` / `pandas.io.parsers.TextFileReader` / `list` / `tuple`) – tabular data to be dumped into a database
- **table\_name** (`str`) – name of a table
- **schema\_name** (`str` / `None`) – name of a schema; when `schema_name=None` (default), it defaults to `DEFAULT_SCHEMA` (i.e. '`master`')
- **if\_exists** (`str`) – if the table already exists, to '`replace`', '`append`' or, by default, '`fail`' and do nothing but raise a `ValueError`.
- **force\_replace** (`bool`) – whether to force replacing existing table, defaults to `False`
- **chunk\_size** (`int` / `None`) – the number of rows in each batch to be written at a time, defaults to `None`
- **col\_type** (`dict` / `None`) – data types for columns, defaults to `None`
- **method** (`str` / `None` / `Callable`) – method for SQL insertion clause, defaults to '`multi`'
  - `None`: uses standard SQL `INSERT` clause (one per row);
  - '`multiINSERT` clause.
- **index** (`bool`) – whether to dump the index as a column
- **geom\_column\_name** (`str` / `None`) – name of geometry column, defaults to `None`

- **srid** (*int / None*) – spatial reference identifier (SRID) - a unique identifier associated with a specific coordinate system, tolerance, and resolution, defaults to None
- **confirmation\_required** (*bool*) – whether to prompt a message for confirmation to proceed, defaults to True
- **verbose** (*bool / int*) – whether to print relevant information in console, defaults to False
- **kargs** – [optional] parameters of `pandas.DataFrame.to_sql`

### Examples:

```
>>> from pyhelpers.dbms import MSSQL
>>> from pyhelpers._cache import example_dataframe

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> example_df = example_dataframe()
>>> example_df
   Longitude    Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester   -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> test_table_name = 'example_df'

>>> testdb.import_data(example_df, table_name=test_table_name, index=True, verbose=2)
To import data into [dbo].[example_df] at <server_name>@localhost:1433/testdb
? [No]|Yes: yes
Importing the data into the table [dbo].[example_df] ... Done.
```

The imported example data can also be viewed using Microsoft SQL Server Management Studio (as illustrated in Fig. 18 below):

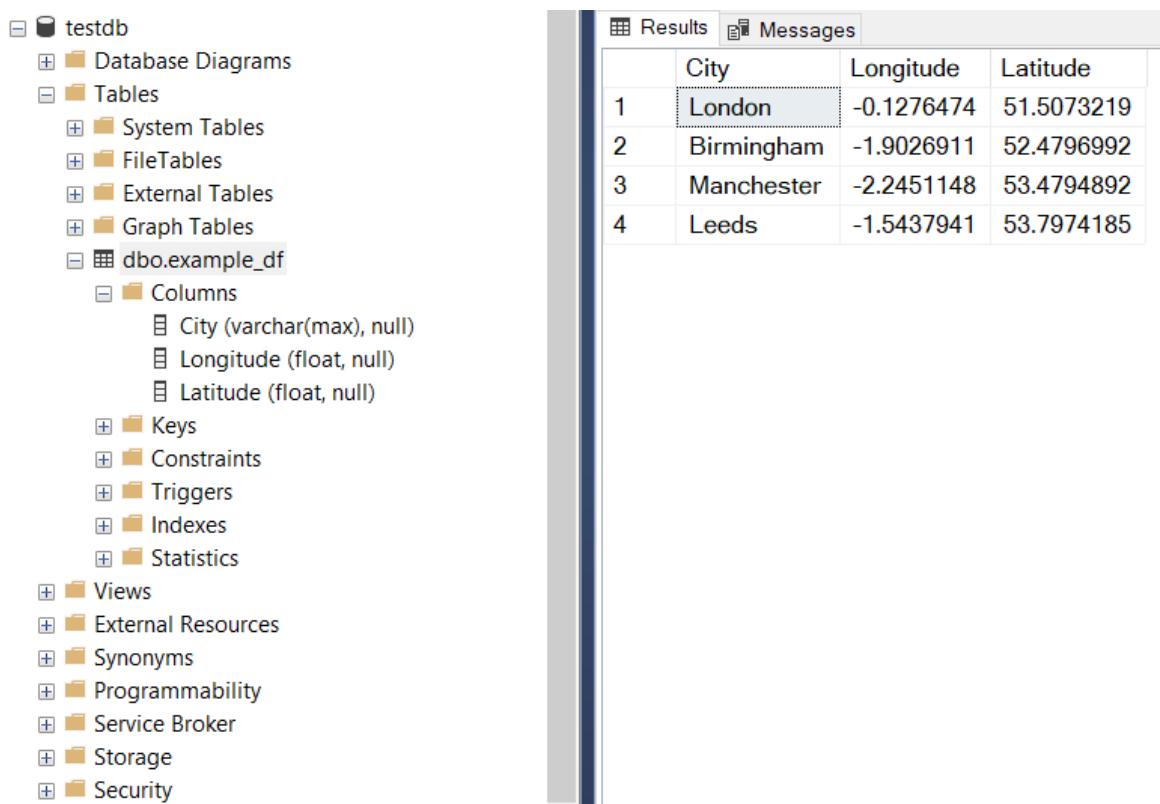


Fig. 18: The table [dbo].[example\_df] in the database [testdb].

```
>>> # Drop/delete the table [dbo].[example_df]
>>> testdb.drop_table(table_name=test_table_name, verbose=True)
To drop the table [dbo].[example_df] from <server_name>@localhost:1433/testdb
? [No] | Yes: yes
Dropping [dbo].[example_df] ... Done.

>>> # Drop/delete the database [testdb]
>>> testdb.drop_database(verbose=True)
To drop the database [testdb] from <server_name>@localhost:1433
? [No] | Yes: yes
Dropping [testdb] ... Done.
```

### See also:

- Examples for the method `read_table()`.

## MSSQL.read\_columns

`MSSQL.read_columns(table_name, column_names, dtype=None, schema_name=None, chunk_size=None, **kwargs)`

Read data of specific columns of a table.

### Parameters

- `table_name (str)` – name of a table in the currently-connected database

- **column\_names** (*list / tuple*) – column name(s) of the specified table
- **dtype** (*str / None*) – data type, defaults to None; options include 'hierarchyid', 'varbinary' and 'geometry'
- **schema\_name** (*str / None*) – name of a schema, defaults to `DEFAULT_SCHEMA` when `schema_name=None`
- **chunk\_size** (*int / None*) – number of rows to include in each chunk (if specified), defaults to None
- **kwargs** – [optional] parameters of `pandas.read_sql`

**Returns**

data of specific columns of the queried table

**Return type**

`pandas.DataFrame`

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL
>>> from pyhelpers._cache import example_dataframe

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
 'spt_fallback_db',
 'spt_fallback_dev',
 'spt_fallback_usg',
 'spt_monitor']}
```

```
>>> mssql.read_columns('MSreplication_options', column_names=['optname', 'value'])
      optname  value
0    transactional   True
1        merge   True
2  security_model   True
```

**See also:**

- Examples for the method `read_table()`.

**MSSQL.read\_sql\_query**

```
MSSQL.read_sql_query(sql_query, method, max_size_spoiled, delimiter, tempfile_kwargs,
                      stringio_kwargs, **kwargs)
```

## MSSQL.read\_table

```
MSSQL.read_table(table_name, schema_name=None, column_names=None, conditions=None,
                  chunk_size=None, save_as=None, data_dir=None, save_args=None,
                  verbose=False, **kwargs)
```

Read data from a table.

### Parameters

- **table\_name** (*str*) – name of a table in the currently-connected database
- **schema\_name** (*str* / *None*) – name of a schema, defaults to *DEFAULT\_SCHEMA* when *schema\_name*=*None*
- **column\_names** (*list* / *tuple* / *None*) – column name(s), defaults to all columns when *column\_names*=*None*
- **conditions** (*str* / *None*) – conditions in a SQL query statement, defaults to *None*
- **chunk\_size** (*int* / *None*) – number of rows to include in each chunk (if specified), defaults to *None*
- **save\_as** (*str* / *None*) – file extension (if specified) for saving table data locally, defaults to *None*
- **data\_dir** (*str* / *None*) – directory where the table data is to be saved, defaults to *None*
- **save\_args** (*dict* / *None*) – optional parameters of the function *pyhelpers.store.save\_data()*, defaults to *None*
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to *False*
- **kwargs** – [optional] parameters of *pandas.read\_sql*

### Returns

data of the queried table

### Return type

*pandas.DataFrame*

### Examples:

```
>>> from pyhelpers.dbms import MSSQL
>>> from pyhelpers._cache import example_dataframe

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
         'spt_fallback_db',
         'spt_fallback_dev',
         'spt_fallback_usg',
```

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```
'spt_monitor'])}

>>> mssql.read_table(table_name='MSreplication_options')
      optname  value  ...  revision  install_failures
0  transactional  True  ...          0              0
1        merge  True  ...          0              0
2  security_model  True  ...          0              0
[3 rows x 6 columns]

>>> mssql.read_table(table_name='MSreplication_options', column_names=['optname'])
      optname
0  transactional
1        merge
2  security_model

>>> # Create a new database for testing
>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> example_df = example_dataframe()
>>> example_df
      Longitude  Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester   -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> test_table_name = 'example_df'
>>> testdb.import_data(example_df, table_name=test_table_name, index=True, verbose=2)
To import data into [dbo].[example_df] at <server_name>@localhost:1433/testdb
? [No]|Yes: yes
Importing the data into the table [dbo].[example_df] ... Done.

>>> # Retrieve the imported data
>>> example_df_ret = testdb.read_table(table_name=test_table_name, index_col='City')
>>> example_df_ret
      Longitude  Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester   -2.245115  53.479489
Leeds       -1.543794  53.797418

>>> # Drop/Delete the testing database [testdb]
>>> testdb.drop_database(verbose=True)
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.
```

**See also:**

- Examples for the method `import_data()`.

## MSSQL.schema\_exists

MSSQL.**schema\_exists**(*schema\_name*)

Check whether a schema exists.

### Parameters

**schema\_name** (*str*) – name of a schema in the currently-connected database

### Returns

whether the schema exists

### Return type

*bool*

## Examples:

```
>>> from pyhelpers.dbms import MSSQL

>>> testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> testdb.schema_exists('dbo')
True

>>> testdb.schema_exists('test_schema') # (if the schema [test_schema] does not exist)
False

>>> testdb.drop_database(verbose=True) # Delete the database [testdb]
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.
```

## MSSQL.specify\_conn\_str

MSSQL.**specify\_conn\_str**(*database\_name=None, auth=None, password=None*)

Specify a string used for establishing a connection.

### Parameters

- **database\_name** (*str* / *None*) – name of a database, defaults to the name of the currently-connected database when *database\_name=None*
- **auth** (*str* / *None*) – authentication method (used for establish the connection), defaults to the current authentication method when *auth=None*
- **password** (*str* / *int* / *None*) – user's password; when *password=None* (default), it is required to manually type in the correct password to connect the SQL server

### Returns

connection string

### Return type

*str*

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> conn_str = mssql.specify_conn_str()
>>> conn_str
'DRIVER={ODBC Driver 17 for SQL Server};SERVER={localhost};DATABASE={master};Trusted_...'
```

**MSSQL.table\_exists****MSSQL.table\_exists**(*table\_name*, *schema\_name*=None)

Check whether a table exists.

**Parameters**

- **table\_name** (*str*) – name of a table
- **schema\_name** (*str* / *None*) – name of a schema, defaults to *DEFAULT\_SCHEMA* when *schema\_name*=None

**Returns**

whether the table exists in the currently-connected database

**Return type**

*bool*

**Examples:**

```
>>> from pyhelpers.dbms import MSSQL

>>> mssql = MSSQL()
Connecting <server_name>@localhost:1433/master ... Successfully.

>>> mssql.table_exists(table_name='test_table')
False

>>> mssql.get_table_names()
{'dbo': ['MSreplication_options',
 'spt_fallback_db',
 'spt_fallback_dev',
 'spt_fallback_usg',
 'spt_monitor']}
```

>>> mssql.table\_exists(table\_name='MSreplication\_options')
True

## MSSQL.validate\_column\_names

`MSSQL.validate_column_names(table_name, schema_name=None, column_names=None)`

Validate column names for query statement.

### Parameters

- `table_name (str)` – name of a table
- `schema_name (str)` – name of a schema, defaults to None
- `column_names (str / list / tuple / None)` – column name(s) for a dataframe

### Returns

column names for SQL query statement

### Return type

str

### See also:

- Examples for the method `create_table()`.

## MSSQL.varchar\_to\_geometry\_dtype

`MSSQL.varchar_to_geometry_dtype(table_name, geom_column_name, srid=None, schema_name=None)`

Alter a VARCHAR column (of geometry data) to geometry data type.

### Parameters

- `table_name (str)` – name of a table
- `geom_column_name (str / None)` – name of geometry column, defaults to None
- `srid (int / None)` – spatial reference identifier (SRID) - a unique identifier associated with a specific coordinate system, tolerance, and resolution, defaults to None
- `schema_name (str / None)` – name of a schema; when schema\_name=None (default), it defaults to `DEFAULT_SCHEMA` (i.e. 'master')

### 3.7.2 Database tools/utilities

<code>make_database_address(host, port, username)</code>	Make a string of a database address.
<code>get_default_database_address(db_cls)</code>	Get default database address of a given class in the current module.
<code>add_sql_query_condition(sql_query[, ...])</code>	Add a condition to a given SQL query statement.
<code>mssql_to_postgresql(mssql, postgres[, ...])</code>	Copy tables of a database from a Microsoft SQL server to a PostgreSQL server.
<code>import_data(db_instance, data, schema_name, ...)</code>	Import data into the project database.
<code>read_data(db_instance, schema_name, table_name)</code>	Load data from the project database.

#### `make_database_address`

`pyhelpers.dbms.utils.make_database_address(host, port, username, database_name='')`

Make a string of a database address.

##### Parameters

- `host (str)` – host name/address of a PostgreSQL server
- `port (int / str)` – listening port used by PostgreSQL
- `username (str)` – username of a PostgreSQL server
- `database_name (str / None)` – name of a database, defaults to ""

##### Returns

address of a database

##### Return type

str

#### Examples:

```
>>> from pyhelpers.dbms.utils import make_database_address

>>> db_addr = make_database_address('localhost', 5432, 'postgres', 'postgres')
>>> db_addr
'postgres:***@localhost:5432/postgres'
```

## get\_default\_database\_address

`pyhelpers.dbms.utils.get_default_database_address(db_cls)`

Get default database address of a given class in the current module.

### Parameters

- `db_cls (object)` – a class representation of a database

### Returns

- default address of database

### Return type

- str

### Examples:

```
>>> from pyhelpers.dbms.utils import get_default_database_address
>>> from pyhelpers.dbms import PostgreSQL

>>> db_addr = get_default_database_address(db_cls=PostgreSQL)
>>> db_addr
'None:***@None:None'
```

## add\_sql\_query\_condition

`pyhelpers.dbms.utils.add_sql_query_condition(sql_query, add_table_name=None, **kwargs)`

Add a condition to a given SQL query statement.

### Parameters

- `sql_query (str)` – SQL query statement
- `add_table_name (str / None)` – add a table name to each of the column names, defaults to None

### Returns

- updated SQL query statement with specific conditions

### Return type

- str

### Examples:

```
>>> from pyhelpers.dbms.utils import add_sql_query_condition
>>> query = 'SELECT * FROM a_table'
>>> query
'SELECT * FROM a_table'
>>> add_sql_query_condition(query)
'SELECT * FROM a_table'
>>> add_sql_query_condition(query, COL_NAME_1='A')
'SELECT * FROM a_table WHERE "COL_NAME_1"="A"'
>>> add_sql_query_condition(query, COL_NAME_1='A', COL_NAME_2=['B', 'C'])
'SELECT * FROM a_table WHERE "COL_NAME_1"="A" AND "COL_NAME_2" IN ("B", "C")'
>>> add_sql_query_condition(query, COL_NAME_1='A', add_table_name='t1')
'SELECT * FROM a_table WHERE t1."COL_NAME_1"="A"'
```

## mssql\_to\_postgresql

```
pyhelpers.dbms.utils.mssql_to_postgresql(mssql, postgres, mssql_schema=None,
                                         postgres_schema=None, chunk_size=None,
                                         excluded_tables=None, file_tables=False,
                                         memory_threshold=2.0, update=False,
                                         confirmation_required=True, verbose=True)
```

Copy tables of a database from a Microsoft SQL server to a PostgreSQL server.

### Parameters

- **mssql** (`pyhelpers.dbms.MSSQL`) – name of a Microsoft SQL (source) database
- **postgres** (`pyhelpers.dbms.PostgreSQL`) – name of a PostgreSQL (destination) database
- **mssql\_schema** (`str / None`) – name of a schema to be migrated from the SQL Server
- **postgres\_schema** (`str / None`) – name of a schema to store the migrated data in the PostgreSQL server
- **chunk\_size** (`int / None`) – number of rows in each batch to be read/written at a time, defaults to `None`
- **excluded\_tables** (`list / None`) – names of tables that are excluded from the data migration
- **file\_tables** (`bool`) – whether to include FileTables, defaults to `False`
- **memory\_threshold** (`float / int`) – threshold (in GiB) beyond which the data is migrated by partitions, defaults to `2`.
- **update** (`bool`) – whether to redo the transfer between the database servers, defaults to `False`
- **confirmation\_required** (`bool`) – whether asking for confirmation to proceed, defaults to `True`
- **verbose** (`bool / int`) – whether to print relevant information, defaults to `True`

### Examples:

```
>>> from pyhelpers.dbms.utils import mssql_to_postgresql
>>> from pyhelpers.dbms import PostgreSQL, MSSQL
>>> from pyhelpers._cache import example_dataframe

>>> # Connect/create a PostgreSQL database, which is named [testdb]
>>> mssql_testdb = MSSQL(database_name='testdb')
Creating a database: [testdb] ... Done.
Connecting <server_name>@localhost:1433/testdb ... Successfully.

>>> mssql_testdb.database_name
'testdb'
```

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```
>>> example_df = example_dataframe()
>>> example_df
   Longitude Latitude
City
London      -0.127647  51.507322
Birmingham  -1.902691  52.479699
Manchester  -2.245115  53.479489
Leeds        -1.543794  53.797418

>>> test_table_name = 'example_df'

>>> # Import the example dataframe into a table named [example_df]
>>> mssql_testdb.import_data(example_df, table_name=test_table_name, index=True, verbose=2)
To import data into [dbo].[example_df] at <server_name>@localhost:1433/testdb
? [No]|Yes: yes
Importing the data into the table [dbo].[example_df] ... Done.

>>> mssql_testdb.get_column_names(table_name=test_table_name)
['City', 'Longitude', 'Latitude']
```

The screenshot shows the SSMS Object Explorer on the left and a Results grid on the right.

**Object Explorer:**

- Database: testdb
  - Tables
    - dbo.example\_df
      - Columns: City (varchar(max), null), Longitude (float, null), Latitude (float, null)
      - Keys
      - Constraints
      - Triggers
      - Indexes
      - Statistics

**Results Grid:**

	City	Longitude	Latitude
1	London	-0.127647	51.5073219
2	Birmingham	-1.9026911	52.4796992
3	Manchester	-2.2451148	53.4794892
4	Leeds	-1.5437941	53.7974185

Fig. 19: The table [dbo].[example\_df] in the Microsoft SQL Server database [testdb].

```
>>> # Create an instance for a PostgreSQL database, which is also named "testdb"
>>> postgres_testdb = PostgreSQL(database_name='testdb')
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.
```

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```
>>> # For now, the newly-created database doesn't contain any tables
>>> postgres_testdb.get_table_names()
{'public': []}

>>> # Copy the example data from the SQL Server to the PostgreSQL "testdb" (under "public")
>>> mssql_to_postgresql(mssql=mssql_testdb, postgres=postgres_testdb)
To copy tables from [testdb] (MSSQL) to "testdb" (PostgreSQL)
? [No]|Yes: yes
Processing tables ...
(1/1) Copying [dbo].[example_df] to "public"."example_df" ... Done.
Completed.

>>> postgres_testdb.get_table_names()
{'public': ['example_df']}
```

The screenshot shows the pgAdmin 4 interface. On the left, the database tree for 'testdb' is visible, showing various objects like Casts, Catalogs, Event Triggers, Extensions, Foreign Data Wrappers, Languages, Publications, and the 'Schemas (1)' node, which contains the 'public' schema. Under 'public', there are Aggregates, Collations, Domains, FTS Configurations, FTS Dictionaries, FTS Parsers, FTS Templates, Foreign Tables, Functions, Materialized Views, Operators, Procedures, Sequences, and the 'Tables (1)' node, which contains the 'example\_df' table. A blue bar at the bottom highlights the 'example\_df' entry.

The main window shows a toolbar with various icons for database management. Below the toolbar, the title bar reads 'public.example\_df/testdb/postgres@PostgreSQL 14'. There are two tabs: 'Query Editor' (which is active) and 'Query History'. The 'Query Editor' tab contains the following SQL code:

```
1  SELECT * FROM public.example_df
2
```

Below the code, the 'Data Output' tab is selected, showing a table with four rows of data:

	City	Longitude	Latitude
1	London	-0.1276474	51.5073219
2	Birmingham	-1.9026911	52.4796992
3	Manchester	-2.2451148	53.4794892
4	Leeds	-1.5437941	53.7974185

Fig. 20: The table "dbo"."example\_df" in the PostgreSQL database "testdb".

```
>>> # Drop/delete the created databases
>>> mssql_testdb.drop_database(verbose=True)
```

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```
To drop the database [testdb] from <server_name>@localhost:1433
? [No]|Yes: yes
Dropping [testdb] ... Done.

>>> postgres_testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:**@localhost:5432
? [No]|Yes: yes
Dropping "testdb" ... Done.
```

## import\_data

```
pyhelpers.dbms.utils.import_data(db_instance, data, schema_name, table_name, data_name='data',
                                 prefix='', suffix='', confirmation_required=True, verbose=False,
                                 **kwargs)
```

Import data into the project database.

### Parameters

- **db\_instance** (*Any*) – a class instance for handling with a database
- **data** (*pandas.DataFrame*) – data (from a local directory)
- **schema\_name** (*str*) – name of a schema
- **table\_name** (*str*) – name of a table
- **data\_name** (*str*) – name of the data, defaults to "data"
- **prefix** (*str*) – prefix for data\_name, defaults to ''
- **suffix** (*str*) – suffix for data\_name, defaults to ''
- **confirmation\_required** (*bool*) – whether asking for confirmation to proceed, defaults to True
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to False
- **kwargs** – [optional] parameters of the method  
*pyhelpers.dbms.PostgreSQL.import\_data*

### See also:

- Examples for the method *read\_data()*.

## read\_data

```
pyhelpers.dbms.utils.read_data(db_instance, schema_name, table_name, sql_query=None,
                               data_name='data', prefix='', suffix='', verbose=False, **kwargs)
```

Load data from the project database.

### Parameters

- **db\_instance** (*Any*) – a class instance for handling a database
- **schema\_name** (*str*) – name of a schema
- **table\_name** (*str*) – name of a table
- **sql\_query** (*str* / *None*) – SQL statement for querying data, defaults to *None*
- **data\_name** (*str*) – name of the data, defaults to "data"
- **prefix** (*str*) – prefix for data\_name, defaults to ''
- **suffix** (*str*) – suffix for data\_name, defaults to ''
- **verbose** (*bool* / *int*) – whether to print relevant information in console, defaults to *False*
- **kwargs** – [optional] parameters of the method  
`pyhelpers.dbms.PostgreSQL.read_sql_query` or  
`pyhelpers.dbms.MSSQL.read_table`

### Returns

queried data

### Return type

`pandas.DataFrame` | `None`

### Examples:

```
>>> from pyhelpers.dbms.utils import import_data, read_data
>>> from pyhelpers.dbms import PostgreSQL
>>> from pyhelpers._cache import example_dataframe

>>> testdb_name = 'testdb'
>>> testdb = PostgreSQL('localhost', 5432, 'postgres', database_name=testdb_name)
Password (postgres@localhost:5432): ***
Creating a database: "testdb" ... Done.
Connecting postgres:***@localhost:5432/testdb ... Successfully.

>>> # Import an example dataframe into a table named "points"."England"
>>> example_df = example_dataframe()
>>> test_schema_name = 'points'
>>> test_table_name = 'England'
>>> test_data_name = 'the data of "England points"'
>>> import_data(
...     testdb, example_df, test_schema_name, test_table_name, test_data_name, index=True,
...     verbose=True)
To import the data of "England points" into "points"."England"?
[No] | Yes: yes
```

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```
Importing the data ... Done.

>>> # Retrieve the data
>>> example_df_ = read_data(
...     testdb, test_schema_name, test_table_name, data_name=test_data_name,
...     index_col='City', verbose=True)
Reading the data of "England points" from "points"."England" ... Done.

>>> # Check whether the retrieved data is the same as the original example dataframe
>>> example_df_.equals(example_df)
True

>>> # Delete the database "testdb"
>>> testdb.drop_database(verbose=True)
To drop the database "testdb" from postgres:***@localhost:5432
? [No] | Yes: yes
Dropping "testdb" ... Done.
```

## Chapter 4

# Contributors

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# **Chapter 5**

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# Chapter 6

## Quick start

This quick-start tutorial provides a few examples for each of the *Modules*. These examples are intended to demonstrate the capabilities of `pyhelpers` in assisting us with data manipulation tasks in our daily work.

### 6.1 Preparation - Create a data set

To begin with, let's create an example data set using `NumPy` and `Pandas`.

---

**Note:**

- `NumPy` and `Pandas` are automatically installed when we install `pyhelpers`, as they are among the package's dependencies.
- 

For the purpose of demonstration, firstly, we can use the function `numpy.random.rand` to generate a 100-by-100 Numpy array of random samples drawn from a standard uniform distribution; let's name the array `random_array`:

```
>>> import numpy as np # Import NumPy and abbreviate it to 'np'  
>>> np.random.seed(0) # Ensure that the generated array data is reproducible  
>>> random_array = np.random.rand(100, 100)  
array([[0.5488135 , 0.71518937, 0.60276338, ..., 0.02010755, 0.82894003,  
       0.00469548],  
      [0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,  
       0.43441663],  
      [0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,  
       0.96083466],  
      ...,  
      [0.89111234, 0.26867428, 0.84028499, ..., 0.5736796 , 0.73729114,  
       0.22519844],  
      [0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,  
       0.1419334 ],  
      [0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
```

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```
0.81357508]])

>>> random_array.shape # Check the shape of the array
(100, 100)
```

Then, we use the class `pandas.DataFrame` to transform `random_array` into a Pandas data frame, which is presented in tabular form, and name it `data_frame`:

```
>>> import pandas as pd # Import Pandas and abbreviate it to 'pd'

>>> data_frame = pd.DataFrame(random_array, columns=['col_' + str(x) for x in range(100)])
>>> data_frame
   col_0      col_1      col_2 ...      col_97      col_98      col_99
0  0.548814  0.715189  0.602763 ...  0.020108  0.828940  0.004695
1  0.677817  0.270008  0.735194 ...  0.254356  0.058029  0.434417
2  0.311796  0.696343  0.377752 ...  0.862192  0.972919  0.960835
3  0.906555  0.774047  0.333145 ...  0.356707  0.016329  0.185232
4  0.401260  0.929291  0.099615 ...  0.401714  0.248413  0.505866
...
...      ...
95 0.029929  0.985128  0.094747 ...  0.369907  0.910011  0.142890
96 0.616935  0.202908  0.288809 ...  0.215006  0.143577  0.933162
97 0.891112  0.268674  0.840285 ...  0.573680  0.737291  0.225198
98 0.269698  0.738825  0.807145 ...  0.948368  0.881307  0.141933
99 0.884982  0.197014  0.568613 ...  0.758430  0.023787  0.813575
[100 rows x 100 columns]
```

[See also the example of *saving data as a Pickle file*.]

## 6.2 Alter settings for display of data

The module `pyhelpers.settings` can be used to alter a few frequently-used parameters (of GDAL, Matplotlib, NumPy and Pandas) such that the working environment is adapted to suit our own preferences. For example, we could apply the function `np_preferences()` with its default parameters whereby we may have a ‘neater’ view of the `random_array`:

```
>>> from pyhelpers.settings import np_preferences

>>> # To round the numbers to four decimal places
>>> np_preferences() # By default, reset=False and precision=4

>>> random_array
array([[0.5488, 0.7152, 0.6028, 0.5449, 0.4237, ..., 0.1832, 0.5865, 0.0201, 0.8289, 0.0047],
       [0.6778, 0.2700, 0.7352, 0.9622, 0.2488, ..., 0.4905, 0.2274, 0.2544, 0.0580, 0.4344],
       [0.3118, 0.6963, 0.3778, 0.1796, 0.0247, ..., 0.2243, 0.0978, 0.8622, 0.9729, 0.9608],
       [0.9066, 0.7740, 0.3331, 0.0811, 0.4072, ..., 0.9590, 0.3554, 0.3567, 0.0163, 0.1852],
       [0.4013, 0.9293, 0.0996, 0.9453, 0.8695, ..., 0.2717, 0.4554, 0.4017, 0.2484, 0.5059],
       ...,
       [0.0299, 0.9851, 0.0947, 0.4510, 0.8387, ..., 0.1239, 0.2947, 0.3699, 0.9100, 0.1429],
       [0.6169, 0.2029, 0.2888, 0.4451, 0.5472, ..., 0.4776, 0.8664, 0.2150, 0.1436, 0.9332],
       [0.8911, 0.2687, 0.8403, 0.7570, 0.9954, ..., 0.9835, 0.4088, 0.5737, 0.7373, 0.2252],
       [0.2697, 0.7388, 0.8071, 0.2006, 0.3087, ..., 0.5063, 0.2319, 0.9484, 0.8813, 0.1419],
       [0.8850, 0.1970, 0.5686, 0.9310, 0.5645, ..., 0.5504, 0.3972, 0.7584, 0.0238, 0.8136]])
```

To reset the display, we can set `reset=True` by which the altered parameters are reset to their default values:

```
>>> np_preferences(reset=True)

>>> random_array
array([[0.54881350, 0.71518937, 0.60276338, ..., 0.02010755, 0.82894003,
       0.00469548],
       [0.67781654, 0.27000797, 0.73519402, ..., 0.25435648, 0.05802916,
       0.43441663],
       [0.31179588, 0.69634349, 0.37775184, ..., 0.86219152, 0.97291949,
       0.96083466],
       ...,
       [0.89111234, 0.26867428, 0.84028499, ..., 0.57367960, 0.73729114,
       0.22519844],
       [0.26969792, 0.73882539, 0.80714479, ..., 0.94836806, 0.88130699,
       0.14193340],
       [0.88498232, 0.19701397, 0.56861333, ..., 0.75842952, 0.02378743,
       0.81357508]])
```

#### Note:

- Basically, the function `np_preferences()` inherits the functionality of `numpy.set_printoptions`, but with some modifications.

For another example, the function `pd_preferences()` alters a few Pandas options and settings, such as representation and maximum number of columns when displaying a Pandas DataFrame. Applying the function with its default parameters should allow us to view all the 100 columns and the precision of numbers changes to four decimal places.

```
>>> from pyhelpers.settings import pd_preferences

>>> pd_preferences() # By default, reset=False and precision=4

>>> data_frame
      col_0   col_1   col_2   col_3   col_4   col_5   col_6   col_7   col_8   col_9   col_10  col_11 ...
0  0.5488  0.7152  0.6028  0.5449  0.4237  0.6459  0.4376  0.8918  0.9637  0.3834  0.7917  0.5289 ...
1  0.6778  0.2700  0.7352  0.9622  0.2488  0.5762  0.5920  0.5723  0.2231  0.9527  0.4471  0.8464 ...
2  0.3118  0.6963  0.3778  0.1796  0.0247  0.0672  0.6794  0.4537  0.5366  0.8967  0.9903  0.2169 ...
3  0.9066  0.7740  0.3331  0.0811  0.4072  0.2322  0.1325  0.0534  0.7256  0.0114  0.7706  0.1469 ...
4  0.4013  0.9293  0.0996  0.9453  0.8695  0.4542  0.3267  0.2327  0.6145  0.0331  0.0156  0.4288 ...
...   ...   ...   ...   ...   ...   ...   ...   ...   ...   ...
95 0.0299  0.9851  0.0947  0.4510  0.8387  0.4216  0.2488  0.4140  0.8239  0.0449  0.4888  0.1935 ...
96 0.6169  0.2029  0.2888  0.4451  0.5472  0.1754  0.5955  0.6072  0.4085  0.2007  0.3339  0.0980 ...
97 0.8911  0.2687  0.8403  0.7570  0.9954  0.1634  0.8974  0.0570  0.6731  0.6692  0.9157  0.2279 ...
98 0.2697  0.7388  0.8071  0.2006  0.3087  0.0087  0.3848  0.9011  0.4013  0.7590  0.0574  0.5879 ...
99 0.8850  0.1970  0.5686  0.9310  0.5645  0.2116  0.2650  0.6786  0.7470  0.5918  0.2814  0.1868 ...
[100 rows x 100 columns]
```

#### Note:

- Here the columns from 'col\_12' to 'col\_99' are omitted from the above demonstration due to the limit of the page width.

Similarly, the function `pd_preferences()` also offers a parameter `reset`, which defaults to `False`; by setting `reset=True`, the altered parameters are reset to their default values. In addition, we can also set `reset='all'` to reset all Pandas options to their default values, if needed.

```
>>> pd_preferences(reset=True)

>>> data_frame
      col_0    col_1    col_2 ...    col_97    col_98    col_99
0  0.548814  0.715189  0.602763 ...  0.020108  0.828940  0.004695
1  0.677817  0.270008  0.735194 ...  0.254356  0.058029  0.434417
2  0.311796  0.696343  0.377752 ...  0.862192  0.972919  0.960835
3  0.906555  0.774047  0.333145 ...  0.356707  0.016329  0.185232
4  0.401260  0.929291  0.099615 ...  0.401714  0.248413  0.505866
...     ...
95 0.029929  0.985128  0.094747 ...  0.369907  0.910011  0.142890
96 0.616935  0.202908  0.288809 ...  0.215006  0.143577  0.933162
97 0.891112  0.268674  0.840285 ...  0.573680  0.737291  0.225198
98 0.269698  0.738825  0.807145 ...  0.948368  0.881307  0.141933
99 0.884982  0.197014  0.568613 ...  0.758430  0.023787  0.813575
[100 rows x 100 columns]
```

#### Note:

- The functions that are currently available in the module `pyhelpers.settings` handle only a few parameters for the author's personal preference. We may change the source code as appropriate to adapt the settings to different tastes.

## 6.3 Specify a directory or a file path

The module `pyhelpers.dirs` offers to assist with manipulating folders/directories. For example, the function `cd()` returns an absolute path to the current working directory or, if specified, to a subdirectory or a file any level deep from the current working directory:

```
>>> from pyhelpers.dirs import cd
>>> import os

>>> cwd = cd() # The current working directory

>>> # Relative path of `cwd` to the current working directory
>>> rel_path_cwd = os.path.relpath(cwd)
>>> print(rel_path_cwd)
.
```

To specify a path to a temporary folder, named "pyhelpers\_tutorial":

```
>>> # Name of a temporary folder for this tutorial
>>> dir_name = "pyhelpers_tutorial"

>>> # Path to the folder "pyhelpers_tutorial"
```

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```
>>> path_to_dir = cd(dir_name)

>>> # Relative path of the directory
>>> rel_dir_path = os.path.relpath(path_to_dir)
>>> print(rel_dir_path)
pyhelpers_tutorial
```

Check whether the directory "pyhelpers\_tutorial\" exists:

```
>>> print(f'The directory "{rel_dir_path}\\\\" exists? {os.path.exists(path_to_dir)}')
The directory "pyhelpers_tutorial\\" exists? False
```

If the directory "pyhelpers\_tutorial\" does not exist, we could set the parameter `mkdir=True` by which the directory should be created as we specify the path:

```
>>> # Set `mkdir` to be `True` to create a folder named "pyhelpers_tutorial"
>>> path_to_dir = cd(dir_name, mkdir=True)

>>> # Check again whether the directory "pyhelpers_tutorial\" exists
>>> print(f'The directory "{rel_dir_path}\\\\" exists? {os.path.exists(path_to_dir)}')
The directory "pyhelpers_tutorial\\" exists? True
```

When we specify a sequence of names (in order with a filename being the last), the function `cd()` would assume that all the names prior to the filename are folder names, which specify a path to the file. For example, let's specify a path to a file named "quick\_start.dat":

```
>>> # Name of a file
>>> filename = "quick_start.dat"

>>> # Path to the file named "quick_start.dat"
>>> path_to_file = cd(dir_name, filename) # path_to_file = cd(path_to_dir, filename)

>>> # Relative path of the file "quick_start.dat"
>>> rel_file_path = os.path.relpath(path_to_file)
>>> print(rel_file_path)
pyhelpers_tutorial\quick_start.dat
```

If any of the folders/subfolders of a specified path does not exist, setting `mkdir=True` should enable the function `cd()` to create all the missing ones along the path. For example, let's specify a data directory, named "data", which is contained within the folder "pyhelpers\_tutorial":

```
>>> # Path to a data directory
>>> data_dir = cd("pyhelpers_tutorial", "data") # equivalent to `cd(path_to_dir, "data")` 

>>> # Relative path of the data directory
>>> rel_data_dir = os.path.relpath(data_dir)
>>> print(rel_data_dir)
pyhelpers_tutorial\data
```

We can use the function `is_dir()` to examine whether `data_dir` (or `rel_data_dir`) specifies a path (or a relative path) to a directory:

```
>>> from pyhelpers.dirs import is_dir
```

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```
>>> # Check whether `rel_data_dir` specifies a (relative) path to a directory
>>> print(f'`rel_data_dir` specifies a directory pathname? {is_dir(rel_data_dir)}')
`rel_data_dir` specifies a directory pathname? True

>>> # Check whether the data directory exists
>>> print(f'The directory "{rel_data_dir}" exists? {os.path.exists(rel_data_dir)}')
The directory "pyhelpers_tutorial\data\" exists? False
```

For another example, let's specify a path to a Pickle file, named "dat.pickle", in the directory "pyhelpers\_tutorial\data\":

```
>>> # Filename of a Pickle file
>>> pickle_filename = "dat.pickle"

>>> # Path to the Pickle file, i.e. cd("pyhelpers_tutorial", "data", "dat.pickle")
>>> path_to_pickle = cd(data_dir, pickle_filename)

>>> # Relative path of the Pickle file
>>> rel_pickle_path = os.path.relpath(path_to_pickle)
>>> print(rel_pickle_path)
pyhelpers_tutorial\data\dat.pickle
```

Examine rel\_pickle\_path (or path\_to\_pickle):

```
>>> # Check whether `rel_pickle_path` specifies a directory
>>> print(f'`rel_pickle_path` specifies a directory? {os.path.isdir(rel_pickle_path)}')
`rel_pickle_path` specifies a directory? False

>>> # Check whether the file "dat.pickle" exists
>>> print(f'The file "{rel_pickle_path}" exists? {os.path.exists(rel_pickle_path)}')
The file "pyhelpers_tutorial\data\dat.pickle" exists? False
```

Let's now set the parameter mkdir to be True:

```
>>> path_to_pickle = cd(data_dir, pickle_filename, mkdir=True)
>>> rel_data_dir = os.path.relpath(data_dir)

>>> # Check again whether the data directory exists
>>> print(f'The directory "{rel_data_dir}" exists? {os.path.exists(rel_data_dir)}')
The directory "pyhelpers_tutorial\data\" exists? True

>>> # Check again whether the file "dat.pickle" exists
>>> print(f'The file "{rel_pickle_path}" exists? {os.path.exists(rel_pickle_path)}')
The file "pyhelpers_tutorial\data\dat.pickle" exists? False
```

[See also the example of *saving data as a Pickle file*.]

To delete the directory "pyhelpers\_tutorial" (and all contained within it), we can use the function `delete_dir()`:

```
>>> from pyhelpers.dirs import delete_dir

>>> # Delete the directory "pyhelpers_tutorial\
>>> delete_dir(path_to_dir, verbose=True)
To delete the directory "pyhelpers_tutorial\" (Not empty)
```

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```
? [No] |Yes: yes
Deleting "pyhelpers_tutorial\" ... Done.
```

## 6.4 Save data to / load data from a Pickle file

The module `pyhelpers.store` can facilitate tasks such as saving our data to, and loading the data from, file-like objects of some popular formats, such as `CSV`, `JSON` and `Pickle`. For example, we could save the `data_frame` that has been created in the [Preparation](#quickstart-preparation) section as a `Pickle` file by using the functions `save_pickle()` and retrieve it later by using `load_pickle()`. Firstly, let's save `data_frame` to `path_to_pickle`, which has been specified in the *Specify a directory or a file path* section:

```
>>> from pyhelpers.store import save_pickle, load_pickle

>>> # Write `data_frame` to the file "dat.pickle"
>>> save_pickle(data_frame, path_to_pickle, verbose=True)
Saving "dat.pickle" to "pyhelpers_tutorial\data\" ... Done.
```

Now, we can retrieve the data from `path_to_pickle` and store the retrieved data in another variable named `df_retrieved`:

```
>>> df_retrieved = load_pickle(path_to_pickle, verbose=True)
Loading "pyhelpers_tutorial\data\dat.pickle" ... Done.
```

Check whether `df_retrieved` is equal to `data_frame` (namely, whether they have the same shape and elements):

```
>>> print(f'`df_retrieved` is equal to `data_frame`? {df_retrieved.equals(data_frame)}')
`df_retrieved` is equal to `data_frame`? True
```

Before we move on, let's delete again the `Pickle` file (i.e. `path_to_pickle`) and the directory created in the above example:

```
>>> delete_dir(path_to_dir, verbose=True)
To delete the directory "pyhelpers_tutorial\" (Not empty)
? [No] |Yes: yes
Deleting "pyhelpers_tutorial\" ... Done.
```

### Note:

- In the module `pyhelpers.store`, some functions such as `save_spreadsheet()` and `save_spreadsheets()` may require `openpyxl`, `XlsxWriter` or `xlrd`, which are NOT essential dependencies for the installation of `pyhelpers`. We could install them as needed via an appropriate method such as `pip install`.

## 6.5 Convert coordinates between OSGB36 and WGS84

The module `pyhelpers.geom` can assist us in manipulating geometric and geographical data. For example, we can use the function `osgb36_to_wgs84()` to convert coordinates from OSGB36 (British national grid) to WGS84 (latitude and longitude):

```
>>> from pyhelpers.geom import osgb36_to_wgs84

>>> # To convert coordinate of a single point (530034, 180381):
>>> easting, northing = 530039.558844, 180371.680166 # London

>>> longitude, latitude = osgb36_to_wgs84(easting, northing) # Longitude and latitude
>>> (longitude, latitude)
(-0.12764738750268856, 51.507321895400686)
```

We could also use the function to convert an array of OSGB36 coordinates:

```
>>> from pyhelpers._cache import example_dataframe

>>> example_df = example_dataframe(osgb36=True)
>>> example_df
      Easting      Northing
City
London      530039.558844  180371.680166
Birmingham  406705.887014  286868.166642
Manchester   383830.039036  398113.055831
Leeds        430147.447354  433553.327117

>>> xy_array = example_df.to_numpy()
>>> eastings, northings = xy_array.T

>>> lonlat_array = osgb36_to_wgs84(eastings, northings, as_array=True)
>>> lonlat_array
array([[-0.12764739, 51.50732190],
       [-1.90269109, 52.47969920],
       [-2.24511479, 53.47948920],
       [-1.54379409, 53.79741850]])
```

Similarly, we can convert from the (longitude, latitude) back to (easting, northing) by using the function `wgs84_to_osgb36()`:

```
>>> from pyhelpers.geom import wgs84_to_osgb36

>>> longitudes, latitudes = lonlat_array.T

>>> xy_array_ = wgs84_to_osgb36(longitudes, latitudes, as_array=True)
>>> xy_array_
array([[530039.55972534, 180371.67967567],
       [406705.88783629, 286868.16621896],
       [383830.03985454, 398113.05550332],
       [430147.44820845, 433553.32682598]])
```

### Note:

- Conversion of coordinates between different systems may inevitably introduce errors, which

---

are mostly negligible.

Check whether `xy_array_` is almost equal to `xy_array`:

```
>>> eq_res = np.array_equal(np.round(xy_array, 2), np.round(xy_array_, 2))
>>> print(f'`xy_array_` is almost equal to `xy_array`? {eq_res}')
`xy_array_` is almost equal to `xy_array`? True
```

## 6.6 Find similar texts

The module `pyhelpers.text` can assist us in manipulating textual data. For example, suppose we have a word 'angle', which is stored in a `str`-type variable named `word`, and a list of words, which is stored in a `list`-type variable named `lookup_list`; if we'd like to find from the list a one that is most similar to 'angle', we can use the function `find_similar_str()`:

```
>>> from pyhelpers.text import find_similar_str

>>> word = 'angle'
>>> lookup_list = [
...     'Anglia',
...     'East Coast',
...     'East Midlands',
...     'North and East',
...     'London North Western',
...     'Scotland',
...     'South East',
...     'Wales',
...     'Wessex',
...     'Western',
... ]
... ]

>>> # Find the most similar word to 'angle'
>>> result_1 = find_similar_str(word, lookup_list)
>>> result_1
'Anglia'
```

By default, the function relies on `difflib` - a Python built-in module - to perform the task. Alternatively, we could also make use of an open-source package, `RapidFuzz`, via setting the parameter `engine='rapidfuzz'` (or simply `engine='fuzz'`):

```
>>> # Find the most similar word to 'angle' by using RapidFuzz
>>> result_2 = find_similar_str(word, lookup_list, engine='rapidfuzz')
>>> result_2
'Anglia'
```

---

**Note:**

- The package `RapidFuzz` is NOT an essential dependency for the installation of `pyhelpers`. We need to install it (e.g. via `pip install`) to make the function run successfully with setting `engine='rapidfuzz'` (or `engine='fuzz'`).

## 6.7 Download an image file

The module `pyhelpers.ops` provides a miscellany of helper functions that may assist with various operations. For example, we can use the function `download_file_from_url()` to download a file from a given URL.

Let's now try to download an image file of [Python logo](#) from its [home page](#). Firstly, we need to specify the URL of the image file:

```
>>> from pyhelpers.ops import download_file_from_url

>>> # URL of a .png file of the Python logo
>>> url = 'https://www.python.org/static/community_logos/python-logo-master-v3-TM.png'
```

Then, we need to specify a directory where we'd like to save the image file, and a filename for it; let's say we want to name the file "python-logo.png" and save it to the directory "pyhelpers\_tutorial\images\":

```
>>> python_logo_filename = "python-logo.png"
>>> # python_logo_file_path = cd("pyhelpers_tutorial", "images", python_logo_filename)
>>> python_logo_file_path = cd(path_to_dir, "images", python_logo_filename)

>>> # Download the .png file of the Python logo
>>> download_file_from_url(url, python_logo_file_path, verbose=False)
```

The parameter `verbose` is by default `False`. If we set `verbose=True`, the function would print out relevant information about the download as the file is being downloaded.

---

### Note:

- When `verbose=True` (or `verbose=1`), the function requires an open-source package `tqdm`, which is NOT an essential dependency for installing `pyhelpers>=1.2.15`. We can just install the dependency package via `pip install` to make the function run successfully.

---

Assuming `tqdm` has been installed in our working environment, try:

```
>>> download_file_from_url(url, python_logo_file_path, if_exists='replace', verbose=True)
"pyhelpers_tutorial\images\python-logo.png": 81.6kB [00:00, 10.8MB/s]
```

---

### Note:

- '...MB/s' shown at the end of the output above is an estimated speed of downloading the file, which varies depending on network conditions at the time of running the function.
- Setting `if_exists='replace'` (default) allows us to download the image file again and replace the one that was just downloaded to the specified destination.

---

Now let's have a look at the downloaded image file by using `Pillow`:

```
>>> from PIL import Image
>>> python_logo = Image.open(python_logo_file_path)
>>> python_logo.show()
```



Fig. 21: The Python Logo (for illustration in the brief tutorial).

---

#### Note:

- In Jupyter Notebook, we may use `IPython.display.Image` to display the image in the notebook by running `IPython.display.Image(python_logo_file_path)`.

To delete "pyhelpers\_tutorial\" and the download directory "pyhelpers\_tutorial\images\", again, we can use the function `delete_dir()`:

```
>>> delete_dir(path_to_dir, confirmation_required=False, verbose=True)
Deleting "pyhelpers_tutorial\" ... Done.
```

Setting the parameter `confirmation_required=False` can allow us to delete the directory straightaway without having to type yes to confirm the action. This is actually implemented through the function `confirmed()`, which is also from the module `pyhelpers.ops` and can be helpful especially when we'd like to impose a manual confirmation before proceeding with certain actions. For example:

```
>>> from pyhelpers.ops import confirmed
>>> # We can specify any prompting message as to what needs to be confirmed.
>>> if confirmed(prompt="Continue? ..."):
...     print("OK! Go ahead.")
Continue? ... [No] | Yes: yes
OK! Go ahead.
```

---

#### Note:

- What we type to respond to the prompting message is case-insensitive. It doesn't have to be precisely Yes to make the function return True; something like yes, Y or ye can do the job as well. If we type no or n, it returns False.
- The function also provides a parameter `confirmation_required`, which defaults to True. If setting `confirmation_required=False`, a confirmation is not required, in which case this

---

function will become ineffective as it just returns True.

---

## 6.8 Work with a PostgreSQL server

The module `pyhelpers.dbms` offers a convenient way of communicating with databases, such as PostgreSQL.

**Note:**

- The current release of pyhelpers is only able to deal with PostgreSQL as the module `pyhelpers.dbms` needs to be further developed to work with other types of databases.

The class `PostgreSQL`, for example, could assist us in executing some basic SQL statements on a PostgreSQL database server. To demonstrate it works, let's start with importing the class:

```
>>> from pyhelpers.dbms import PostgreSQL
```

### 6.8.1 Connect to a database

Now, we can create an instance of the class `PostgreSQL` to connect a PostgreSQL server by specifying the key parameters, including host, port, username, database\_name and password.

**Note:**

- If we leave host, port, username and database\_name unspecified, their default arguments (namely, `host='localhost'`, `port=5432`, `username='postgres'` and `database_name='postgres'`) are passed to instantiate the class, in which case we would connect to the default PostgreSQL server (as is installed on a PC).
- If the specified database\_name does not exist, it will be automatically created along with the class instantiation.
- If we prefer not to specify explicitly the parameter password, we could just leave it. In that case, we will be asked to type in the password manually when instantiating the class.

For example, let's create an instance named `postgres`, and we'd like to establish a connection with a database named "`pyhelpers_tutorial`", which is hosted at the default PostgreSQL server:

```
>>> postgres = PostgreSQL(database_name="pyhelpers_tutorial")
Password (postgres@localhost:5432): ***
Creating a database: "pyhelpers_tutorial" ... Done.
Connecting postgres:***@localhost:5432/pyhelpers_tutorial ... Successfully.
```

We can use pgAdmin - the most popular graphical management tool for PostgreSQL - to check whether the database "`pyhelpers_tutorial`" exists now in the Databases tree of the default server, as illustrated in Fig. 22:

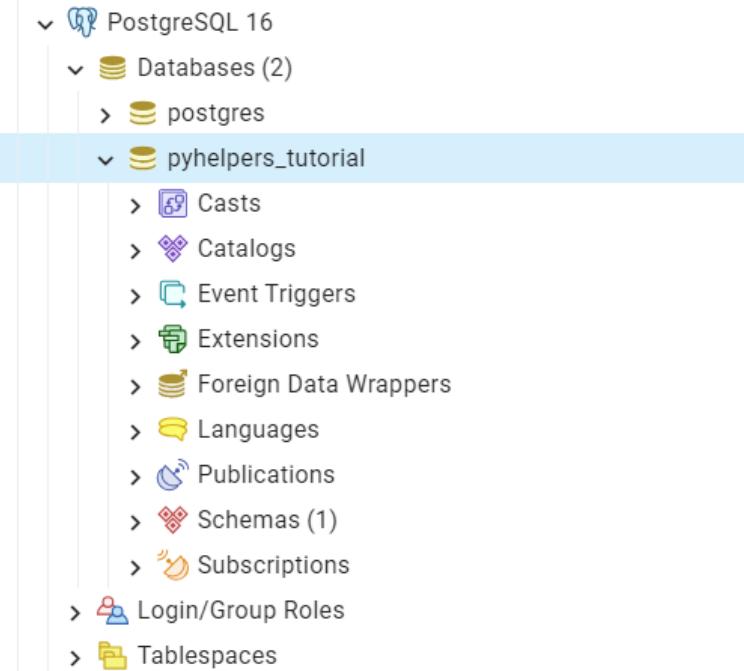


Fig. 22: The database “*pyhelpersTutorial*”.

Alternatively, we could also use the method `database_exists()`:

```
>>> res = postgres.database_exists("pyhelpersTutorial")
>>> print(f'The database "pyhelpersTutorial" exists? {res}')
The database "pyhelpersTutorial" exists? True

>>> print(f'We are currently connected to the database "{postgres.database_name}".')
We are now connected with the database "pyhelpersTutorial".
```

In the same server, we can create multiple databases. For example, let's now create another database named “*pyhelpersTutorialAlt*” by using the method `create_database()`:

```
>>> postgres.create_database("pyhelpersTutorialAlt", verbose=True)
Creating a database: "pyhelpersTutorialAlt" ... Done.
```

As we can see in Fig. 23, the database “*pyhelpersTutorialAlt*” has now been added to the default *Databases* tree:

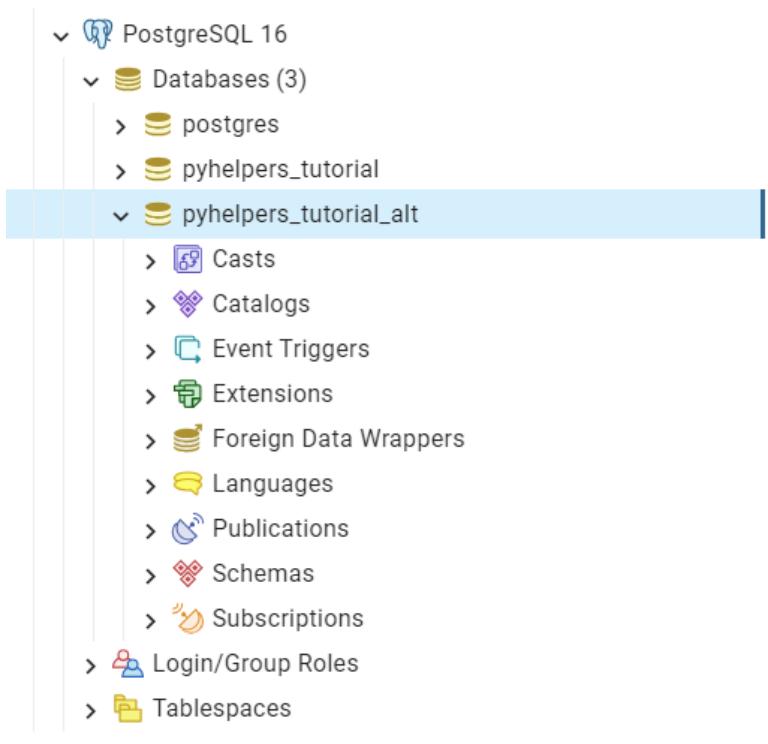


Fig. 23: The database “*pyhelpers\_tutorial\_alt*”.

#### Note:

- When a new database is created, the instance `postgres` disconnects the currently-connected database and connect to the new one.

Check whether “*pyhelpers\_tutorial\_alt*” is the database being connected now:

```
>>> res = postgres.database_exists("pyhelpers_tutorial_alt")
>>> print(f'The database "pyhelpers_tutorial_alt" exists? {res}')
The database "pyhelpers_tutorial_alt" exists? True

>>> print(f'We are currently connected to the database "{postgres.database_name}".')
We are now connected with the database "pyhelpers_tutorial_alt".
```

To connect again to “*pyhelpers\_tutorial*”, we can use the method `connect_database()`:

```
>>> postgres.connect_database("pyhelpers_tutorial", verbose=True)
Connecting postgres:***@localhost:5432/pyhelpers_tutorial ... Successfully.

>>> print(f'We are currently connected to the database "{postgres.database_name}".')
We are now connected with the database "pyhelpers_tutorial".
```

## 6.8.2 Import data into a database

With the established connection to the database, we can use the method `import_data()` to import the `data_frame`, which has been created in the *Preparation* section, into a table named “`df_table`” under the default schema “`public`”:

```
>>> postgres.import_data(data=data_frame, table_name="df_table", verbose=2)
To import data into the table "public"."df_table" at postgres:***@localhost:5432/pyhelpers_tutorial
? [No] | Yes: yes
Importing the data into "public"."df_table" ... Done.
```

We should now be able to see the table in pgAdmin, as illustrated in Fig. 24:

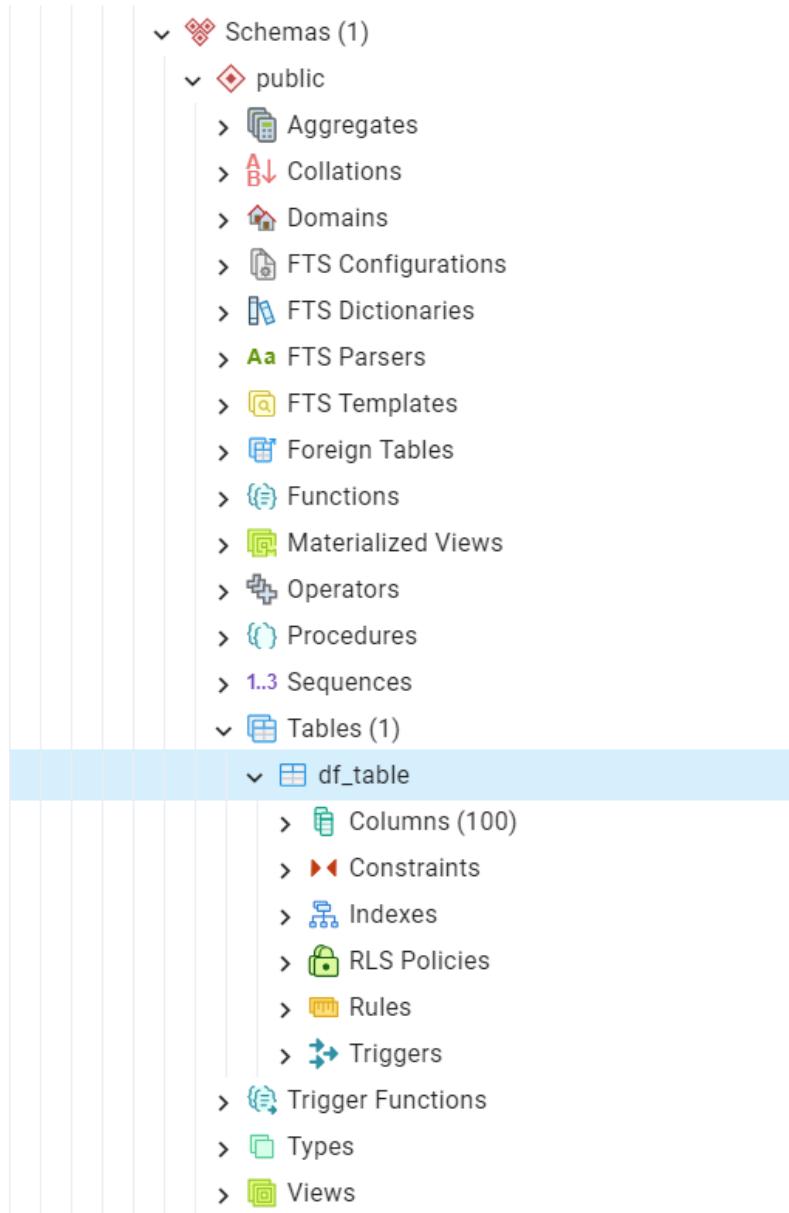


Fig. 24: The table “`public`.“`df_table`”.

The method `import_data()` relies on the method `pandas.DataFrame.to_sql()`, with the

parameter `method` being set to be 'multi' by default. Optionally, it can also take the method `psql_insert_copy()` as an argument to significantly speed up importing data into a database, especially when the data size is fairly large.

Let's now try to import the same data into a table named "`df_table_alt`" by setting `method=postgres.psql_insert_copy`:

```
>>> postgres.import_data(  
...     data=data_frame, table_name="df_table_alt", method=postgres.psql_insert_copy, verbose=2)  
To import data into the table "public"."df_table_alt" at postgres:***@localhost:5432/pyhelpers_  
↳tutorial  
? [No] |Yes: yes  
Importing the data into "public"."df_table_alt" ... Done.
```

In pgAdmin, we can see the table has been added to the *Tables* list, as illustrated in Fig. 25:

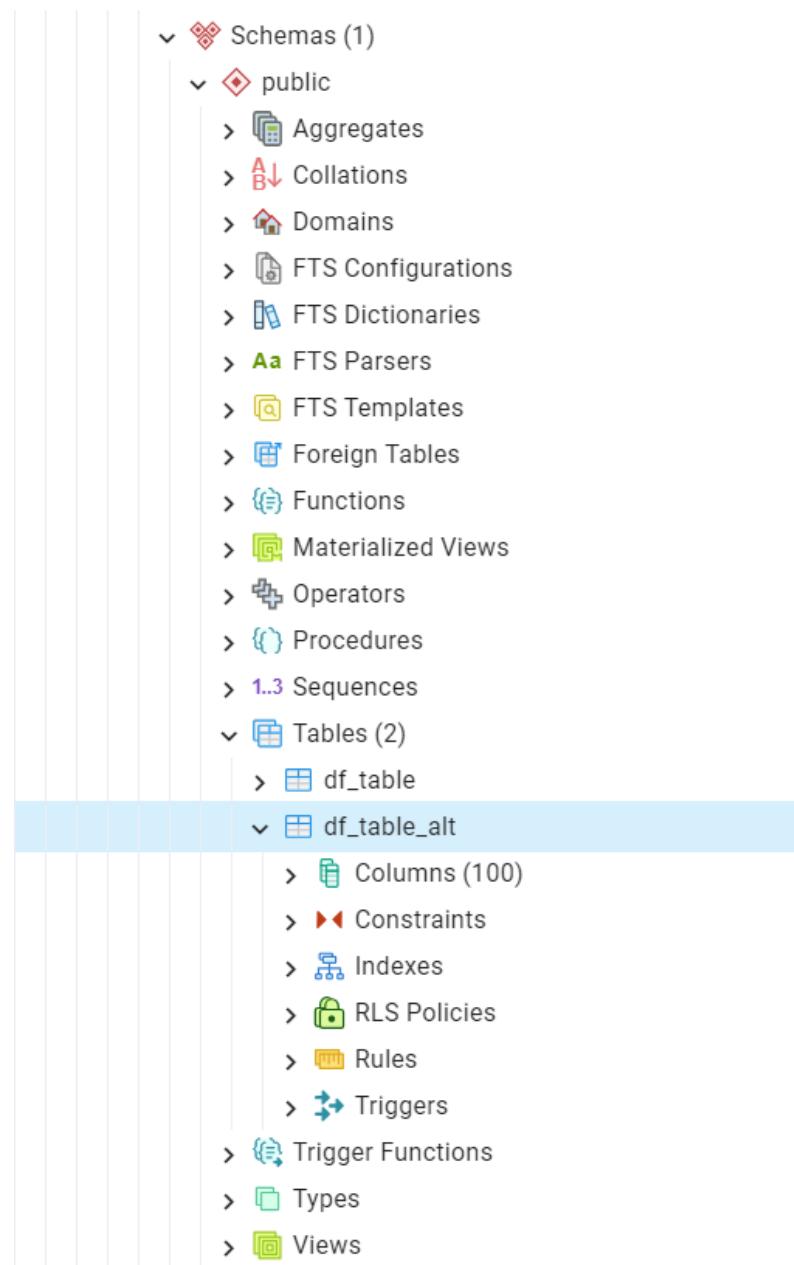


Fig. 25: The table “`public`”.`“df_table_alt”`.

### 6.8.3 Fetch data from a database

To retrieve the imported data, we can use the method `read_table()`:

```
>>> df_retrieval_1 = postgres.read_table(table_name="df_table")

>>> res = df_retrieval_1.equals(data_frame)
>>> print(f" `df_retrieval_1` is equal to `data_frame`? {res}")
`df_retrieval_1` is equal to `data_frame`? True
```

Alternatively, we can also use the method `read_sql_query()`, which serves as a more flexible way of reading/querying data. It takes PostgreSQL statements, and could be much faster when the

queried table is fairly large. Let's try this method to fetch the same data from the table “`df_table_alt`”:

```
>>> df_retrieval_2 = postgres.read_sql_query(sql_query='SELECT * FROM "public"."df_table_alt"')
>>> res = df_retrieval_2.round(8).equals(df_retrieval_1.round(8))
>>> print(f"`df_retrieval_2` is equal to `df_retrieval_1`? {res}")
`df_retrieval_2` is equal to `df_retrieval_1`? True
```

#### Note:

- For the method `read_sql_query()`, any PostgreSQL statement that is passed to the parameter `sql_query` should NOT end with ‘`;`’.

#### 6.8.4 Delete data

Before we leave this notebook, let's clear up the databases and tables we've created.

We can delete/drop a table (e.g. “`df_table`”) by using the method `drop_table()`:

```
>>> postgres.drop_table(table_name="df_table", verbose=True)
To drop the table "public"."df_table" from postgres:***@localhost:5432/pyhelpers_tutorial
? [No] | Yes: yes
Dropping "public"."df_table" ... Done.
```

To delete/drop a database, we can use the method `drop_database()`:

```
>>> # Drop "pyhelpers_tutorial" (i.e. the currently connected database)
>>> postgres.drop_database(verbose=True)
To drop the database "pyhelpers_tutorial" from postgres:***@localhost:5432
? [No] | Yes: yes
Dropping "pyhelpers_tutorial" ... Done.

>>> # Drop "pyhelpers_tutorial_alt"
>>> postgres.drop_database(database_name="pyhelpers_tutorial_alt", verbose=True)
To drop the database "pyhelpers_tutorial_alt" from postgres:***@localhost:5432
? [No] | Yes: yes
Dropping "pyhelpers_tutorial_alt" ... Done.
```

Check which database is the one being currently connected:

```
>>> print(f"We are currently connected with the database \'{postgres.database_name}\' .")
We are currently connected with the database "postgres".
```

Now we have removed all the databases created above, and restored the PostgreSQL server to its original status.

**This is the end of the *Quick start*.**

Any issues regarding the use of pyhelpers are all welcome and should be logged/reported onto [Issue Tracker](#).

For more details and examples, check [Modules](#).

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